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CHINA EVERGRANDE GROUP

中國恒大集團

(於開曼群島註冊成立的有限責任公司)

(股份代號：3333)

有關協議安排會議的更新

茲提述(i)中國恒大集團(「本公司」)日期分別為2023年3月20日、2023年3月22日、2023年4月3日及2023年4月27日的公告，內容有關(其中包括)擬議重組；及(ii)本公司日期分別為2023年7月17日、2023年7月26日及2023年7月31日的公告，內容有關(其中包括)該等協議安排的召開聆訊及協議安排會議通知。除另行界定者外，本公告所用詞匯與該等公告所界定者具有相同涵義。

此外，茲提述本公司日期為2023年8月14的公告，內容有關(其中包括)紐頓集團(NWTN Inc.)擬認購本公司附屬公司中國恒大新能源汽車集團有限公司的新股份(「**擬議認購**」)。

為讓恒大協議安排下的債權人(「**恒大協議安排債權人**」)有時間考慮擬議認購及其對恒大協議安排債權人的影響，本公司決定延期並重新召開恒大協議安排會議，並同時延期並重新召開景程協議安排會議及天基協議安排會議，以便與延期並重新召開的恒大協議安排會議的時間安排保持一致。

A. 恒大協議安排會議延期通知

(a) 香港恒大協議安排會議

香港恒大A類協議安排會議將延期至2023年8月28日下午八時正(香港時間)(即開曼群島時間上午七時正)舉行。

香港恒大C類協議安排會議將延期至2023年8月28日下午九時三十分(香港時間)(即開曼群島時間上午八時三十分)(如果晚於前述時間，則於開曼群島恒大A類協議安排會議結束後)舉行。

香港恒大協議安排會議延期通知載於本公告的附錄1。

(b) 開曼群島恒大協議安排會議

A類債權人的開曼群島恒大協議安排會議(「開曼群島恒大A類協議安排會議」)將延期至2023年8月28日下午八時四十五分(香港時間)(即開曼群島時間上午七時四十五分)(如果晚於前述時間，則於香港恒大A類協議安排會議結束後)舉行。

C類債權人的開曼群島恒大協議安排會議(「開曼群島恒大C類協議安排會議」)將延期至2023年8月28日下午十時十五分(香港時間)(即開曼群島時間上午九時十五分)(如果晚於前述時間，則於香港恒大C類協議安排會議結束後)舉行。

開曼群島恒大協議安排會議延期通知載於本公告的附錄2。

B. 景程協議安排會議延期通知

景程協議安排會議將延期至2023年8月28日上午七時正(英屬維爾京群島時間)(即香港時間下午七時正)舉行。

景程協議安排會議延期通知載於本公告的附錄3。

C. 天基協議安排會議延期通知

天基協議安排會議將延期至2023年8月28日下午六時正(香港時間)舉行。

天基協議安排會議延期通知載於本公告的附錄4。

D. 索取資料

有關該等協議安排的文件及公告可於交易網站(<https://projects.morrowsodali.com/evergrande>)查閱。

以下為信息代理人的詳細聯絡資料：

Morrow Sodali Limited

交易網站：<https://projects.morrowsodali.com/evergrande>

電郵：evergrande@investor.morrowsodali.com

收件人：債務服務團隊

如欲索取任何資料，可透過上述渠道與信息代理人聯絡，亦可發送至本公司的財務顧問：

華利安諾基(中國)有限公司

電郵：Evergrande@HL.com

或發送至債權人特別小組的財務顧問：

美馳投行

電郵：Project_Evergrande_Ext@moelis.com

E. 暫停買賣

本公司股份自2022年3月21日上午九時正起暫停買賣。本公司股份將繼續暫停買賣，直至另行通知。

本公司證券持有人及本公司潛在投資者於買賣本公司證券時務請審慎行事。

承董事會命
中國恒大集團
主席
許家印

香港，2023年8月16日

於本公告日期，執行董事為許家印先生、肖恩先生、史俊平先生、劉振先生及錢程先生；非執行董事為梁森林先生；獨立非執行董事為周承炎先生、何琦先生及謝紅希女士。

附錄1

香港恒大協議安排會議延期通知

IN THE HIGH COURT OF THE HONG KONG SPECIAL ADMINISTRATIVE REGION
COURT OF FIRST INSTANCE

香港特别行政区高等法院原讼法庭

HCMP 1091 OF 2023

IN THE MATTER OF SECTIONS 670, 673 & 674 OF THE COMPANIES ORDINANCE,
CHAPTER 622 OF THE LAWS OF HONG KONG

AND

IN THE MATTER OF CHINA EVERGRANDE GROUP (中國恒大集團)

公司条例（第 622 章）第 670 条、第 673 条和第 674 条事宜

及

中國恒大集團事宜

NOTICE OF ADJOURNMENT OF SCHEME MEETINGS

协议安排会议延期通知

China Evergrande Group (the “**Company**”) refers to the notice of scheme meetings issued to Scheme Creditors on 31 July 2023 (the “**Notice of Scheme Meetings**”), a copy of which can be accessed at (i) the Transaction Website, (ii) the Company’s Website, and (iii) the websites of the SEHK and the SGX-ST. Unless otherwise defined herein, terms used in this Notice have the same meanings as in the Notice of Scheme Meetings.

中国恒大集团（“**本公司**”）援引 2023 年 7 月 31 日向协议安排债权人发出的协议安排会议通知（以下简称为“**协议安排会议通知**”），该通知的副本可于 (i) 交易网站，(ii) 本公司网站和 (iii) SEHK 和 SGX-ST 网站查阅。除本通知另有定义外，本通知所使用的术语与协议安排会议通知所使用的术语含义相同。

The Company has issued a supplemental explanatory statement dated 16 August 2023 (the “**Supplemental Explanatory Statement**”) to inform Scheme Creditors of, amongst other things, a share subscription agreement entered into by, among others, the Company and a non-group entity, NWTN Inc., in respect of the investment by NWTN Inc. in a subsidiary of the Company, China Evergrande New Energy Vehicle Group Limited (“**NEV**”). The investment provided by NWTN Inc. will support the business recovery and growth of NEV and its subsidiaries, as announced by the Company and NEV on 14 August 2023. Further details of the aforementioned investment are available at <https://www1.hkexnews.hk/listedco/listconews/sehk/2023/0814/2023081401581.pdf> and <https://www1.hkexnews.hk/listedco/listconews/sehk/2023/0814/2023081401531.pdf>, together with details of a related loan to be made by a subsidiary of NWTN Inc. to a subsidiary of NEV to support the business recovery of the NEV group. The adjournment and reconvening of the Scheme Meetings is to provide Scheme Creditors with time to consider this transaction and its implications for the Scheme Creditors.

本公司已发布日期为 2023 年 8 月 16 的补充说明陈述（以下简称为“**补充说明陈述**”）通知协议安排债权人（包括但不限于）本公司与一家非集团实体，NWTN Inc.，签订就 NWTN Inc.对

本公司的子公司中国恒大新能源汽车集团有限公司（以下简称“恒大新能源”）投资的股份认购协议。正如本公司与恒大新能源于 2023 年 8 月 14 日宣布，NWTN Inc. 的投资将支持恒大新能源及其子公司的业务复苏和增长。更多有关上述投资详情请参阅 <https://www1.hkexnews.hk/listedco/listconews/sehk/2023/0814/2023081401581.pdf> 及 <https://www1.hkexnews.hk/listedco/listconews/sehk/2023/0814/2023081401531.pdf>，当中包含 NWTN Inc. 的子公司将向恒大新能源的子公司提供相关贷款的详细信息，以支持恒大新能源集团的业务复苏。协议安排会议的延期和重新召开旨在为计划债权人提供时间考虑本次交易及其对协议安排债权人的影响。

A copy of the Supplemental Explanatory Statement is available to download from the Transaction Website (<https://projects.morrowsodali.com/evergrande>).

可从交易网站 (<https://projects.morrowsodali.com/evergrande>) 下载补充说明陈述。

Adjourned Scheme Meetings and changes to voting deadlines

延期协议安排会议及投票截止日期的变化

As a result of the matters set out in the Supplemental Explanatory Statement:

有鉴于补充说明陈述所述内容：

1. The Scheme Meetings to be held on 23 August 2023 (as set out in the Notice of Scheme Meetings) are to be adjourned on their commencement to **28 August 2023** at the following times:

定于 2023 年 8 月 23 日举行的协议安排会议（载于协议安排会议通知）将按照以下时间延期至 **2023 年 8 月 28 日**：

- (a) Hong Kong Scheme – The Class A Scheme Meeting: 8:00 p.m. (Hong Kong time) / 7:00 a.m. (Cayman Islands time);

香港协议安排 – A 组协议安排会议：下午 8 时（香港时间）/ 上午 7 时（开曼群岛时间）；

- (b) Cayman Scheme – The Class A Scheme Meeting: 8:45 p.m. (Hong Kong time) / 7:45 a.m. (Cayman Islands time) (or, if later, as soon as the Class A Scheme Meeting for the Hong Kong Scheme has concluded);

开曼协议安排 – A 组协议安排会议：下午 8 时 45 分（香港时间）/ 上午 7 时 45 分（开曼群岛时间）（或者，如果延后，在香港协议安排的 A 组协议安排会议结束后尽快举行）；

- (c) Hong Kong Scheme – The Class C Scheme Meeting: 9:30 pm (Hong Kong time) / 8:30 a.m. (Cayman Islands time) (or, if later, as soon as the Class A Scheme Meeting for the Cayman Scheme has concluded); and

香港协议安排 – C 组协议安排会议：下午 9 时 30 分（香港时间）/ 上午 8 时 30 分（开曼群岛时间）（或者，如果延后，在开曼协议安排的 A 组协议安排会议结束后尽快举行）；及

- (d) Cayman Scheme – The Class C Scheme Meeting: 10:15 pm (Hong Kong time) / 9:15 a.m. (Cayman Islands time) (or, if later, as soon as the Class C Scheme Meeting for the Hong Kong Scheme has concluded).

开曼协议安排 – C组协议安排会议: 下午 10 时 15 分 (香港时间) / 上午 9 时 15 分 (开曼群岛时间) (或者, 如果延后, 在香港协议安排的 C 组协议安排会议结束后尽快举行)。

The venue of the Scheme Meetings will remain as the offices of Sidley Austin at 39/F, Two International Finance Centre, 8 Finance St, Central, Hong Kong.

协议安排会议的地点仍为盛德律师事务所的办公室, 位于香港中环金融街 8 号国际金融中心二期 39 楼。

2. The Custody Instruction Deadline (which is relevant for Class A Noteholders, Dongpo Noteholders and Lake Noteholders that are not a Blocked Scheme Creditor) has been extended to **5:00 p.m. (Hong Kong time) / 4:00 a.m. (Cayman Islands time) on 21 August 2023**.

托管指示截止日期 (Custody Instruction Deadline) (与非受限协议安排债权人的 A 组票据持有人 (Class A Noteholders)、眉山项目票据持有人 (Dongpo Noteholders) 和湘阴项目票据持有人 (Lake Noteholders) 有关) 已延长至 **2023 年 8 月 21 日下午 5 时 (香港时间) / 上午 4 时 (开曼群岛时间)**。

3. The Voting Record Time for the Schemes, being the deadline for the submission (or re-submission) of the relevant forms in order to vote on the Schemes and attend the adjourned Scheme Meetings, has been extended to **5:00 p.m. (Hong Kong time) on 23 August 2023, the equivalent time being 4:00 a.m. (Cayman Islands time) on 23 August 2023**.

协议安排的投票记录时间 (Voting Record Time), 即提交 (或重新提交) 有关表格以就协议安排进行投票和出席协议安排延期会议的截止日期, 已延长至 **2023 年 8 月 23 日下午 5 时 (香港时间)**, 相当于开曼群岛时间 **2023 年 8 月 23 日上午 4 时**。

Custody Instructions (if applicable) validly submitted will remain valid and irrevocable. Scheme Creditors who have submitted a validly completed Scheme Creditor Form through the Portal or Blocked Scheme Creditor Form (as applicable) are not required to resubmit the relevant form to the Information Agent or GLAS, respectively, as a result of the supplements set out in the Supplemental Explanatory Statement unless they wish to make changes to the information submitted in the Scheme Creditor Form or Blocked Scheme Creditor Form (as applicable), including changing their vote as a result of the additional information provided in the Supplemental Explanatory Statement.

已有效提交的保管人指示 (Custody Instruction) (如适用) 将保持有效且不可撤销。已通过表格网站有效提交协议安排债权人投票表格 (Scheme Creditor Form) 或已有效提交受阻协议安排债权人表格 (Blocked Scheme Creditor Form) (按适用) 的协议安排债权人不用因补充说明陈述所述内容重新提交相关表格予信息代理人或 GLAS, 除非其希望更改已提交的债权人投票表格或受阻协议安排债权人表格 (按适用) 内容, 包括由于因补充说明陈述附加信息而改变其投票。

No change to dates of Scheme Sanction Hearings

协议安排批准聆讯日期不变

The Hong Kong Scheme Sanction Hearing remains presently scheduled to take place at 10:00 a.m. Hong Kong time on 5 and 6 September 2023 (to be fixed by the Hong Kong Court) (9:00 p.m. Cayman Islands time on 4 and 5 September 2023). The Cayman Scheme Sanction Hearing remains presently scheduled to take place at 10.00 a.m. Cayman Islands time (11.00 p.m. Hong Kong time) on 1 September 2023. Any Scheme Creditor is entitled (but not obliged) to attend the Scheme Sanction Hearings, through legal counsel, to support or oppose the approval and sanction of the Schemes.

香港协议安排批准聆讯目前仍定于香港时间 2023 年 9 月 5 日及 6 日上午 10 时举行（由香港法院厘定）（开曼群岛时间 2023 年 9 月 4 日和 5 日下午 9 时）。开曼协议安排批准聆讯目前仍定于开曼群岛时间 2023 年 9 月 1 日上午 10 时（香港时间下午 11 时）举行。任何协议安排债权人都有权（但无义务）通过法律顾问参加协议安排批准聆讯，以支持或反对协议安排的许可和批准。

SCHEME CREDITORS (OTHER THAN BLOCKED SCHEME CREDITORS¹) REQUIRING ASSISTANCE SHOULD CONTACT:

需要协助的协议安排债权人（受阻协议安排债权人除外）应联络：

Morrow Sodali Limited

Telephone: in Hong Kong +852 2319 4130; in London +44 20 4513 6933
电话： 香港： +852 2319 4130； 伦敦： +44 20 4513 6933

Email: evergrande@investor.morrowsodali.com
电子邮件：

Attention: Debt Services Team
收件人：

Transaction Website: <https://projects.morrowsodali.com/evergrande>
交易网站：

Portal: <https://portal.morrowsodali.com/EvergrandeScheme>
表格网站：

ANY BLOCKED SCHEME CREDITORS REQUIRING ASSISTANCE SHOULD CONTACT:

任何需要协助的受限协议安排债权人应联络：

GLAS Specialist Services Limited

Email: lm@glas.agency
电子邮件：

Attention: Liability Management Team
收件人：

¹ As defined in the Explanatory Statement and the Schemes.
如说明陈述和协议安排所定义。

FOR COMPANY ANNOUNCEMENTS REGARDING THE SCHEMES (INCLUDING THOSE RELEVANT TO BLOCKED SCHEME CREDITORS)

与有关本协议安排的公司公告（包括有关受阻协议安排债权人的公告）

Company's Website: www.evergrande.com
公司网站:

HKEX news website of the SEHK: <https://www.hkexnews.hk/>
SEHK的披露易网站:

SGX-ST website: <https://www.sgx.com/>
SGX-ST 网站:

CHINA EVERGRANDE GROUP (中國恒大集團)

Dated: 16 August 2023
日期: 2023年8月16日

附錄2

開曼群島恒大協議安排會議延期通知

IN THE GRAND COURT OF THE CAYMAN ISLANDS

开曼群岛大法院

FINANCIAL SERVICES DIVISION

金融服务部

FSD CAUSE NO. 89 OF 2023 (IKJ)

IN THE MATTER OF SECTION 86 OF THE COMPANIES ACT (2023 REVISION)

AND

IN THE MATTER OF CHINA EVERGRANDE GROUP (中國恒大集團)

公司法第 86 条 (2023 年修订) 事宜

及

中國恒大集團事宜

NOTICE OF ADJOURNMENT OF SCHEME MEETINGS

协议安排会议延期通知

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中国恒大集团 (“**本公司**”) 援引 2023 年 7 月 31 日向协议安排债权人发出的协议安排会议通知 (以下简称为“**协议安排会议通知**”), 该通知的副本可于 (i) 交易网站, (ii) 本公司网站和 (iii) SEHK 和 SGX-ST 网站查阅。除本通知另有定义外, 本通知所使用的术语与协议安排会议通知所使用的术语含义相同。

The Company has issued a supplemental explanatory statement dated 16 August 2023 (the “**Supplemental Explanatory Statement**”) to inform Scheme Creditors of, amongst other things, a share subscription agreement entered into by, among others, the Company and a non-group entity, NWTN Inc., in respect of the investment by NWTN Inc. in a subsidiary of the Company, China Evergrande New Energy Vehicle Group Limited (“**NEV**”). The investment provided by NWTN Inc. will support the business recovery and growth of NEV and its subsidiaries, as announced by the Company and NEV on 14 August 2023. Further details of the aforementioned investment are available at <https://www1.hkexnews.hk/listedco/listconews/sehk/2023/0814/2023081401581.pdf> and <https://www1.hkexnews.hk/listedco/listconews/sehk/2023/0814/2023081401531.pdf>, together with details of a related loan to be made by a subsidiary of NWTN Inc. to a subsidiary of NEV to support the business recovery of the NEV group. The adjournment and reconvening of the Scheme Meetings is to provide Scheme Creditors with time to consider this transaction and its implications for the Scheme Creditors.

本公司已发布日期为 2023 年 8 月 16 的补充说明陈述（以下简称为“**补充说明陈述**”）通知协议安排债权人（包括但不限于）本公司与一家非集团实体，NWTN Inc.，签订就 NWTN Inc.对本公司的子公司中国恒大新能源汽车集团有限公司（以下简称“**恒大新能源**”）投资的股份认购协议。正如本公司与恒大新能源于 2023 年 8 月 14 日宣布，NWTN Inc. 的投资将支持恒大新能源及其子公司的业务复苏和增长。更多有关上述投资详情请参阅 <https://www1.hkexnews.hk/listedco/listconews/sehk/2023/0814/2023081401581.pdf> 及 <https://www1.hkexnews.hk/listedco/listconews/sehk/2023/0814/2023081401531.pdf>，当中包含 NWTN Inc.的子公司将向恒大新能源的子公司提供相关贷款的详细信息，以支持恒大新能源集团的业务复苏。协议安排会议的延期和重新召开旨在为计划债权人提供时间考虑本次交易及其对协议安排债权人的影响。

A copy of the Supplemental Explanatory Statement is available to download from the Transaction Website (<https://projects.morrowsodali.com/evergrande>).

可从交易网站 (<https://projects.morrowsodali.com/evergrande>) 下载补充说明陈述。

Adjourned Scheme Meetings and changes to voting deadlines

延期协议安排会议及投票截止日期的变化

As a result of the matters set out in the Supplemental Explanatory Statement:

有鉴于补充说明陈述所述内容：

1. The Scheme Meetings to be held on 23 August 2023 (as set out in the Notice of Scheme Meetings) are to be adjourned on their commencement to **28 August 2023** at the following times:

定于 2023 年 8 月 23 日举行的协议安排会议（载于协议安排会议通知）将按照以下时间延期至 **2023 年 8 月 28 日**：

- (a) Hong Kong Scheme – The Class A Scheme Meeting: 8:00 p.m. (Hong Kong time) / 7:00 a.m. (Cayman Islands time);

香港协议安排 — A 组协议安排会议：下午 8 时（香港时间）/上午 7 时（开曼群岛时间）；

- (b) Cayman Scheme – The Class A Scheme Meeting: 8:45 p.m. (Hong Kong time) / 7:45 a.m. (Cayman Islands time) (or, if later, as soon as the Class A Scheme Meeting for the Hong Kong Scheme has concluded);

开曼协议安排 — A 组协议安排会议：下午 8 时 45 分（香港时间）/上午 7 时 45 分（开曼群岛时间）（或者，如果延后，在香港协议安排的 A 组协议安排会议结束后尽快举行）；

- (c) Hong Kong Scheme – The Class C Scheme Meeting: 9:30 pm (Hong Kong time) / 8:30 a.m. (Cayman Islands time) (or, if later, as soon as the Class A Scheme Meeting for the Cayman Scheme has concluded); and

香港协议安排 — C 组协议安排会议：下午 9 时 30 分（香港时间）/上午 8 时 30 分（开曼群岛时间）（或者，如果延后，在开曼协议安排的 A 组协议安排会议结束后尽快举行）；及

- (d) Cayman Scheme – The Class C Scheme Meeting: 10:15 pm (Hong Kong time) / 9:15 a.m. (Cayman Islands time) (or, if later, as soon as the Class C Scheme Meeting for the Hong Kong Scheme has concluded).

开曼协议安排—C组协议安排会议：下午 10 时 15 分（香港时间）/上午 9 时 15 分（开曼群岛时间）（或者，如果延后，在香港协议安排的 C 组协议安排会议结束后尽快举行）。

The venue of the Scheme Meetings will remain as the offices of Sidley Austin at 39/F, Two International Finance Centre, 8 Finance St, Central, Hong Kong.

协议安排会议的地点仍为盛德律师事务所的办公室，位于香港中环金融街 8 号国际金融中心二期 39 楼。

2. The Custody Instruction Deadline (which is relevant for Class A Noteholders, Dongpo Noteholders and Lake Noteholders that are not a Blocked Scheme Creditor) has been extended to **5:00 p.m. (Hong Kong time) / 4:00 a.m. (Cayman Islands time) on 21 August 2023**.

托管指示截止日期 (Custody Instruction Deadline)（与非受限协议安排债权人的 A 组票据持有人(Class A Noteholders)、眉山项目票据持有人(Dongpo Noteholders) 和湘阴项目票据持有人(Lake Noteholders) 有关）已延长至 **2023 年 8 月 21 日下午 5 时（香港时间）/上午 4 时（开曼群岛时间）**。

3. The **Voting Record Time** for the Schemes, being the deadline for the submission (or re-submission) of the relevant forms in order to vote on the Schemes and attend the adjourned Scheme Meetings, has been extended to **5:00 p.m. (Hong Kong time) on 23 August 2023, the equivalent time being 4:00 a.m. (Cayman Islands time) on 23 August 2023**.

协议安排的**投票记录时间 (Voting Record Time)**，即提交（或重新提交）有关表格以就协议安排进行投票和出席协议安排延期会议的截止日期，已延长至 **2023 年 8 月 23 日下午 5 时（香港时间）**，相当于开曼群岛时间 **2023 年 8 月 23 日上午 4 时**。

Custody Instructions (if applicable) validly submitted will remain valid and irrevocable. Scheme Creditors who have submitted a validly completed Scheme Creditor Form through the Portal or Blocked Scheme Creditor Form (as applicable) are not required to resubmit the relevant form to the Information Agent or GLAS, respectively, as a result of the supplements set out in the Supplemental Explanatory Statement unless they wish to make changes to the information submitted in the Scheme Creditor Form or Blocked Scheme Creditor Form (as applicable), including changing their vote as a result of the additional information provided in the Supplemental Explanatory Statement.

已有效提交的保管人指示 (Custody Instruction)（如适用）将保持有效且不可撤销。已通过表格网站有效提交协议安排债权人投票表格 (Scheme Creditor Form) 或已有效提交受阻协议安排债权人表格 (Blocked Scheme Creditor Form)（按适用）的协议安排债权人不用因补充说明陈述所述内容重新提交相关表格予信息代理人或 GLAS，除非其希望更改已提交的债权人投票表格或受阻协议安排债权人表格（按适用）内容，包括由于因补充说明陈述附加信息而改变其投票。

No change to dates of Scheme Sanction Hearings

协议安排批准聆讯日期不变

The Cayman Scheme Sanction Hearing remains presently scheduled to take place at 10.00 a.m. Cayman Islands time (11.00 p.m. Hong Kong time) on 1 September 2023. The Hong Kong Scheme Sanction Hearing remains presently scheduled to take place at 10:00 a.m. Hong Kong time on 5 and 6 September 2023 (to be fixed by the Hong Kong Court) (9:00 p.m. Cayman Islands time on 4 and 5 September 2023). Any Scheme Creditor is entitled (but not obliged) to attend the Scheme Sanction Hearings, through legal counsel, to support or oppose the approval and sanction of the Schemes.

开曼协议安排批准聆讯目前仍定于开曼群岛时间 2023 年 9 月 1 日上午 10 时（香港时间晚上 11 时）举行。香港协议安排批准聆讯目前仍定于香港时间 2023 年 9 月 5 日及 6 日上午 10 时举行（由香港法院厘定）（开曼群岛时间为 2023 年 9 月 4 日和 5 日下午 9 时）。任何协议安排债权人都有权（但无义务）通过法律顾问参加协议安排批准聆讯，以支持或反对协议安排的许可和批准。

SCHEME CREDITORS (OTHER THAN BLOCKED SCHEME CREDITORS¹) REQUIRING ASSISTANCE SHOULD CONTACT:

需要协助的协议安排债权人（受阻协议安排债权人除外）应联络：

Morrow Sodali Limited

Telephone: in Hong Kong +852 2319 4130; in London +44 20 4513 6933
电话： 香港： +852 2319 4130； 伦敦： +44 20 4513 6933

Email: evergrande@investor.morrowsodali.com
电子邮件：

Attention: Debt Services Team
收件人：

Transaction Website: <https://projects.morrowsodali.com/evergrande>
交易网站：

Portal: <https://portal.morrowsodali.com/EvergrandeScheme>
表格网站：

ANY BLOCKED SCHEME CREDITORS REQUIRING ASSISTANCE SHOULD CONTACT:

任何需要协助的受限协议安排债权人应联络：

GLAS Specialist Services Limited

Email: lm@glas.agency
电子邮件：

Attention: Liability Management Team
收件人：

¹ As defined in the Explanatory Statement and the Schemes.
如说明陈述和协议安排所定义。

**FOR COMPANY ANNOUNCEMENTS REGARDING THE SCHEMES (INCLUDING
THOSE RELEVANT TO BLOCKED SCHEME CREDITORS)**

与有关本协议安排的公司公告（包括有关受阻协议安排债权人的公告）

Company's Website: www.evergrande.com
公司网站:

HKEX news website of the SEHK: <https://www.hkexnews.hk/>
SEHK的披露易网站:

SGX-ST website: <https://www.sgx.com/>
SGX-ST 网站:

CHINA EVERGRANDE GROUP (中國恒大集團)

Dated: 16 August 2023
日期: 2023年8月16日

附錄3

景程協議安排會議延期通知

IN THE EASTERN CARIBBEAN SUPREME COURT
东加勒比最高法院

IN THE HIGH COURT OF JUSTICE
高等法院

BRITISH VIRGIN ISLANDS
英属维京群岛

COMMERCIAL DIVISION
商业部

CLAIM NO. BVIHC (COM) 0076 of 2023
诉请编号: BVIHC (COM) 0076 of 2023

IN THE MATTER OF SECTION 179A OF THE BVI BUSINESS COMPANIES ACT (as amended)

AND

IN THE MATTER OF SCENERY JOURNEY LIMITED

英属维京群岛商业公司法（经修订）第 179A 条事宜

及

景程有限公司事宜

NOTICE OF ADJOURNMENT OF SCHEME MEETING
协议安排会议延期通知

Scenery Journey Limited (the “**Company**”) refers to the notice of scheme meeting issued to Scheme Creditors on 31 July 2023 (the “**Notice of Scheme Meeting**”), a copy of which can be accessed at (i) the Transaction Website, (ii) CEG’s website, and (iii) the websites of the SEHK and the SGX-ST. Unless otherwise defined herein, terms used in this Notice have the same meanings as in the Notice of Scheme Meeting.

景程有限公司（“**本公司**”）援引 2023 年 7 月 31 日向协议安排债权人发出的协议安排会议通知（以下简称“**协议安排会议通知**”），该通知的副本可于 (i) 交易网站，(ii) 恒大网站和 (iii) SEHK 和 SGX-ST 网站查阅。除本通知另有定义外，本通知所使用的术语与协议安排会议通知所使用的术语含义相同。

The Company has issued a supplemental explanatory statement dated 16 August 2023 (the “**Supplemental Explanatory Statement**”) to inform Scheme Creditors of, amongst other things, extensions to the Custody Instruction Deadline and the Voting Record Time, in order to align with the timings of the CEG Schemes.

本公司已发布日期为 2023 年 8 月 16 日的补充说明陈述（以下简称为“**补充说明陈述**”）通知协议安排债权人，除其他事项外，包括托管指示截止日期 (Custody Instruction Deadline) 和投票记录时间 (Voting Record Time) 的延长，以便与恒大协议安排 (CEG Schemes) 的时间安排保持一致。

A copy of the Supplemental Explanatory Statement is available to download from the Transaction Website (<https://projects.morrowsodali.com/evergrande>).

可从交易网站 (<https://projects.morrowsodali.com/evergrande>) 下载补充说明陈述。

Adjourned Scheme Meeting and changes to voting deadlines

延期协议安排会议及投票截止日期的变化

As described in the Supplemental Explanatory Statement:

如补充说明陈述所述：

1. The Scheme Meeting to be held on 22 August 2023 (as set out in the Notice of Scheme Meeting) is to be adjourned on its commencement to **28 August 2023** at 7.00 a.m. (British Virgin Islands ("BVI") time) / 7.00 p.m. (Hong Kong time).

定于 2023 年 8 月 22 日举行的协议安排会议（载于协议安排会议通知）将延期至 **2023 年 8 月 28 日** 上午 7 时（英属维京群岛时间）/晚上 7 时（香港时间）。

2. The venue of the Scheme Meeting will remain as the offices of Maples and Calder at Ritter House, Road Town, Tortola, British Virgin Islands.

协议安排会议的地点仍为迈普达律师事务所的办公室，位于 Ritter House, Road Town, Tortola, British Virgin Islands。

3. The **Custody Instruction Deadline** (which is relevant for SJ Notes Scheme Creditors that are not a Blocked Scheme Creditor) has been extended to **5.00 a.m. (BVI Time) / 5.00 p.m. (Hong Kong Time) on 21 August 2023.**

托管指示截止日期（与非受限协议安排债权人的景程票据协议安排债权人有关）已延长至 **2023 年 8 月 21 日上午 5 时（英属维京群岛时间）/下午 5 时（香港时间）**。

4. The **Voting Record Time** for the Scheme, being the deadline for the submission (or re-submission) of the relevant forms in order to vote on the Scheme and attend the adjourned Scheme Meeting, has been extended to **5.00 a.m. (BVI Time) / 5.00 p.m. (Hong Kong Time) on 23 August 2023.**

协议安排的**投票记录时间**，即提交（或重新提交）有关表格以就协议安排进行投票和出席协议安排延期会议的截止日期，已延长至 **2023 年 8 月 23 日上午 5 时（英属维京群岛时间）/下午 5 时（香港时间）**。

Custody Instructions (if applicable) validly submitted will remain valid and irrevocable. Scheme Creditors who have submitted a validly completed Scheme Creditor Form through the Portal or Blocked Scheme Creditor Form

(as applicable) are not required to resubmit the relevant form to the Information Agent or GLAS, respectively, as a result of the supplements set out in the Supplemental Explanatory Statement unless they wish to make changes to the information submitted in the Scheme Creditor Form or Blocked Scheme Creditor Form (as applicable), including changing their vote as a result of the additional information provided in the Supplemental Explanatory Statement.

已有效提交的保管人指示 (Custody Instruction) (如适用) 将保持有效且不可撤销。已通过表格网站有效提交协议安排债权人投票表格 (Scheme Creditor Form) 或已有效提交受阻协议安排债权人表格 (Blocked Scheme Creditor Form) (按适用) 的协议安排债权人不用因补充说明陈述所述内容重新提交相关表格予信息代理人或 GLAS, 除非其希望更改已提交的债权人投票表格或受阻协议安排债权人表格 (按适用) 内容, 包括由于因补充说明陈述附加信息而改变其投票。

No change to date of Scheme Sanction Hearing

协议安排批准聆讯日期不变

The date of the BVI Scheme Sanction Hearing has not changed and remains as set out in the Notice of Scheme Meeting on 4 September 2023 at 10 a.m. (BVI time) / 10 p.m. (Hong Kong time). Any Scheme Creditor is entitled (but not obliged) to attend the BVI Scheme Sanction Hearing, through legal counsel, to support or oppose the approval and sanction of the Scheme.

英属维京群岛协议安排批准聆讯的日期不变, 仍按协议安排会议通知的日期, 即 2023 年 9 月 4 日上午 10 时 (英属维京群岛时间) / 下午 10 时 (香港时间)。任何协议安排债权人都有权 (但无义务) 通过法律顾问参加英属维京群岛协议安排批准聆讯, 以支持或反对协议安排的许可和批准。

SCHEME CREDITORS (OTHER THAN BLOCKED SCHEME CREDITORS¹) REQUIRING ASSISTANCE SHOULD CONTACT:

需要协助的协议安排债权人 (受阻协议安排债权人除外) 应联络:

Morrow Sodali Limited

Telephone: in Hong Kong +852 2319 4130; in London +44 20 4513 6933
电话: 香港: +852 2319 4130; 伦敦: +44 20 4513 6933

Email: evergrande@investor.morrowsodali.com
电子邮件:

Attention: Debt Services Team
收件人:

Transaction Website: <https://projects.morrowsodali.com/evergrande>
交易网站:

¹ As defined in the Explanatory Statement and the Scheme.

如说明陈述和协议安排所定义。

Portal: <https://portal.morrowsodali.com/EvergrandeScheme>
表格网站:

FFP (BVI) Limited

Telephone: +1 284 494 2715
电话:

Email: info-sceneryjourney@ffp.vg
电子邮件:

Attention: Anna Silver and Bijorn Bullock
收件人:

**ANY BLOCKED SCHEME CREDITORS REQUIRING ASSISTANCE SHOULD CONTACT:
任何需要协助的受限协议安排债权人应联络:**

GLAS Specialist Services Limited

Email: lm@glas.agency
电子邮件:

Attention: Liability Management Team
收件人:

SCENERY JOURNEY LIMITED (景程有限公司)

Date: 16 August 2023
日期: 2023年8月16日

附錄4
天基協議安排會議延期通知

**IN THE HIGH COURT OF THE HONG KONG SPECIAL ADMINISTRATIVE REGION
COURT OF FIRST INSTANCE**

香港特别行政区高等法院原讼法庭

HCMP 1090 OF 2023

**IN THE MATTER OF SECTIONS 670, 673 & 674 OF THE COMPANIES ORDINANCE,
CHAPTER 622 OF THE LAWS OF HONG KONG**

AND

IN THE MATTER TIANJI HOLDING LIMITED (天基控股有限公司)

公司条例（第 622 章）第 670 条、第 673 条和第 674 条事宜

及

天基控股有限公司事宜

**NOTICE OF ADJOURNMENT OF SCHEME MEETING
协议安排会议延期通知**

Tianji Holding Limited (the “**Company**”) refers to the notice of scheme meeting issued to Scheme Creditors on 31 July 2023 (the “**Notice of Scheme Meeting**”), a copy of which can be accessed at (i) the Transaction Website, (ii) CEG’s website, and (iii) the websites of the SEHK and the SGX-ST. Unless otherwise defined herein, terms used in this Notice have the same meanings as in the Notice of Scheme Meeting.

天基控股有限公司（“**本公司**”）援引 2023 年 7 月 31 日向协议安排债权人发出的协议安排会议通知（以下简称为“**协议安排会议通知**”），该通知的副本可于 (i) 交易网站，(ii) 恒大网站和 (iii) SEHK 和 SGX-ST 网站查阅。除本通知另有定义外，本通知所使用的术语与协议安排会议通知所使用的术语含义相同。

The Company has issued a supplemental explanatory statement dated 16 August 2023 (the “**Supplemental Explanatory Statement**”) to inform Scheme Creditors of, amongst other things, extensions of the Custody Instruction Deadline and the Voting Record Time under the Scheme, in order to align with the timings of the CEG Schemes.

本公司已发布日期为 2023 年 8 月 16 日的补充说明陈述（以下简称为“**补充说明陈述**”）通知协议安排债权人，除其他事项外，包括托管指示截止日期 (Custody Instruction Deadline) 和投票记录时间 (Voting Record Time) 的延长，以便与恒大协议安排 (CEG Schemes) 的时间安排保持一致。

A copy of the Supplemental Explanatory Statement is available to download from the Transaction Website (<https://projects.morrowsodali.com/evergrande>).

可从交易网站（<https://projects.morrowsodali.com/evergrande>）下载补充说明陈述。

Adjourned Scheme Meeting and changes to voting deadlines

延期协议安排会议及投票截止日期的变化

As described in the Supplemental Explanatory Statement:

如补充说明陈述所述:

1. The Scheme Meeting to be held on 22 August 2023 (as set out in the Notice of Scheme Meeting) is to be adjourned on its commencement to **28 August 2023** at the 6:00 p.m. (Hong Kong time).

定于 2023 年 8 月 22 日举行的协议安排会议（载于协议安排会议通知）将延期至 **2023 年 8 月 28 日** 下午 6 时（香港时间）。

2. The venue of the Scheme Meeting will remain as the offices of Sidley Austin at 39/F, Two International Finance Centre, 8 Finance St, Central, Hong Kong.

协议安排会议的地点仍为盛德律师事务所的办公室，位于香港中环金融街 8 号国际金融中心二期 39 楼。

3. The **Custody Instruction Deadline** (which is relevant for SJ Notes Scheme Creditors and Lake Noteholders that are not a Blocked Scheme Creditor) has been extended to **5:00 p.m. (Hong Kong time) on 21 August 2023**.

托管指示截止日期（与非受限协议安排债权人的景程票据协议安排债权人(SJ Notes Scheme Creditors) 和湘阴项目票据持有人 (Lake Noteholders) 有关）已延长至 **2023 年 8 月 21 日** 下午 5 时（香港时间）。

4. The **Voting Record Time** for the Scheme, being the deadline for the submission (or re-submission) of the relevant forms in order to vote on the Scheme and attend the adjourned Scheme Meeting, has been extended to **5:00 p.m. (Hong Kong time) on 23 August 2023**.

协议安排的**投票记录时间**，即提交（或重新提交）有关表格以就协议安排进行投票和出席协议安排延期会议的截止日期，已延长至 **2023 年 8 月 23 日** 下午 5 时（香港时间）。

Custody Instructions (if applicable) validly submitted will remain valid and irrevocable. Scheme Creditors who have submitted a validly completed Scheme Creditor Form through the Portal or Blocked Scheme Creditor Form (as applicable) are not required to resubmit the relevant form to the Information Agent or GLAS, respectively, as a result of the supplements set out in the Supplemental Explanatory Statement unless they wish to make changes to the information submitted in the Scheme Creditor Form or Blocked Scheme Creditor Form (as applicable), including changing their vote as a result of the additional information provided in the Supplemental Explanatory Statement.

已有效提交的保管人指示 (Custody Instruction)（如适用）将保持有效且不可撤销。已通过表格网站有效提交协议安排债权人投票表格 (Scheme Creditor Form) 或已有效提交受阻协议安排债权人表格 (Blocked Scheme Creditor Form)（按适用）的协议安排债权人不用因补充说明陈述所述内容重新提交相关表格予信息代理人或 GLAS，除非其希望更改已提交的债权人投票表格或受阻协议安排债权人表格（按适用）内容，包括由于因补充说明陈述附加信息而改变其投票。

No change to date of Scheme Sanction Hearing

协议安排批准聆讯日期不变

The date of the Scheme Sanction Hearing has not changed and remains as set out in the Notice of Scheme Meeting at 10 a.m. (Hong Kong time) on 5 and 6 September 2023 (to be fixed by the Hong Kong Court). Any Scheme Creditor is entitled (but not obliged) to attend the Scheme Sanction Hearing, through legal counsel, to support or oppose the approval and sanction of the Scheme.

协议安排批准聆讯的日期不变，仍按协议安排会议通知的日期，即 2023 年 9 月 5 日和 6 日上午 10 时（香港时间）（由香港法院厘定）。任何协议安排债权人都有权（但无义务）通过法律顾问参加协议安排批准聆讯，以支持或反对协议安排的许可和批准。

SCHEME CREDITORS (OTHER THAN BLOCKED SCHEME CREDITORS¹) REQUIRING ASSISTANCE SHOULD CONTACT:

需要协助的协议安排债权人（受阻协议安排债权人除外）应联络：

Morrow Sodali Limited

Telephone: in Hong Kong +852 2319 4130; in London +44 20 4513 6933
电话： 香港：+852 2319 4130； 伦敦： +44 20 4513 6933

Email: evergrande@investor.morrowsodali.com
电子邮件：

Attention: Debt Services Team
收件人：

Transaction Website: <https://projects.morrowsodali.com/evergrande>
交易网站：

Portal: <https://portal.morrowsodali.com/EvergrandeScheme>
表格网站：

ANY BLOCKED SCHEME CREDITORS REQUIRING ASSISTANCE SHOULD CONTACT:
任何需要协助的受限协议安排债权人应联络：

GLAS Specialist Services Limited

Email: lm@glas.agency
电子邮件：

Attention: Liability Management Team
收件人：

FOR CEG ANNOUNCEMENTS REGARDING THIS SCHEME (INCLUDING THOSE RELEVANT TO BLOCKED SCHEME CREDITORS)

与有关本协议安排的恒大公告（包括有关受阻协议安排债权人的公告）

¹ As defined in the Explanatory Statement and the Scheme.

如说明陈述和协议安排所定义。

CEG's website: www.evergrande.com
恒大网站:

HKEXnews website of the SEHK: <https://www.hkexnews.hk/>
SEHK的披露易网站:

SGX-ST website: <https://www.sgx.com/>
SGX-ST 网站:

TIANJI HOLDING LIMITED 天基控股有限公司

Date: 16 August 2023

日期: 2023年8月16日