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CHINA EVERGRANDE GROUP

中國恒大集團

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3333)

**OVERSEAS REGULATORY ANNOUNCEMENT
REPURCHASE AND CANCELLATION OF CONVERTIBLE BONDS**

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcement of China Evergrande Group (the “**Company**”) dated 31 January 2018 (the “**Announcement**”) in relation to the issue of the 4.25% convertible bonds due 2023 with an aggregate principal amount of HK\$18.00 billion (the “**Convertible Bonds**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcement.

The Convertible Bonds are listed on the Singapore Exchange Securities Trading Limited.

The Company announces that as at the date of this announcement, the Company has repurchased Convertible Bonds in the aggregate principal amount of HK\$1.799 billion at an average purchase price of approximately 99.0% of such principal amount. After completion of the Repurchase, the repurchased Convertible Bonds will be cancelled.

By Order of the Board
China Evergrande Group
Hui Ka Yan
Chairman

Hong Kong, 16 December 2020

As at the date of this announcement, the executive Directors are Mr. Hui Ka Yan, Mr. Xia Haijun, Mr. Shi Junping, Mr. Pan Darong, Mr. Huang Xiangui and Mr. Lai Lixin, and the independent non-executive Directors are Mr. Chau Shing Yim, David, Mr. He Qi and Ms. Xie Hongxi.