

**IMPORTANT: If you are in doubt about any of the contents of this supplemental prospectus, you should seek independent professional advice.**

This is a supplemental prospectus issued by Evergrande Real Estate Group Limited which supplements the prospectus issued by it on March 13, 2008 (the "Prospectus") in connection with the global offering and listing of its shares on The Stock Exchange of Hong Kong Limited (the "Stock Exchange"). A copy of this supplemental prospectus having attached thereto a certified copy of a certificate in the approved manner as to the accuracy of the Chinese translation of this supplemental prospectus and the original and certified copy of a certificate in the approved manner as to the competency of the Chinese translator to be given by the Joint Sponsors have been registered with the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission and the Registrar of Companies in Hong Kong take no responsibility as to the contents of this supplemental prospectus or any other documents referred to above.

The Stock Exchange and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this supplemental prospectus, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this document.

Potential investors should read this supplemental prospectus in conjunction with the Prospectus in order to understand the offer to which the documents relate, in particular before making an application in response to the Hong Kong Public Offering.

Unless otherwise defined herein, terms used in this supplemental prospectus shall have the same meanings as those defined in the Prospectus.



## **SUPPLEMENTAL PROSPECTUS**

### **Extension of Hong Kong Public Offering**

The Company is issuing this supplemental prospectus pursuant to the Twentieth Schedule, Part 2, section 1(a)(i) of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong) and Rule 11.13 of the Hong Kong Listing Rules. This document amends the Prospectus, should be read in conjunction with the Prospectus and is required to be distributed with the Prospectus.

In order to allow potential investors more time to make their investment decisions, the Company has decided to extend the period of the Hong Kong Public Offering by one day. The Hong Kong Public Offering will now close at 12:00 noon on Wednesday, March 19, 2008, being the revised last day for lodging of applications.

Copies of the Prospectus, this supplemental prospectus, together with the **WHITE** and **YELLOW** Application Forms may be obtained during normal business hours from 9:00 a.m. on Thursday, March 13, 2008, until 12:00 noon on Wednesday, March 19, 2008 at any of the locations stated in the Prospectus and the Formal Notice dated March 13, 2008. This supplemental prospectus will also be published in the South China Morning Post and the Economic Times and will be available at the website of the Stock Exchange ([www.hkex.com.hk](http://www.hkex.com.hk)) and our website ([www.evergrande.com](http://www.evergrande.com)).

The revised timetable of the Hong Kong Public Offering is as follows:

Application lists open . . . . . 11:45 a.m. on Wednesday, March 19, 2008

Latest time for lodging **WHITE** and  
**YELLOW** Application Forms . . . . . 12:00 noon on Wednesday, March 19, 2008

Latest time to give **electronic application instructions**  
to HKSCC . . . . . 12:00 noon on Wednesday, March 19, 2008

Latest time to complete electronic applications under  
**WHITE** Form eIPO service through the designated  
website [www.eipo.com.hk](http://www.eipo.com.hk) . . . . . 11:30 a.m. on Wednesday, March 19, 2008

Latest time to complete payment of

**WHITE** Form eIPO applications by effecting internet

banking transfer(s) or PPS payment transfer(s) . . . . . 12:00 noon on Wednesday, March 19, 2008

Application lists close . . . . . 12:00 noon on Wednesday, March 19, 2008

The timetable set out in the **WHITE** and **YELLOW** Application Forms are also revised as set out above. All other dates set out in the section headed “Expected Timetable” of the Prospectus, including the expected Price Determination Date, allotment results announcement date, the date of despatch of share certificates and refund cheques (if applicable) and the expected date of commencement of dealings in Shares on the Stock Exchange, remain unchanged.

### **Certificate of exemption granted in respect of this supplemental prospectus**

*Section 44A(1) of the Companies Ordinance:* We have applied to the SFC, and the SFC has agreed to grant a Certificate of exemption from strict compliance with section 44A(1) of the Companies Ordinance in relation to the time of the opening of the subscription lists following the issue of the Prospectus and the supplemental prospectus. The Certificate of exemption is granted on the ground that strict compliance with the requirement under Section 44A(1) of the Companies Ordinance would be unduly burdensome as the listing timetable will be delayed and the Directors are satisfied that the information contained in the supplemental prospectus is unlikely to affect the decisions of a reasonable prospective investors in subscribing for the Company’s shares, and hence, an exemption from strict compliance would not prejudice the interests of the investing public.

*Section 342(1) of the Companies Ordinance (except for paragraph 3 of Part 1 of the Third Schedule to the Companies Ordinance):* We have obtained from the Securities and Futures Commission a certificate of exemption from the requirements of Section 342(1) of the Companies Ordinance (except for paragraph 3 of Part 1 of the Third Schedule to the Companies Ordinance) under Section 342A(1) of the Companies Ordinance in respect of this supplemental prospectus on the ground that the inclusion of the requisite information would be irrelevant as such information is contained in the Prospectus with which this supplement is to be read.

The English language and Chinese language versions of this supplemental prospectus are being published separately in reliance upon the exemption provided by Section 4 of the Companies Ordinance (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).

By Order of the Board  
**Evergrande Real Estate Group Limited**  
**Hui Ka Yan**  
Chairman

Hong Kong, March 18, 2008

*The Directors collectively and individually accept full responsibility for the accuracy of the information contained in this document and confirm, having made all reasonable enquiries, that to the best of their knowledge and belief, (i) the information contained in this supplemental prospectus is accurate and complete in all material respects and not misleading; (ii) there are no other facts the omission of which would make any statement in this document misleading and (iii) all opinions expressed in this supplemental prospectus have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*As at the date of this supplemental prospectus, the executive Directors are Mr. Hui Ka Yan, Mr. Xia Haijun, Mr. Li Gang, Mr. Cai Chunmeng, Mr. Tam Wai Ying, Tommy, Mr. Xu Wen, Mr. Lin Xiaohui and Mr. Huang Xiangui, and the independent non-executive Directors are Mr. Mu Yaping, Mr. Yiu Ying Fai, Ken and Mr. Xiao Cheng Gang.*

*The information contained in this supplemental prospectus is not for distribution, directly or indirectly, in or into the United States (including its territories and dependencies, any State of the United States and the District of Columbia). These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the “U.S. Securities Act”). The Shares may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. No public offering of the securities will be made in the United States.*