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COMPLETION OF ISSUE OF PERPETUAL SECURITIES AND RESUMPTION OF TRADING

Reference is made to the announcement of the Company dated 23 December 2015 (the “**Announcement**”) in relation to the issue of the 7% perpetual securities in the aggregate principal amount of US\$1,500,000,000. Unless otherwise defined, terms used herein shall have the same meanings as that used in the Announcement.

The Company is pleased to announce that closing of the Subscription took place on 29 December 2015. As agreed between the Company and the Subscribers, the Securities do not have, and have been issued without, the conversion feature previously set out in the paragraph headed “Principal Terms of the Securities” in the Announcement, pursuant to which the Securities will not be convertible into ordinary shares of the Company. As a result of this amendment to the terms of the Securities, the Initial Distribution Rate payable on the Securities will be adjusted from 7.0% to 9.0%. The Securities are perpetual securities in respect of which there is no fixed maturity or redemption date and the Company will only have the right to redeem or purchase them in accordance with the terms of the Securities. Save for the above amendments, all other terms of the Subscription Agreements remain unchanged.

RESUMPTION OF TRADING

At the request of the Company, trading in the shares and the debt securities of the Company was halted at 9:00 a.m. on 29 December 2015 pending the release of this announcement. An application has been made to the Stock Exchange for the resumption of trading in the shares and debt securities of the Company from 1.00 p.m. on 29 December 2015.

By order of the Board
Evergrande Real Estate Group Limited
Hui Ka Yan
Chairman

Hong Kong, 29 December 2015

As at the date of this announcement, the board of Directors comprises nine members, of which Mr. Hui Ka Yan, Mr. Xia Haijun, Ms. He Miaoling, Mr. Tse Wai Wah, Mr. Xu Wen and Mr. Huang Xiangui are the executive Directors; and Mr. Chau Shing Yim, David, Mr. He Qi and Ms. Xie Hongxi are the independent non-executive Directors.