Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CHINA EVERGRANDE GROUP (IN LIQUIDATION)

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 3333)

INSIDE INFORMATION WINDING-UP ORDER AGAINST A SUBSIDIARY OF THE COMPANY AND CONTINUED SUSPENSION OF TRADING

This announcement is made by China Evergrande Group (In Liquidation) (the "Company", together with its subsidiaries, the "Group") pursuant to Rule 13.09 and Rule 13.25(1)(b) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to (i) the announcement of the Company dated 29 January 2024 in relation the winding up of the Company, the appointment of the joint and several liquidators of the Company (the "**Liquidators**") and the suspension of trading in the shares of the Company (the "**Shares**"); and (ii) the announcement of the Company dated 13 September 2024 in relation to the winding-up petition against CEG Holdings and appointment of joint and several provisional liquidators of CEG Holdings (the "**13 September Announcement**"). Unless otherwise defined herein, capitalised terms used in this announcement have the same meanings as given to them in the 13 September Announcement.

WINDING-UP ORDER AGAINST CEG HOLDINGS

On 10 January 2025, the Hong Kong Court made a winding-up order against CEG Holdings.

Mr. Edward Simon Middleton and Ms. Wing Sze Tiffany Wong, both of Alvarez & Marsal Asia Limited, will continue in office as the joint and several provisional liquidators of CEG Holdings pursuant to section 194(1)(aa) of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong) until the appointment of liquidator(s) of CEG Holdings.

CONTINUED SUSPENSION OF TRADING

Trading in the Shares has been suspended with effect from 10:18 a.m. on Monday, 29 January 2024 and will remain suspended until further notice.

Shareholders, investors and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

Members of the public with knowledge about the affairs of the Group and information regarding the Group that could assist the investigation and realisation of assets of the Group by the Liquidators are welcome to submit relevant information via this website (https://evergrandeliquidation.com) or by email (infoshareeverest@alvarezandmarsal.com). For enquiries from creditors and other stakeholders of the Company, please contact the Liquidators at project_everest@alvarezandmarsal.com.

For and on behalf of China Evergrande Group (In Liquidation)

EDWARD SIMON MIDDLETON WING SZE TIFFANY WONG

Joint and Several Liquidators
Acting as agents without personal liability

Hong Kong, 13 January 2025

On the basis of the information as stated in the announcement of the Company dated 25 July 2024 and the register of directors of the Company, the board of directors of the Company comprises Mr. Hui Ka Yan, Mr. Siu Shawn, Mr. Shi Junping, Mr. Liu Zhen and Mr. Qian Cheng as executive directors, Mr. Liang Senlin as non-executive director, and Mr. He Qi and Ms. Xie Hongxi as independent non-executive directors.