

Unless otherwise defined in this announcement, terms in this announcement shall have the same meanings as those defined in the prospectus dated Thursday, November 12, 2009 (the “Prospectus”) issued by Fantasia Holdings Group Co., Limited (the “Company”).

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Shares. Potential investors should read the Prospectus for detailed information about the Hong Kong Public Offer and the International Offer described below before deciding whether or not to invest in the Shares thereby being offered.

This announcement does not constitute an offer of securities of the Company for sale in the United States. The Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “U.S. Securities Act”), or any state securities laws of the United States, and may not be offered, sold, pledged or transferred within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

In connection with the Global Offering, Goldman Sachs (Asia) L.L.C. (the “Stabilizing Manager”) or any person acting for it, on behalf of the Underwriters, may over-allocate and/or effect any other transactions with a view to stabilizing or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period after the Listing Date. Any market purchases of Shares will be effected in compliance with all applicable laws and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) (“SFO”). However there is no obligation on the Stabilizing Manager or any person acting for it to conduct any such stabilizing activity, which if commenced, may be terminated at the absolute discretion of the Stabilizing Manager or any person acting for it at any time. Any such stabilizing activity is required to be brought to an end on the 30th day after the last day for lodging of applications under the Hong Kong Public Offer. The details of such stabilization and how it will be regulated under the SFO are contained in the Prospectus. The number of Shares that may be over allocated will not exceed the number of Shares that may be issued or sold upon exercise of the Over-allotment Option, being 218,700,000 Shares in aggregate, which is approximately 15% of the number of Offer Shares initially available under the Global Offering. In the event that such Over-allotment Option is exercised, a press announcement will be made.

花樣年

FANTASIA

Fantasia Holdings Group Co., Limited

花樣年控股集團有限公司

(established under the laws of the Cayman Islands with limited liability)

GLOBAL OFFERING

- Number of Offer Shares under the Global Offering :** 1,458,000,000 Shares (subject to adjustment and the Over-allotment Option)
- Number of International Offer Shares :** 1,312,200,000 Shares (Comprising 1,069,200,000 new Shares and 243,000,000 Sale Shares, subject to adjustment and the Over-allotment Option)
- Number of Hong Kong Public Offer Shares :** 145,800,000 new Shares (subject to adjustment)
- Maximum Offer Price :** HK\$2.20 per Offer Share payable in full on application subject to refund on final pricing, plus brokerage of 1%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.004%
- Nominal value :** HK\$0.1 per Share
- Stock code :** 1777

Joint Sponsors

(in alphabetical order)



Joint Global Coordinators and Joint Bookrunners

(in alphabetical order)



Joint Lead Managers

(in alphabetical order)



Co-Lead Managers

(in alphabetical order)



Application has been made by the Company to the Listing Committee of the Stock Exchange for the granting of the listing of, and permission to deal in, the Shares in issue and to be issued pursuant to the Global Offering (including any additional Shares which may be issued by the Company and offered by the Selling Shareholders pursuant to the exercise of the Over-allotment Option) and any Shares which may be issued pursuant to the exercise of options which may be granted under the Share Option Scheme as described in Appendix VIII of the Prospectus. Dealings in the Shares on the Stock Exchange are expected to commence on Wednesday, November 25, 2009. The Shares will be traded in board lots of 1,500 Shares. Subject to the granting of the listing of, and permission to deal in, the Shares on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the Listing Date or any other date HKSCC chooses. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second Business Day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. Applications for the Hong Kong Public Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and Application Forms.

The Company is initially offering 145,800,000 Hong Kong Public Offer Shares, representing approximately 10% of the total number of Offer Shares initially available under the Global Offering, for subscription by the public in Hong Kong at the Offer Price, along with the International Offer of initially 1,312,200,000 Shares (subject to adjustment and the Over-allotment Option). The allocation of the Shares between the Hong Kong Public Offer and the International Offer is subject to adjustment as stated in the section entitled “Structure of the Global Offering — Hong Kong Public Offer” in the Prospectus.

The total number of the Shares available under the Hong Kong Public Offer (after taking into account any reallocation referred to below) is to be divided equally into two pools for allocation purposes: 72,900,000 Offer Shares in pool A and 72,900,000 Offer Shares in pool B. The Offer Shares in pool A will be allocated on an equitable basis to applicants who have applied for Hong Kong Public Offer Shares with an aggregate subscription price of HK\$5 million (excluding the brokerage, the Stock Exchange trading fee and the SFC transaction levy payable) or less. The Offer Shares in pool B will be allocated on an equitable basis to applicants who have applied for Hong Kong Public Offer Shares with an aggregate subscription price of more than HK\$5 million (excluding the brokerage, the Stock Exchange trading fee and the SFC transaction levy payable) and up to the total value of pool B. Applicants should be aware that applications in pool A and applications in pool B may receive different allocation ratios. If the Offer Shares in one (but not both) of the pools are undersubscribed, the surplus Offer Shares will be transferred to the other pool to satisfy demand in that pool and be allocated accordingly. For the purpose of this paragraph only, the “subscription price” for the Offer Shares means the price payable on application therefor (without regard to the Offer Price as finally determined). Applicants can only receive an allocation of Hong Kong Public Offer Shares from either pool A or pool B but not from both pools.

In connection with the Global Offering, the Company intends to grant the Over-allotment Option to the Joint Bookrunners on behalf of the International Underwriters. The Over-allotment Option gives the Joint Bookrunners the right, exercisable at any time from the day on which trading of the Shares commences on the Stock Exchange until 30 days after the last day for the lodging of applications under the Hong Kong Public Offer, to require the Company to allot and issue up to an aggregate of 182,250,000 additional Shares and the Selling Shareholders to offer 36,450,000 additional Shares, representing 15% of the number of Offer Shares initially available under the Global Offering, at the Offer Price to cover, among other things, over-allocations in the International Offer, if any. In the event that the Over-allotment Option is exercised, a press announcement will be made.

The Offer Price is expected to be fixed by agreement between the Joint Global Coordinators (on behalf of the Underwriters) and the Company on the Price Determination Date. The Price Determination Date is expected to be on or before Wednesday, November 18, 2009, and in any event, no later than Tuesday, November 24, 2009. The Offer Price will not be more than HK\$2.20 per Offer Share and is currently expected to be not less than HK\$1.75 per Offer Share unless otherwise announced. The Offer Price is expected to fall within the Offer Price range as stated in the Prospectus unless otherwise announced, as further explained below, at any time prior to the morning of the last day for lodging applications under the Hong Kong Public Offer. Applicants for Hong Kong Public Offer Shares are required to pay, on application, the maximum Offer Price of HK\$2.20 for each Hong Kong Offer Share together with brokerage fee of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%. The Joint Global Coordinators (on behalf of the Underwriters) may, where considered appropriate, based on the level of interest expressed by prospective professional, institutional and other investors during the book-building process, and with the consent of the Company (for itself and on behalf of the Selling Shareholders), reduce the number of Offer Shares being offered under the Global Offering and/or the indicative Offer Price range below that stated in the Prospectus at any time prior to the morning of the last day for lodging applications under the Hong Kong Public Offer. In such a case, the Company will, as soon as practicable following the decision to make such reduction, and in any event not later than the morning of the last day for lodging applications under the Hong Kong Public Offer, publish a notice in the South China Morning Post (in English) and The Hong Kong Economic Times (in Chinese) of the reduction in the number of Offer Shares and/or the indicative Offer Price range. Such announcement will also be available at the websites of the Stock Exchange at www.hkexnews.hk and the Company at www.cnfantasia.com. Upon issue of such notice, the number of Offer Shares and/or the Offer Price range will be final and conclusive and the Offer Price, if agreed among the Joint Global Coordinators (on behalf of the Underwriters) and the Company (for itself and on behalf of the Selling Shareholders), will be fixed within such revised Offer Price range. In the notice, the Company will also include confirm or revise, as appropriate, the working capital statement as currently disclosed in the section entitled "Financial Information" of the Prospectus the offering statistics as currently disclosed in the section headed "Summary" in the Prospectus, the use of proceeds in the section entitled "Future Plans and Use of Proceeds" and any other financial information which may change as a result of such reduction. In the absence of any announcement being published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) of a reduction in the number of Offer Shares and/or the indicative Offer Price range stated in the Prospectus on or before the morning of the last day for lodging applications under the Hong Kong Public Offer, the number of Hong Kong Public Offer Shares and/or the Offer Price, if agreed by the Company (for itself and on behalf of the Selling Shareholders), will under no circumstances be fewer than the number of Offer Shares or be set outside be within

the Offer Price range as stated in the Prospectus. If the Company (for itself and on behalf of the Selling Shareholders) is unable to reach an agreement with the Joint Global Coordinators (on behalf of the Underwriters) on the Offer Price by Tuesday, November 24, 2009, the Global Offering will not proceed and will lapse.

Acceptance of the applications for the Hong Kong Public Offer Shares is conditional upon fulfillment of the conditions as stated in the section headed “Structure of the Global Offering” — “Conditions of the Global Offering” in the Prospectus. If the conditions are not fulfilled or waived prior to the times and dates specified, the Global Offering will not proceed and will lapse and all application monies received from applicants under the Hong Kong Public Offer will be refunded, without interest, on the terms set out under the section headed “Refund of your money” on the Application Forms and the section headed “How to Apply for Hong Kong Public Offer Shares — IX. Publication of Results; Dispatch/Collection of Share Certificates/e-Refund Payment Instructions/Refund checks — Refund of application monies” in the Prospectus.

Applicants who wish to be allotted the Hong Kong Public Offer Shares in their own names should (i) complete and sign the **WHITE** application forms or; (ii) submit applications online through the designated website of the **White Form eIPO** Service Provider at www.eipo.com.hk under the **White Form eIPO** service. Applicants who wish to have the Hong Kong Public Offer Shares allotted and issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants should (i) complete and sign the **YELLOW** application forms, copies of which, together with the Prospectus, may be obtained during normal business hours from 9:00 a.m. on Thursday, November 12, 2009 until 12:00 noon on Tuesday, November 17, 2009 at the Depository Counter of HKSCC at 2nd Floor, Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong or your stockbrokers, who may have such Application Forms and the Prospectus available or (ii) give **electronic application instructions** to HKSCC via CCASS.

Applicants who have made an application by giving **electronic application instructions** to HKSCC and who are suspected of having made multiple applications or if more than one application is made for their benefit, the number of Hong Kong Public Offer Shares applied for by HKSCC Nominees will be automatically reduced by the number of Hong Kong Public Offer Shares in respect of which such applicant has given such instructions and/or in respect of which such instructions have been given for their benefit. Each applicant under the Hong Kong Public Offer will also be required to give an undertaking and confirmation in the application submitted by him that he and any person(s) for whose benefit he is making the application have not indicated an interest for or taken up and will not indicate an interest for or take up any Offer Shares under the International Offer, and such applicant’s application will be rejected if the undertaking and/or confirmation is breached and/or untrue (as the case may be), or he has been or will be placed or allocated Offer Shares under the International Offer. Applications where cheques or banker’s cashier orders are dishonored upon first presentation are liable to be rejected.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during business hours from 9:00 a.m. on Thursday, November 12, 2009 until 12:00 noon on Tuesday, November 17, 2009, from the following locations:

Any of the following addresses of the Hong Kong Underwriters:

BOCI Asia Limited 26/F, Bank of China Tower 1 Garden Road Central, Hong Kong	CITIC Securities Corporate Finance (Hong Kong) Limited 26/F, CITIC Tower 1 Tim Mei Avenue Central Hong Kong	Deutsche Bank AG, Hong Kong Branch 48/F, Cheung Kong Center 2 Queen's Road Central Hong Kong
Goldman Sachs (Asia) L.L.C. 68/F, Cheung Kong Center 2 Queen's Road Central Hong Kong	ICBC International Securities Limited Levels 17 & 18, Three Pacific Place 1 Queen's Road East Hong Kong	Emperor Securities Limited 23–24, Emperor Group Centre 288 Hennessy Road, Wanchai Hong Kong
Guotai Junan Securities (Hong Kong) Limited 27/F, Low Block, Grand Millennium Plaza 181 Queen's Road, Central Hong Kong	CAF Securities Company Limited 1302B, Fairmont House 8 Cotton Tree Road, Central Hong Kong	CIMB Securities Limited 25/F, Central Tower 28 Queen's Road, Central Hong Kong
Grand Investment (Securities) Limited 22/F, Entertainment Building 30 Queen's Road, Central Hong Kong	United Simsen Securities Ltd. Room 1906–10, 19/F, The Center 99 Queen's Road, Central Hong Kong	

or any of the following branches of:

(a) The Bank of East Asia, Limited

	Branch Name	Branch Address
Hong Kong Island	Main Branch	10 Des Voeux Road Central, HK
	Wanchai Branch	Shop A–C, G/F, Easey Commercial Building, 253–261 Hennessy Road, Wanchai
	North Point Branch	326–328 King's Road
	Shau Kei Wan Branch	G/F, Ka Fook Building, 289–293 Shau Kei Wan Road
Kowloon	Mongkok Branch	638–640 Nathan Road
	Yaumatei Branch	G/F, 526 Nathan Road
	East Tsim Sha Tsui Branch	Shop G3–G5, G/F, East Ocean Centre, 98 Granville Road, Tsim Sha Tsui
	Kwun Tong Branch	7 Hong Ning Road
New Territories	Shatin Plaza Branch	Shop 3–4, Level 1, Shatin Plaza
	Tsuen Wan Branch	239–243 Sha Tsui Road
	Tuen Mun Town Plaza Branch	Shop 2–10, UG/F, Tuen Mun Town Plaza Phase II, 3 Tuen Lung Street, Tuen Mun

(b) Industrial and Commercial Bank of China (Asia) Limited

	Branch Name	Branch Address
Hong Kong Island	Queen's Road Central Branch	122–126 Queen's Road Central, Central
	West Point Branch	242–244 Queen's Road West, Sai Ying Pun
	Wanchai Branch	117–123 Hennessy Road, Wanchai
	North Point Branch	G/F, 436–438 King's Road, North Point
	Aberdeen Branch	Shop 7A, G/F, Site 1, Aberdeen Centre
Kowloon	Mongkok Branch	G/F., Belgian Bank Building, 721–725 Nathan Road, Mongkok
	Hung Hom Branch	Shop 2A, G/F, Hung Hom Shopping Mall, 2–34E Tak Man Street, Hung Hom
	Kwun Tong Branch	G/F., Lemmi Centre, 50 Hoi Yuen Road, Kwun Tong
New Territories	Tseung Kwan O Branch	Shop Nos. 2011–2012, Level 2, Metro City Plaza II, 8 Yan King Road, Tseung Kwan O
	Kwai Fong Branch	C63A–C66, 2/F, Kwai Chung Plaza, Kwai Fong
	Tai Po Branch	Shop F, G/F, Mee Fat Building, No 34–38 Tai Wing Lane, Tai Po

Copies of the Prospectus together with the **YELLOW** Application Forms may be obtained during normal business hours from 9:00 a.m. on Thursday, November 12, 2009 until 12:00 noon on Tuesday, November 17, 2009 from:

(1) The Depository Counter of HKSCC at 2nd Floor, Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong; or

(2) Your stockbrokers, who may have such application forms and this prospectus available.

Both **WHITE** and **YELLOW** Application Forms completed in all respects (to which cheques or banker's cashier orders payable to "The Bank of East Asia (Nominees) Limited — Fantasia Public Offer" should be securely stapled) should be deposited in the special collection boxes provided at any of the branches of The Bank of East Asia, Limited and Industrial and Commercial Bank of China (Asia) Limited referred to above at the following times on the following dates:

Thursday, November 12, 2009	— 9:00 a.m. to 5:00 p.m.
Friday, November 13, 2009	— 9:00 a.m. to 5:00 p.m.
Saturday, November 14, 2009	— 9:00 a.m. to 1:00 p.m.
Monday, November 16, 2009	— 9:00 a.m. to 5:00 p.m.
Tuesday, November 17, 2009	— 9:00 a.m. to 12:00 noon

Applicants applying by **White Form eIPO** may submit applications to the **White Form eIPO** Service Provider through the designated website www.eipo.com.hk from 9:00 a.m. on Thursday, November 12, 2009 until 11:30 a.m. on Tuesday, November 17, 2009 (or such later time as described under the paragraph headed “How to apply for Hong Kong Public Offer Shares — V. When may Applications be Made — Effect of bad weather on the opening of the application lists” in the Prospectus) (24 hours daily, except on the last application day). The latest time for completing full payment of application monies in respect of such applications will be 12:00 noon on Tuesday, November 17, 2009, the last application day or if the application lists are not open on that day, then by the time and date set forth in the paragraph headed “How to apply for Hong Kong Public Offer Shares — V. When may Applications be Made — Effect of bad weather on the opening of the application lists” in the Prospectus. Applicants will not be permitted to submit applications to the designated **White Form eIPO** Service Provider after 11:30 a.m. on the last day for submitting applications. If applications have already been submitted and an application reference number has been obtained from the website prior to 11:30 a.m., applicants will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.

Investors can also apply for Hong Kong Public Offer Shares by giving **electronic application instructions** to HKSCC via CCASS as follows:

1. CCASS Investor Participants may give **electronic application instructions** to HKSCC through the CCASS Phone System by calling (852) 2979 7888 or through the CCASS Internet System (<https://ip.ccass.com>) (using the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time). HKSCC can also input **electronic application instructions** for CCASS Investor Participants on their behalf if they go to the Customer Service Centre of HKSCC at 2nd Floor, Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong and complete an input request form. Prospectuses are also available for collection at the Customer Service Centre of HKSCC;
2. Those who are not CCASS Investor Participants can instruct their brokers or custodians who are CCASS Clearing Participants or CCASS Custodian Participants to give **electronic application instructions** to HKSCC via CCASS terminals to apply for the Hong Kong Public Offer Shares on their behalf.

Applicants for 1,000,000 Hong Kong Public Offer Shares or more and have indicated in their **WHITE** and/or **YELLOW** Application Form that they wish to collect share certificate(s) (where applicable) and/or refund cheques (where applicable) in person, may collect share certificates (where applicable) and/or refund cheques (where applicable) from the Company’s Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, November 24, 2009 or any other date notified by the Company in the newspapers as the date of dispatch/collection of Share certificates/e-Refund Payment Instructions/refund cheques. Applicants being individuals who opt for personal collection must not authorise any other person to make collection on their behalf. Corporate applicants which opt for personal collection must attend by their authorized representatives bearing letters of authorization from their corporations stamped with the company chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited. Applicants who have applied on **YELLOW** Application Forms

may not elect to collect their share certificates, which will be deposited into CCASS for the credit of their designated CCASS Participants' stock accounts or CCASS Investor Participant stock accounts, as appropriate. Uncollected Share certificates and refund cheques (where applicable) will be dispatched by ordinary post to the addresses specified in the relevant Application Forms at the applicant's own risk.

In relation to applications on **White** Application Forms for less than 1,000,000 Hong Kong Public Offer Shares or those who have applied for 1,000,000 Hong Kong Public Offer Shares or above and have not indicated for personal collection, share certificates (where applicable) and/or refund cheques (where applicable) will be dispatched by ordinary post at the applicants' own risk to the addresses on the Application Forms or to the address specified in the application instructions to the designated White Form eIPO Service Provider on Tuesday, November 24, 2009.

Applicants who apply through **White Form eIPO** Service for 1,000,000 or more Hong Kong Public Offer Shares and wish to collect share certificates in person from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, November 24, 2009. Identification and (where applicable) authorization documents acceptable to Computershare Hong Kong Investor Services Limited must be produced at the time of collection.

CCASS Clearing/Custodian participants can input **electronic application instructions** at the following times on the following dates:

Thursday, November 12, 2009	—	9:00 a.m. to 8:30 p.m. ⁽¹⁾
Friday, November 13, 2009	—	8:00 a.m. to 8:30 p.m. ⁽¹⁾
Saturday, November 14, 2009	—	8:00 a.m. to 1:00 p.m. ⁽¹⁾
Monday, November 16, 2009	—	8:00 a.m. to 8:30 p.m. ⁽¹⁾
Tuesday, November 17, 2009	—	8:00 a.m. ⁽¹⁾ to 12:00 noon

⁽¹⁾ These times are subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing/Custodian Participants.

CCASS Investor Participants can input **electronic application instructions** from 9:00 a.m. on Thursday, November 12, 2009 until 12:00 noon on Tuesday, November 17, 2009 (24 hours daily, except the last application day).

Subject to the terms and conditions set out in the Prospectus and the Application Forms, completed **WHITE** and **YELLOW** Application Forms or **electronic application instructions** to HKSCC or **White Form eIPO** Service Provider must be received by no later than 12:00 noon on Tuesday, November 17, 2009 (or such later date as may apply in the case of a tropical cyclone warning signal No. 8 or above or a "black" rainstorm warning being in force in Hong Kong as described under the section headed "How to Apply for Hong Kong Public Offer Shares — V. When may Applications be Made — Effect of bad weather on the opening of the application lists" in the Prospectus). Please see the section headed "How to Apply for Hong Kong Public Offer Shares" in the Prospectus for further details.

The application lists will open from 11:45 a.m. to 12:00 noon on Tuesday, November 17, 2009 (or such later date as may apply in case of a tropical cyclone warning signal No. 8 or above or a “black” rainstorm warning signal being in force as described in the section headed “How to Apply for Hong Kong Public Offer Shares — V. When may Applications be Made — Effect of bad weather on the opening of the application lists” in the Prospectus).

It is expected that the Offer Price, the level of applications in the Hong Kong Public Offer, the level of indication of interest in the International Offer and the basis of allocation of Hong Kong Public Offer Shares under the Hong Kong Public Offer will be announced on Tuesday, November 24, 2009 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese), on the Company’s website at www.cnfantasia.com and the website of the Stock Exchange of Hong Kong at www.hkexnews.hk. Results of applications, and the Hong Kong Identity Card/passport/Hong Kong business registration numbers of successful applicants (as appropriate) under the Hong Kong Public Offer will be made available through various channels as described in the section headed “How to apply for Hong Kong Public Offer Shares — IX. Publication of Results; Dispatch/Collection of Share Certificates/e-Refund Payment Instructions/Refund checks” in the Prospectus.

For applicants for the Hong Kong Public Offer Shares by use of a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC and which are wholly or partially successful, share certificate(s) will be issued in the name of HKSCC Nominees Limited and deposited into CCASS for credit to the stock account of the CCASS Investor Participant or the stock account of any designated CCASS Participant giving **electronic application instructions** on the applicant’s behalf or as instructed in the application at the close of business on Tuesday, November 24, 2009 or in the event of contingency, on any other date as shall be determined by HKSCC or HKSCC Nominees Limited. Applicants who apply through a designated CCASS Participant (other than a CCASS Investor Participant), for Hong Kong Public Offer Shares credited to the stock account of the designated CCASS Participant (other than a CCASS Investor Participant) can check the number of Hong Kong Public Offer Shares allocated to the applicant and the amount of refund money (if any) payable with that CCASS Participant. Applicants applying as a CCASS Investor Participant should check the announcement of results of the Hong Kong Public Offer to be published by the Company on Tuesday, November 24, 2009 (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC, they can also check the application result via the CCASS Phone System and CCASS Internet System) and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, November 24, 2009 or such other date as shall be determined by HKSCC or HKSCC Nominees Limited. Immediately following the credit of the Hong Kong Public Offer Shares to the applicant’s account, applicants can check their new account balance and the amount of refund monies (if any) via the CCASS Phone System and CCASS Internet System (under the procedures contained in “An Operating Guide for Investor Participants” as published by HKSCC in effect from time to time). HKSCC will also make available to such applicants an activity statement showing the number of Hong Kong Public Offer Shares credited to the stock account of the CCASS Investor Participant and (if applications are made by giving **electronic application instructions** to HKSCC) the amount of refund monies (if any) credited to the designated bank account.

If an application is wholly or partially unsuccessful, the Company will refund the appropriate portion of the application monies, including the related brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005% without interest. If the Offer Price as finally determined is less than the initial price per Hong Kong Offer Share (excluding brokerage, SFC transaction levy and Stock Exchange trading fee thereon) paid on application, the Company will refund the surplus application monies together with the related brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%, without interest. For applicants using **WHITE** or **YELLOW** Application Forms, refund cheques will be crossed “Account payee only” in favour of the applicant (or, in the case of joint applicants, to the first-named applicant) on the terms set out under “Refund of Your Money” on the Application Form and the section headed “How to Apply for Hong Kong Public Offer Shares — IX. Publication of Results; Dispatch/Collection of Share Certificates/e-Refund Payment Instructions/Refund Checks” in the Prospectus. For applicants who have applied for less than 1,000,000 Hong Kong Public Offer Shares or for 1,000,000 Hong Kong Public Offer Shares or more but who have not indicated that they will collect refund cheques in person, the refund cheque(s) will be sent to the address on the Application Form (or in the case of joint applicants, to the address of the first-named applicant) by ordinary post and at the applicant’s own risk on Tuesday, November 24, 2009. Refund monies for applicants who have given **electronic application instructions** to HKSCC via CCASS, will be credited to the designated bank account(s) on Tuesday, November 24, 2009.

For applicants who apply through **White Form eIPO** Service and who paid the application monies from a single bank account and whose application is wholly or partially unsuccessful and/or the Offer Price is different from the initial price paid on application, e-Refund payment instructions (if any) will be dispatched to the application payment bank account on or around Tuesday, November 24, 2009.

For applicants who apply through **White Form eIPO** service and who used multi-bank accounts to pay the application monies and whose application is wholly or partially unsuccessful and/or the Offer Price is different from the initial price paid on application, refund cheque(s) will be sent to the address specified in the application instructions to the designated **White Form eIPO** Service Provider on or around Tuesday, November 24, 2009, by ordinary post and at the applicant’s own risk.

Share certificates will only become valid certificates of title at 8:00 a.m. on Wednesday, November 25, 2009 provided that the Global Offering has become unconditional in all respects and neither of the Underwriting Agreements has been terminated in accordance with its terms.

The Company will not issue any temporary documents of title in respect of the Hong Kong Public Offer Shares. No receipt will be issued for sums paid on application. Dealings in the Shares on the Stock Exchange are expected to commence on Wednesday, November 25, 2009. The Shares will be traded in board lots of 1,500 Shares. The stock code of the Shares is 1777.

The Offer Shares have not been and will not be registered under the U.S. Securities Act and may not be offered, sold, pledged or transferred within the United States, except to qualified institutional buyers in reliance on Rule 144A or another exemption from registration under of the U.S. Securities Act, or outside the United States in accordance with Regulation S.

By order of the Board

Pan Jun

Chairman

Hong Kong, Thursday, November 12, 2009

As at the date of this announcement, the board of directors of the Company comprises four executive directors, namely Mr. Pan Jun, Ms. Zeng Jie, Mr. Feng Hui Ming and Mr. Chan Sze Hon and four independent non-executive directors, namely, Mr. Ho Man, Mr. Liao Martin Cheung Kong, JP, Mr. Huang Ming and Mr. Xu Quan.