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CHINA EVERGRANDE GROUP

中國恒大集團

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 3333)

**FURTHER ANNOUNCEMENT IN RELATION TO
THE CAPITAL INCREASE OF HENGDA REAL ESTATE**

Reference is made to the announcements of the Company between 31 December 2016 and 6 November 2017 in relation to the capital increase of Hengda Real Estate (the “**Announcements**”). Unless otherwise defined, terms used in this announcement shall have the same meaning as used in the Announcements.

In view of the work in relation to the Proposed Reorganization of Hengda Real Estate is being carried out orderly, after friendly negotiations with all the First Round Investors and Second Round Investors with aggregate equity investment of RMB 70 billion, it was agreed to extend the reorganization and listing period stipulated in their relevant Investment Agreements to bring it in line with the timeline agreed with the Third Round Investors with equity investments of RMB 60 billion, i.e. to extend the timeline from “before 31 January 2020” to “before 31 January 2021”.

By order of the Board
China Evergrande Group
Hui Ka Yan
Chairman

Hong Kong, 13 January 2020

As at the date of this announcement, the executive Directors are Mr. Hui Ka Yan, Mr. Xia Haijun, Ms. He Miaoling, Mr. Shi Junping, Mr. Pan Darong and Mr. Huang Xiangui, and the independent non-executive Directors are Mr. Chau Shing Yim, David, Mr. He Qi and Ms. Xie Hongxi.