



恆大地產集團®

EVERGRANDE REAL ESTATE GROUP

Evergrande Real Estate Group Limited

恆大地產集團有限公司

(於開曼群島註冊成立的有限公司)

(incorporated in the Cayman Islands with limited liability)

(股份代號: 3333)

(Stock Code: 3333)

29 April 2015

Dear Investor ^(Note),

Evergrande Real Estate Group Limited (the "Company")

Notice of publication of 2014 Annual Report and AGM Circular (the "Current Corporate Communication")

We enclose herewith the printed copy of the Current Corporate Communication of the Company. Please note that the Current Corporate Communication is also available on the Company's website at www.evergrande.com and the website of Hong Kong Exchanges and Clearing Limited (HKExnews) at www.hkexnews.hk.

Should you have any queries in relation to this letter, please contact the Company's Branch Share Registrar at (852) 2862 8688 during business hours (9:00 a.m. to 6:00 p.m., Monday to Friday, excluding public holidays).

For and on behalf of
Evergrande Real Estate Group Limited

Note: This notification letter is being sent to the non-registered holders of the shares of the Company, whose shares are held in Central Clearing and Settlement System (CCASS) and who have notified the Company through Hong Kong Securities Clearing Company Limited that they wish to receive the Current Corporate Communications. If you have sold or transferred your shares in the Company, please disregard this notification letter and the Request Form enclosed.

* For identification purpose only

致投資者^(附註)：

恆大地產集團有限公司「本公司」

2014年年度報告及年度股東大會通函(「本次公司通訊文件」)之發佈通知

現隨本函附上本公司之本次公司通訊之印刷本。請注意：閣下亦可在本公司網站(www.evergrande.com)或香港交易及結算有限公司之披露易網站(www.hkexnews.hk)閱覽本次公司通訊。

閣下如有任何與本函有關的疑問，請致電本公司香港股份過戶登記處電話熱線(852)2862 8688，辦公時間為星期一至五上午9時正至下午6時正(公眾假期除外)。

此致

列位股東

恆大地產集團有限公司
謹啓

二零一五年四月二十九日

附註：本通知函件收件對象為本公司非登記股份持有人。該等人士的股份存放於中央結算及交收系統(中央結算系統)及他們已經通過香港中央結算有限公司通知本公司，希望收到本次公司通訊。如果閣下已出售或轉讓所持有的本公司股份，則無需理會本通知函件及所附申請表格。

* 僅供識別之用

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