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Evergrande Real Estate Group Limited

恒大地产集团有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3333)

INSIDE INFORMATION

RESULT OF THE ISSUE OF 2015 NON-PUBLIC DOMESTIC CORPORATE BONDS ISSUED BY A DOMESTIC WHOLLY-OWNED SUBSIDIARY OF THE COMPANY

This announcement is made by Evergrande Real Estate Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to the Inside Information Provisions (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09 of the Listing Rules.

The board of directors (the “**Board**”) of the Company is pleased to announce that, in respect of the issue of the 2015 non-public domestic corporate bonds (the “**Non-public Corporate Bonds**”), Evergrande Real Estate Group Limited, a wholly-owned subsidiary of the Company (incorporated in the People’s Republic of China) (the “**Issuer**”) and the Joint Lead Underwriters have, through the result of book-building process, determined on 15 October 2015 that the Non-public Corporate Bonds will be of an aggregate amount of RMB20 billion, and in two forms: (i) five years 7.38% domestic corporate bonds of RMB17.5 billion, the Issuer shall be entitled to increase the coupon rate and the investors shall be entitled to sell back the bonds at the end of the third year, and (ii) five years domestic corporate bonds of RMB2.5 billion with fixed interest rate of 7.88%. The Non-public Corporate Bonds are non-guaranteed bonds, and the Company has made commitments for the payment of the bonds in full. It is expected that the issue of the Non-public Corporate Bonds will be completed on 19 October 2015.

The Company intends to apply the proceeds from the issue of the bonds primarily for the repayment of debts of the Company and the remaining balance for replenishment of its general working capital. Such proposed application of funds will be beneficial in adjusting and improving the debt structure of the Group and further improving the fund position of the Group.

The issue of the bonds is subject to completion. Shareholders of the Company and investors are reminded to exercise caution when dealing in the securities of the Company.

By order of the Board
Evergrande Real Estate Group Limited
Hui Ka Yan
Chairman

Hong Kong, 15 October 2015

As at the date of this announcement, the executive Directors are Mr. Hui Ka Yan, Mr. Xia Haijun, Ms. He Miaoling, Mr. Tse Wai Wah, Mr. Xu Wen and Mr. Huang Xiangui, and the independent non-executive Directors are Mr. Chau Shing Yim, David, Mr. He Qi and Ms. Xie Hongxi.