

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



**CHINA EVERGRANDE GROUP
(IN LIQUIDATION)**

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 3333)

**INSIDE INFORMATION ANNOUNCEMENT
FURTHER UPDATE ON WINDING UP PROCEEDINGS
AND
CONTINUED SUSPENSION OF TRADING**

This announcement is made by China Evergrande Group (In Liquidation) (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to (i) the announcement of the Company dated 29 January 2024 in relation to the winding up of the Company, the appointment of the joint and several liquidators of the Company (the "**Liquidators**") and the suspension of trading in the shares of the Company (the "**Shares**"); (ii) the announcement of the Company dated 25 October 2024 in relation to the Application and the Hearing; (iii) the announcement of the Company dated 12 November 2024 in relation to the adjournment of the Hearing; (iv) the announcements of the Company dated 29 November 2024 and 10 March 2025 in relation to the Adjourned Hearing; (v) the announcement of the Company dated 2 May 2025 in relation to the Court's decision and directions dated 17 April 2025 made on the Application (the "**Directions Order**"); (vi) the announcement of the Company dated 16 May 2025 ("**16 May Announcement**") in relation to the Notice; and (vii) the announcement of the Company dated 28 May 2025 regarding the FAQs in relation to the 16 May Announcement and the Notice. Unless otherwise defined herein, capitalised terms used in this announcement have the same meanings as given to them in the aforesaid announcements.

FURTHER UPDATE ON WINDING UP PROCEEDINGS

Pursuant to the Directions Order, on 25 July 2025 the Liquidators made a report to the Court with regard to the information collected from persons believing themselves to be creditors of the Company and as to those creditors expressing an interest in serving as a member of any COI in the liquidation of the Company, together with an application to the Court to seek an order that no COI be formed (the "**Directions Application**").

The hearing of the Directions Application (the "**Directions Hearing**") will take place on 16 September 2025 at 10:00 am before the Honourable Madam Justice Linda Chan at the High Court Building, 38 Queensway, Hong Kong.

If you intend to participate substantively at the Directions Hearing by making submissions, please instruct Hong Kong solicitors and ask those solicitors to contact Tanner De Witt (at CEG@tannerdewitt.com), the Liquidators' solicitors, as soon as possible and in any event no later than 29 August 2025.

If you have any questions in relation to the Directions Application or the Directions Hearing, you should seek independent legal advice.

CONTINUED SUSPENSION OF TRADING

Trading in the Shares has been suspended with effect from 10:18 a.m. on Monday, 29 January 2024 and will remain suspended until the cancellation of the listing of the Shares with effect from 9:00 a.m. on 25 August 2025.

Shareholders, investors and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

Members of the public with knowledge about the affairs of the Group and information regarding the Group that could assist the investigation and realisation of assets of the Group by the Liquidators are welcome to submit relevant information via this website (<https://evergrandeliquidation.com>) or by email (infoshareeverest@alvarezandmarsal.com). For enquiries from creditors and other stakeholders of the Company, please contact the Liquidators at project_everest@alvarezandmarsal.com.

For and on behalf of
China Evergrande Group
(In Liquidation)

EDWARD SIMON MIDDLETON
WING SZE TIFFANY WONG
Joint and Several Liquidators
Acting as agents without personal liability

Hong Kong, 14 August 2025

On the basis of the information as stated in the announcement of the Company dated 25 July 2024 and the register of directors of the Company, the board of directors of the Company comprises Mr. Hui Ka Yan, Mr. Siu Shawn, Mr. Shi Junping, Mr. Liu Zhen and Mr. Qian Cheng as executive directors, Mr. Liang Senlin as non-executive director, and Mr. He Qi and Ms. Xie Hongxi as independent non-executive directors.