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Evergrande Real Estate Group Limited

恒大地产集团有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3333)

**TERMINATION OF THE
APPLICATION FOR LISTING OF
EVERGRANDE CHANGBAISHAN SPRING COMPANY LIMITED
("EVERGRANDE SPRING ") ON THE NATIONAL EQUITIES EXCHANGE AND
QUOTATIONS SYSTEM (" PRC NEW THIRD BOARD ")**

Reference is made to the announcement of the Company dated 21 July 2015 (the "**Announcement**"), in relation to that of Evergrande Spring has filed an application for listing on the National Equities Exchange and Quotations System, and a letter of acceptance has been received on 21 July 2015. Unless otherwise stated, capitalized terms used herein shall have the same meaning as defined in the Announcement.

In order to optimize the allocation of resources and lower the cost so as to achieve industrial scope benefit, the Company is planning to conduct an internal reorganization and merge the grain and oil and dairy assets of the Group with the assets of Evergrande Spring. As the assets of the spin-off listing applicant Evergrande Spring has changed significantly and differed from that in the original application, the Company has applied to the PRC New Third Board on 24 September 2015 to terminate the examination of the listing application of Evergrande Spring. The Company will closely assess the operation of the issuer after the reorganization and the requirement of each of the capital platforms so as to choose an appropriate time to restart applying for listing or carry out other better capital operation.

The abovementioned termination of the application for listing of Evergrande Spring on the PRC New Third Board has no effect on the application for listing of the other subsidiaries (namely Guangzhou Evergrande Taobao Football Club Co., Ltd. and Evergrande Culture Industry Group Co., Ltd.) of the Company on the PRC New Third Board.

By order of the Board
Evergrande Real Estate Group Limited
Hui Ka Yan
Chairman

Hong Kong, 24 September 2015

As at the date of this announcement, executive Directors are Mr. Hui Ka Yan, Mr. Xia Haijun, Ms. He Miaoling, Mr. Tse Wai Wah, Mr. Xu Wen and Mr. Huang Xiangui and independent non-executive Directors are Mr. Chau Shing Yim, David, Mr. He Qi and Ms. Xie Hongxi.