

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Evergrande Real Estate Group Limited

恒大地產集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3333)

INSIDE INFORMATION
APPROVAL FOR THE ISSUE OF DOMESTIC CORPORATE BONDS
BY THE CHINA SECURITIES REGULATORY COMMISSION

This announcement is made by Evergrande Real Estate Group Limited (the “**Company**” together with its subsidiaries, the “**Group**”) pursuant to the Inside Information Provisions (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09 of the Listing Rules.

The board of directors (the “**Board**”) of the Company is pleased to announce that the China Securities Regulatory Commission (中國證券監督管理委員會) (“**CSRC**”) has, on 10 June 2015, by the Approval Document Zheng Jian Xu Ke No. [2015] 1210, approved the application of Evergrande Real Estate Group Limited, a wholly-owned subsidiary of the Company (incorporated in the People’s Republic of China) (the “**Issuer**”) for the proposed issue of domestic corporate bonds of up to RMB20,000,000,000 (the “**Domestic Bonds**”). The Domestic Bonds will be issued in stages. The issuer now plans to initially issue bonds of RMB 5,000,000,000 (the “**Bonds**”) for a term of 5 years. At the end of the third year, the Issuer shall be entitled to increase the coupon rate and the investors shall be entitled to sell back the Bonds. Guotai Junan Securities Company Limited, CITIC China Securities Company Limited and China Merchants Securities Co., Ltd. will act as the Joint Lead Underwriters for the issue.

The Issuer has received “AAA” rating from credit rating agencies, namely 中誠信證券評估有限公司, 聯合信用評級有限公司, 大公國際資信評估有限公司, towards the Issuer and the Bonds.

The Issuer will commence marketing of the Domestic Bonds, and the price consultation for the interest rate of the Bonds will range from 4.3% to 5.8%. The ultimate coupon rate will be determined based on book-building result. The Bonds are non-guaranteed bonds, and the Company has made commitments for the payment of the Bonds in full.

By order of the Board
Evergrande Real Estate Group Limited
Hui Ka Yan
Chairman

Hong Kong, 17 June 2015

As at the date of this announcement, the board of Directors comprises nine members, of which Mr. Hui Ka Yan, Mr. Xia Haijun, Ms. He Miaoling, Mr. Tse Wai Wah, Mr. Xu Wen and Mr. Huang Xiangui are the executive Directors; and Mr. Chau Shing Yim, David, Mr. He Qi and Ms. Xie Hongxi are the independent non-executive Directors.