EVA Precision Industrial Holdings Limited
億和精密工業控股有限公司
Stock code: 838 HK


# INTERIM RESULTS PRESENTATION

# AUGUST 2025

# BUSINESS HIGHLIGHTS

# BUSINESS HIGHLIGHTS

We are one of the few high-end manufacturers in China capable of ***designing and manufacturing*** moulds and components with ***high precision and dimensional accuracies*** which are key to high quality ***office automation ("OA") equipment*** and ***automotive components.***

Our ***unique one-stop Design and Electronic Manufacturing Service ("D-EMS")*** covering a wide range of production processes, including product conceptualisation and design, development of moulds, production of components and parts, assembly of semi-products, and testing and quality control, provides strong incentives for customers to increase their procurements from us, as this can enable them to manufacture products with high customisation and effectively reduce the additional logistics costs and excess production lead time that arise from outsourcing different production processes to different suppliers.

Currently, we are operating ***12 major production bases*** scattered across ***China (Shenzhen, Suzhou, Zhongshan, Chongqing, Sichuan, Wuhan and Weihai), Vietnam (Haiphong) and Mexico (San Luis Potosí)***. The Group has begun construction of the new plant in ***Quang Ninh Province, Vietnam***, in 2024.

On the foundation of its two core segment businesses – OA equipment business and automotive component business, the Group has been vigorously developing ***information and communication technology ("ICT") related business.***

Backed by the Group's research and development ("R&D") expertise accumulated over the years, and cutting-edge manufacturing capabilities and efficient supply chain resources, the ICT business, on the foundation of stamping and automated processing technologies being used and integrating them with laser welding techniques, has developed internet server-related products, including ***server control boxes, energy storage units, and inverters***, among others. Its key customers include a prominent Chinese high-tech company.

# BUSINESS HIGHLIGHTS (CONT'D)

For the six months ended 30 June 2025, the Group's ***overall turnover*** remained stable, ***up 1.9%*** year-on-year to ***HK$3,055,327,000*** (1H2024: HK$2,999,779,000), mainly attributable to the ***increased sales of OA equipment*** in ***Vietnam*** and ***server-related products*** in ***Southern China***, plus the strong growth of ***domestic automobile sales*** in ***Chongqing*** and ***Wuhan***.

During the period, the Group saw its ***overall gross profit margin widen slightly*** by ***0.2 percentage points*** year-on-year to ***20.3%*** (1H2024: 20.1%). The Group managed to maintain a relatively steady gross profit margin amid the economic and order instability, especially in the Weihai and Mexico plants, mainly due to the ***active cost reduction and efficiency improvement measures*** it has ***implemented*** starting a few years ago.

***Operating profit increased*** by ***6.1%*** year-on-year to ***HK$207,890,000*** (1H2024: HK$195,982,000). ***Profit attributable to equity holders increased*** by ***5.6%*** year-on-year to ***HK$134,928,000*** (1H2024: HK$127,813,000). ***Basic earnings per share rose*** by ***6.8%*** year-on-year to ***HK7.8 cents*** (1H2024: basic earnings per share of HK7.3 cents).

During the period, the Group has been implementing ***debt reduction policy*** starting two years ago to tackle challenges from the economic downturn and market uncertainties, its ***net debt-to-equity ratio*** has ***improved notably for two consecutive years***. The policy has also supported the Group in lowering capital costs.

# BUSINESS HIGHLIGHTS (CONT'D)

- For the period, ***overall turnover*** of the ***OA equipment business decreased*** to HK$2,016,535,000 (1H2024: HK$ 2,056,701,000), ***2.0% less*** than in the same period last year. In particular, the ***traditional OA equipment sales*** were ***down 6.0%***, primarily due to the significant drop of sales in Weihai, while ***sales related to server components*** saw a remarkable year-on-year ***increase*** of ***60.1%***.

- During the period, the ***OA equipment business segment*** recorded profit of HK$138,962,000 (1H2024: HK$164,533,000) with ***segmental profit margin*** at ***6.8%***. The decline in segment profit was mainly due to a drop in OA equipment orders in Weihai, where post-expansion market conditions caused a sharp order decrease and ***capacity utilisation decline***. Meanwhile, the expansion of the ***new industrial park*** in ***Quang Ninh Province, Vietnam***, also generated some ***pre-operating expenses***. These collectively affected the segment's profit.

- During the period, the ***automotive components business segment*** performed well. At the hard work of its sales and production teams, ***turnover*** of the business ***increased*** by ***10.1%*** year-on-year to HK$1,038,792,000 (1H2024: HK$943,078,000). As the strategic customer base of ***NEVs*** gradually grows, the segment has been able to secure more new orders on hand. ***Production*** for many of them has gradually begun ***in 2024***, allowing the steady release of production capacity of the industrial parks in ***Wuhan***, ***Chongqing*** and ***Mexico***, and the segment to record double digit growth in turnover.

- During the period, the utilisation rates of the Group's industrial parks in ***Wuhan*** and ***Chongqing*** notably improved. The quality of customer orders continued to improve. As a result, overall ***segment profit*** of the ***automotive component business markedly increased*** to HK$85,406,000 (1H2024:HK$51,806,000) with ***segmental profit margin*** at ***7.8%***.

# CORPORATE OVERVIEW

# COMPANY AT A GLANCE

## Major Business

- A ***vertically-integrated*** precision metal and plastic mould and component manufacturing service provider ***capable of product design and development which offers high customisation products to our customers.***
- Started off in 1993 in OA equipment market, which has been oligopolised by Japanese brand owners and requires very ***high dimensional accuracy*** standards to prevent paper jam and distorted images.
- Expansion into ***automotive component*** market in 2011.
- Strategically laid out the ***ICT business*** since 2018.

## Market Position

- Our ***ability to design and develop, precision engineering expertise and laser welding technology*** distinguish ourselves from other low end manufacturers.
- Well recognised by renowned Japanese brand owners, including ***Canon, Ricoh, Fujifilm, Kyocera, Epson and Konica Minolta*** etc, which are well known for their demanding quality and production management requirements.
- Successful track record in substituting Japanese suppliers in OA equipment market.
- Reputable customers in automotive component sector e.g. ***Great Wall Motors , Changan, Tesla, Forvia (Faurecia) and Brose.***

## Growth Drivers

- Market share gain in OA equipment market through vertically integrated one stop solution and an accelerating trend for the customers to concentrate more of their purchases on high quality suppliers like the Group.
- Utilised ***precision engineering expertise*** to capture the increasing demand for sophisticated moulds and components tailored for high quality vehicles, smart devices and high-end consumer electronics products.
- Geographical expansion into ***Vietnam*** and ***Mexico*** where our customers in OA equipment and automotive component markets had also established assembly plants.

## Business Scale

- ***Twelve major production bases in operations:*** 3 in Shenzhen, 1 in Suzhou, 1 in Zhongshan, 1 in Chongqing, 1 in Sichuan, 1 in Wuhan, 2 in Weihai, 1 in Haiphong (Vietnam) and 1 in Mexico. The Group has begun construction of the new plant in ***Quang Ninh Province, Vietnam***, in 2024.

# VERTICALLY INTEGRATED ONE-STOP SERVICES

## 1. Mould design and production

- Joint co-development of moulds with customers during customers' product development stages.
- Production and testing of moulds by EVA.
- Upon completion of moulds, fees are charged to the customers for the design and production of moulds i.e. titles of moulds are transferred to customers. However, the completed moulds are consigned in EVA's industrial parks for the future mass production of components.

## 2. Component production using completed moulds

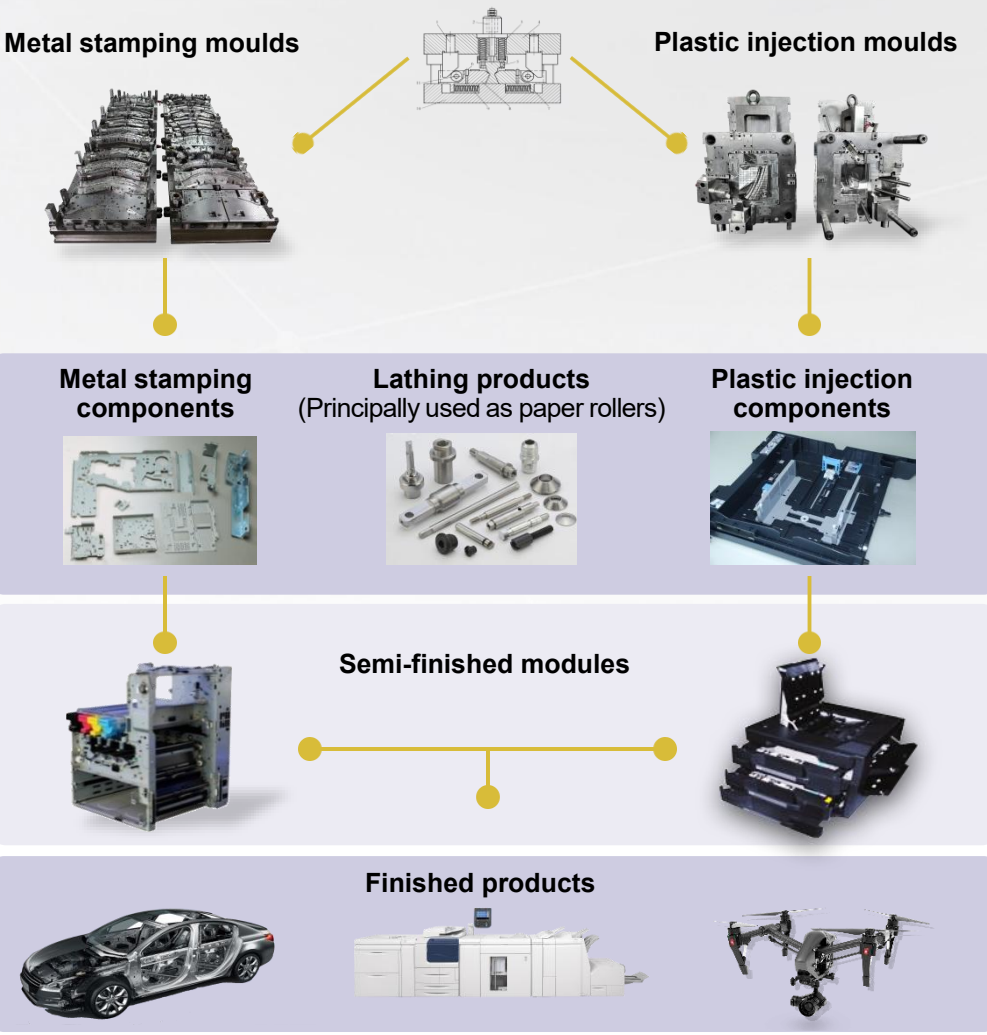
- Mass production of components by using the completed moulds consigned at EVA's industrial parks.

## 3. Individual components assembled into semi-finished products

- Assembly of various components into semi-finished modules through high precision laser welding and other assembly processes.

## 4. Semi-finished products finally assembled into finished products (Office automation equipment)

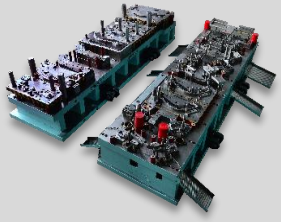
- Assembly of finished products through high precision laser welding and other assembly processes.



# INDUSTRY LEADING TECHNOLOGIES

## Mould is the “Mother Tool” of manufacturing

- Products are replicated from moulds.
- Quality of a mould has a decisive impact on the quality of a product.
- A 1/1,000th mm defect in a mould will result in a 1/100th mm defect in the product.
- Demand very high level of engineering skills, sophistication and technology.



## Shorten production lead time

- Essential for hi-tech and consumer electronics markets as product life cycle becomes shorter and shorter.
- High quality moulds eliminate the needs for subsequently fine-tuning or repairing products that would otherwise be required if low quality moulds are used.

## In a different league from low end OEMs

- EVA is one of the few hi-tech companies in China capable of producing moulds with precision and dimensional accuracies comparable to overseas peers such as Japanese or German manufacturers.

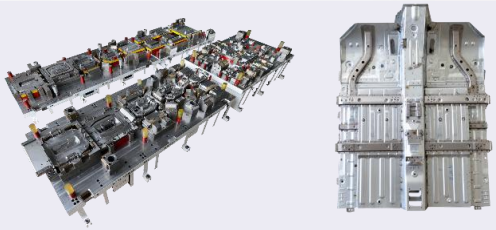
## Production automation to improve efficiency

- EVA introduces innovative automation solutions to its production lines to streamline headcount and reduce costs.
- Remarkably improve efficiency and reduce product deficiency rate by eliminating manual errors.

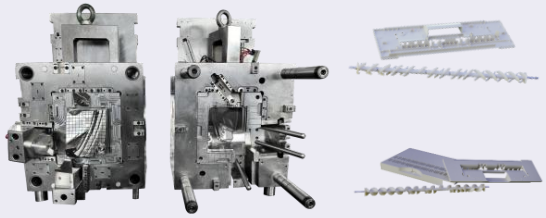
# INDUSTRY LEADING TECHNOLOGIES (CONT'D)

## Products

**Metal stamping moulds and components**



**Plastic injection moulds and components**



**Lathing components**

## Product Sophistication

- High-precision metal stamping moulds of 0.005mm precision.
- Deficiency rate of below 10 PPM (<10 defected outputs for every 1 million units of components produced).
- 60-120 days production lead-time for moulds (market average 90-150 days).

- Moulds for thin-walled plastic products with thickness of only 0.2mm.
- Moulds for high-precision plastic gears.
- Light-weight and high-precision plastic rollers for paper pickup and image forming.
- In-mould decoration (IMD) and environmental friendly hot runner technologies.

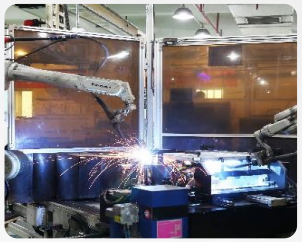
- High-precision shafts mainly used as paper rollers.
- Diameter distortion less than 0.02mm.
- Efficient simultaneous processing of different lathing procedures.
- Capable of producing shafts from multiple materials including aluminum, plastic and steel.

# INDUSTRY LEADING TECHNOLOGIES (CONT'D)

## Products

### Laser welding

### Robotic assembly



### Computerised inspection device

## Product Sophistication

- Traditionally used in aviation and luxury sport car industries.
- Low temperate welding to minimise excessive melting and distortion during welding process, and thus eliminate the need for secondary processing.
- Concentrated laser beam with welding area of < 0.2mm i.e. small heat-affected zones suitable for handling highly precise components.

- Self-developed robotic systems to automate assembly process.
- Accelerate production lead time by 40% compared to manual assembly.
- Significantly reduce the cost of labour.
- Essential for producing high tensile structural parts for automobiles and precision equipment.

- Self-developed devices with built-in red ray systems for testing dimensional accuracies.
- Capable of detecting defects of less than 0.01mm.
- Remarkably reduce product deficiency rate and eliminate manual inspection error.
- Accelerate product inspection time by 70% compared to manual inspection.

# OFFICE AUTOMATION (OA) EQUIPMENT

## Leading position in the industry

- Customers include world-class OA equipment brand owners which are well known for their demanding quality requirements.
- Well established customer base covering all major brand owners which together dominate the market.

## Increasing involvement in product design

- Necessary for the customers to obtain production feasibility advices from the Group when they design new products.
- The Group has already set up a product development team to work closely with the customers' product design departments in Japan.
- Solidify business relationships with the customers through involvement at the early stage of product development.

## Leading position in the industry

- The supplier base of OA equipment market is presently fragmented.
- Other suppliers in this market are highly specialised in product type i.e. they are unable to produce a wide range of components in OA equipment like EVA.
- Market share gain through ***vertically integrated one-stop solution***.
- Major customers also have plans to gradually scale down their internal production lines in China and increase the purchases from reliable suppliers like EVA.

EPSON EXCEED YOUR VISION · RICOH imagine. change. · KYOCERA · TOSHIBA · FUJIFILM · brother at your side · hp · KONICA MINOLTA

# OFFICE AUTOMATION (OA) EQUIPMENT (CONT'D)

## Geographical coverage

- In China, we have two industrial parks i.e. EVA Shenzhen (Shiyan) Electronic Industrial Park and EVA Suzhou Electronic Industrial Park to serve the major assembly plants of our OA equipment customers in Southern and Eastern China.
- We also have an industrial park in Haiphong, Vietnam which had commenced production in late 2016 to serve the assembly plants of OA equipment customers in Vietnam. Phase two of the Vietnam industrial park was completed in 2019. In 2023, we have purchased a leasehold land in Quang Ninh Province in Vietnam. Construction has commenced in 2024.
- In 2017, the Group was invited by HP to establish a new industrial park in Weihai, Shandong Province, China. The phase one industrial park in Weihai had already commenced full operation in 2021. Construction of phase two of the Weihai industrial park had been completed in 2024.

## Market overview

In recent years, the global laser printer market has continued to grow steadily. In the laser printer market, mainstream international brands such as HP, Canon, and Fujifilm have claimed dominance for a long time, with advanced technologies and strong product lineups, helping them strengthen relationship with key clients in the corporate, education, healthcare, government and financial sectors. In recent years, as the Chinese economy thrives and can rely more and more on her own industrial chain, plus some domestic brands such as Lenovo, Pantum, and Zhixiang actively investing in independent R&D to meet demand for value-for-money products in the local market, the market share of domestic models has significantly increased. According to survey data of IDC and other third-party organisations, the market share of domestic brand laser printers in China has increased from 16% in 2010 to 42% in 2025, reflecting the rapid rise and increasing penetration of those brands in the domestic consumption market.


EVA Weihai (Double Islands Bay) Electronic Industrial Park

EVA Vietnam (Haiphong) Electronic Industrial Park

# AUTOMOTIVE COMPONENTS

Digit Mexico (SLP) Automobile Industrial Park

Digit Zhongshan Automobile Industrial Park

Digit Wuhan Automobile Industrial Park

## Geographical coverage

- In China, we have four industrial parks, namely, Digit Chongqing Automobile Industrial Park, Digit Wuhan Automobile Industrial Park, EVA (Guangming) Precision Manufacturing Industrial Park and Digit Zhongshan Automobile Industrial Park serving the local automakers and the domestic market in China.
- We also have an industrial park in San Luis Potosí, Mexico, which had commenced production in late 2019 to serve the automakers and automotive component markets in North America.

## Market overview

According to third-party organisation forecasts, global light vehicle sales will only grow by approximately 1.7% in 2025. With the overall auto market slowing down, the performance of markets in Europe and the United States are lacking lustre, Asia (particularly China) has continued to be the market growth driver. As the global automotive industry faced multiple pressures from such as tariffs, high costs, and the transition to NEVs less than desirable, enterprises have to direct their resources to cope, in particular, focusing on developing traditional fuel vehicles and NEVs at the same time. Electrification, going intelligent and overseas markets have become the driving forces of rapid growth of China's auto industry, seeing it into a new stage of development. Looking at the second half year, policies such as trade-in and promotion of NEVs in rural areas will continue to stimulate the domestic NEV market. NEVs are clearly gaining dominance in the automotive market, commanding enterprises to continuously improve their products, technologies, and quality. Facing profound changes in the international and domestic environment, the Group has strived for innovative breakthroughs and to improve its capabilities, strengthening its core technological strengths. At its continuous investment in innovation including smart manufacturing, green technology and advanced materials, and training hightech talent and professional teams, the Group expects its automotive component segment to maintain stronger growth momentum in the second half year.

# AUTOMOTIVE COMPONENTS (CONT'D)

## Overview

- Acquired in 2011 through the purchase of an automobile mould company. Since then, the Group has sourced orders from automobile makers in Chongqing and adjacent cities such as Changan, SGMW, Webasto, Forvia (Faurecia) and Great Wall Motors.
- 2,000T fully automated servo line and robotic welding lines capable of producing components for high tensile parts of automobiles, which require high safety and anti-collision standards.

## Digit Chongqing Automobile Industrial Park

brose Technik für Automobile

长城汽车 Great Wall

长安汽车 CHANGAN

YTC

Webasto Feel the Drive

FORVIA

上汽通用五菱 SGMW

Factory Building

Automated Robotic Welding


2,000T Servo Line

# AUTOMOTIVE COMPONENTS (CONT'D)

## Digit Wuhan Automobile Industrial Park

- Commenced commercial production in early 2014.
- Currently produces moulds and components and provides automated welding for high tensile auto body parts. Current existing and targeted customers include Great Wall Motors, Dongfeng, Honda, Topre, General Motors, Lucid and Stellantis, etc.
- It has now developed into the Group's body structure and chassis parts development centre as well as mould centre.

Webasto Feel the Drive · Topre · HONDA The Power of Dreams · FORVIA · 长城汽车 Great Wall · PEUGEOT 东风标致 · CITROËN 东风雪铁龙 · GM · LUCID · STELLANTIS

Factory Building

Automated Stamping Production Line

2,700T Servo Line

# AUTOMOTIVE COMPONENTS (CONT'D)

## EVA (Guangming) Precision Manufacturing Industrial Park and Digit Zhongshan Automobile Industrial Park

- EVA (Guangming) Precision Manufacturing Industrial Park was purposely built in 2008 to extend the application of our precision moulds from just OA equipment to a wider range of applications such as automobiles. It is capable of producing moulds for various parts of automobiles including car seat frames, exhausted systems and high tensile parts. It now serves as the Group's mould R&D centre for automotive seat frames.
- Digit Zhongshan Automobile Industrial Park was merged into EVA's automobile business line in 2015, targeting at automobile components.
- These two industrial parks are set to serve the automobile market in Guangdong Province, in which reputable automakers and tier-one suppliers such as Forvia (Faurecia), Brose, Aisin, Yachiyo, Adient and Gestamp are located.

EVA (Guangming) Precision Manufacturing Industrial Park

Digit Zhongshan Automobile Industrial Park

# AUTOMOTIVE COMPONENTS (CONT'D)

## Digit Mexico (SLP) Automobile Industrial Park

- In 2017, we were invited by an existing automobile customer to establish a new industrial park in San Luis Potosí, Mexico.
- The development of the new Mexico industrial park is divided into phases. Construction of phase one was completed in 2019 and had commenced production. It is located at Parque Industrial Logistik, San Luis Potosí, Mexico.
- To source orders froam automakers and multi-national tier-one suppliers located at San Luis Potosí and its adjacent states, such as Tesla, BMW, Volkswagen, Audi, General Motors, Fiat Chrysler, Brose, Forvia (Faurecia) and Gestamp.
- The Group had commenced in 2020 the construction of the second phase of the industrial park in order to cater to the high demand and low supply in Mexico. The new second phase of the industrial park will have a land area of approximately 34,000 square metres, which is significantly larger than the existing industrial park of approximately 16,000 square metres in its floor plan.
- The new second phase of the industrial park was completed in the first quarter in 2022 and production has been commenced.

Stamping Production Line


Digit Mexico (SLP) Automobile Industrial Park

ADIENT

TACHI-S

TESLA

GM

FORVIA

brose
Excellence in Mechatronics

Yanfeng
Global Automotive Interiors

# AUTOMOTIVE COMPONENTS (CONT'D)

## Product Overview

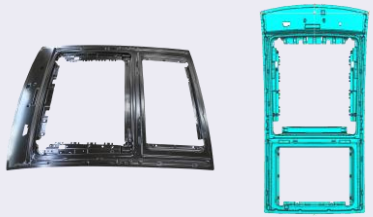
### Body structures

### Chassis

### Battery covers

### Automobile seat frames

### Sunroof frames



### Onboard storage battery systems

### Photovoltaic inverter parts

### Electronic control and engine parts

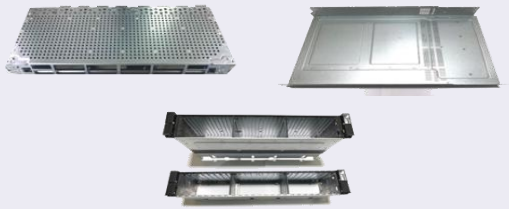
# INTERNET SERVER BUSINESS

## Products Overview

### Server chassis

### Test server frames

### Pull handles and other components



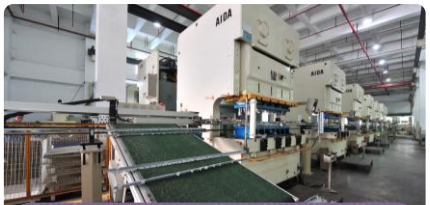
## Manufacturing Advantages

- High degree of production automation and stable quality
  - Stamping (continuous mould and progressive mould) automation
  - Secondary processing automation
- Laser welding instead of traditional process
  - No riveting
  - No pop-rivet
  - Simplified structure and mould
- Full equipment assembly service

Bending machine

Full equipment assembly line


TruPunch punching machine



Stamping production line

# OUR COMPETITIVE STRENGTH


- One of the few manufacturers in China capable of ***product design and development***, producing moulds with ***high precision and dimensional accuracies***
- ***State-of-the-art*** technology and equipment
- Strategic partnership with numerous universities for research and development


- ***Strong management and engineering team*** with more than 30 years of experience in industry
- Conservative financial management and efficient cash conversion cycle over the years
- Dedicated to streamlining costs and headcount through production automation and other cost control measures


- Solid track record in serving ***world-class customers*** such as ***Canon, Fujifilm, Konica Minolta, Ricoh, HP, Dongfeng, Great Wall Motors, Forvia (Faurecia) and Brose,*** which are well known for their demanding quality requirements
- ***Long-term partnership*** with renowned customers clearly demonstrated by their invitation of us to establish new industrial parks in Weihai, Vietnam and Mexico
- Invited by major customers to set up a new product development team to ***work closely with the customers' product design departments in Japan***


- ***Constant dividend payouts*** of roughly 30% of net profits since IPO
- Repurchased 12.5 million shares from the market in 2019 and 2020, 8.5 million shares in 2022 and 10.482 million shares in 2025 to ***enhance earnings and net asset value per share*** for all existing shareholders
- Received numerous accolades for corporate ***social responsibilities and environmental protection***

# KEY MILESTONES

**1993**
- Establishment of EVA
- Started off in the OA equipment market

**2005**
- IPO on the Hong Kong Stock Exchange (Stock code: 00838HK)

**2006**
- ***EVA Suzhou Electronic Industrial Park*** commenced operation, signifying our first step to expand outside Guangdong

**2008**
- Completed ***EVA (Guangming) Precision Manufacturing Industrial Park*** to extend the applications of our precision moulds from just OA equipment to automobile, hi-tech and consumer electronics products

Gestamp TESLA

**2011**
- Acquired an automobile mould company in ***Chongqing,*** being our first industrial park to specialise in automobile market

DIGIT

**2012**
- ***EVA Shenzhen (Tianliao) Smart Device Industrial Park*** commenced operations, providing additional factory areas for hi-tech and consumer products

**2014**
- ***Digit Wuhan Automobile Industrial Park*** for automobile components commenced commercial production

CITROËN PEUGEOT 东风标致 Webasto Feel the Drive

**2016**
- ***EVA Vietnam (Haiphong) Electronic Industrial Park*** was completed by end of 2016, being our first industrial park outside China

**2017**
- Invited by existing customers to establish a ***new industrial park in San Luis Potosí, Mexico*** for the automobile market
- Invited by ***HP*** to set up another new industrial park in ***Weihai, Shandong Province***
- Acquired Intops (Weihai) Electronics Co., Ltd.

**2019**
- ***Digit Mexico (SLP) Automobile Industrial Park*** and ***phase two of EVA Vietnam (Haiphong) Electronic Industrial Park*** commenced production
- Construction of ***EVA Weihai (Double Islands Bay) Electronic Industrial Park*** was substantially completed

**2020**
- ***Phase two of Digit Mexico (SLP) Automobile Industrial Park*** commenced construction
- Attained Tier-one Supplier status for Tesla for ***EVA (Guangming) Precision Manufacturing Industrial Park*** and ***Digit Mexico (SLP) Automobile Industrial Park***

TESLA

**2021**
- Acquired ***Futaba Metal (EVA Intelligent Manufacturing)*** in April 2021
- Mass production for ***Tesla's direct orders*** kicked off in July 2021

**2022**
- Integration of production capacity of ***EVA Intelligent Manufacturing with the Group completed*** in June 2022
- ***Phase two of Digit Mexico (SLP) Automobile Industrial Park*** completed construction

**2023**
- Purchased a leasehold land in ***Quang Ning Province, Vietnam***

**2024**
- Commenced construction of a ***new industrial park*** in ***Quang Ning Province, Vietnam***

**2025**
- Entered into an agreement to dispose a land in Weihai (Intops) with the properties situated on the land

# KEY MILESTONES


At present, the Group has twelve major production bases in operation in China, Vietnam and Mexico.

**EVA Shenzhen (Shiyan) Electronic Industrial Park**

GFA: 116,000 sq.m.
Land area: 43,000 sq.m.

**EVA Shenzhen (Tianliao) Smart Device Industrial Park**

GFA: 48,000 sq.m.
Land area: 28,000 sq.m.

**EVA Suzhou Electronic Industrial Park**

GFA: 82,000 sq.m.
Land area: 120,000 sq.m.

**Digit Chongqing Automobile Industrial Park**

GFA: 34,000 sq.m.
Land area: 94,000 sq.m.

**EVA (Guangming) Precision Manufacturing Industrial Park**

GFA: 64,000 sq.m.
Land area: 42,000 sq.m.

**Digit Zhongshan Automobile Industrial Park**

GFA: 44,000 sq.m.
Land area: 34,000 sq.m.

**Digit Wuhan Automobile Industrial Park**

GFA: 104,000 sq.m.
Land area: 343,000 sq.m.

**EVA Vietnam (Haiphong) Electronic Industrial Park**

GFA: 58,000 sq.m.
Land area: 37,000 sq.m.

**EVA Weihai (Intops) Electronic Industrial Park**

GFA: 21,000 sq.m.
Land area: 33,000 sq.m.

**EVA Weihai (Double Islands Bay) Electronic Industrial Park**

GFA: 58,000 sq.m.
Land area: 349,000 sq.m.

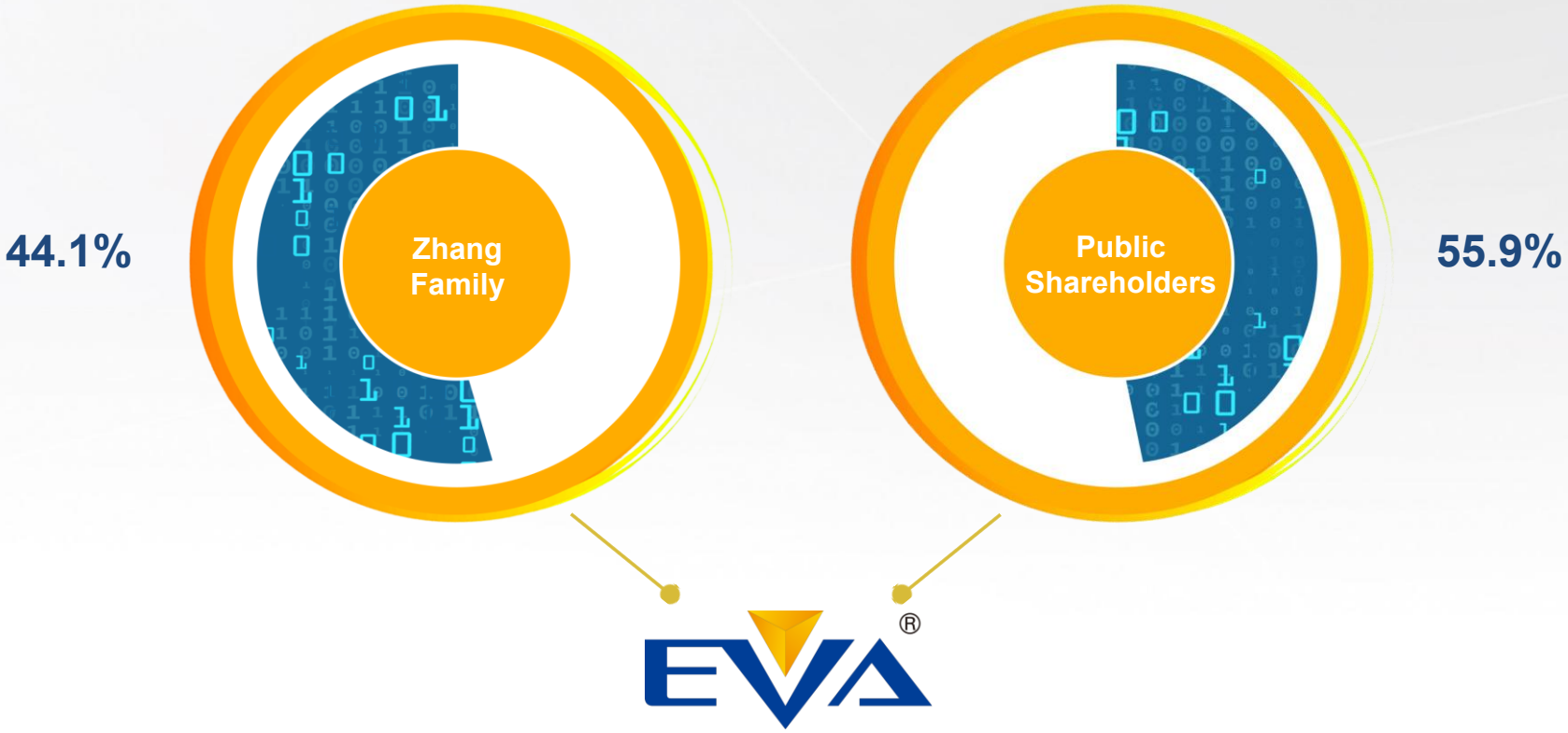
**Digit Mexico (SLP) Automobile Industrial Park**

GFA: 52,000 sq.m.
Land area: 83,000 sq.m.

**Digit (Chengyu) Automotive Industrial Park**

GFA: 70,000 sq.m.
Land area: 69,000 sq.m.

# SHAREHOLDING STRUCTURE




- Total number of shares in issue as at 27 August 2025 = 1,730,437,800 shares
- Outstanding share options of 19,200,000 options as at 27 August 2025

# MAJOR AWARDS AND ACCOLADES


★ Issuer

### Hong Kong – Guangdong Cleaner Production Partner (Manufacturing)

Department of Industry and Information Technology of Guangdong Province
The Environment and Ecology Bureau of the HKSAR Government

### Grade AA Harmonious Labour Relations Enterprise

Chongqing Dadukou District Human Resources and Social Security Bureau/Chongqing Dadukou District Federation of Trade Unions/Chongqing Dadukou District Economy and Information Technology Commission/Chongqing Dadukou District Commerce Commission/Chongqing Dadukou District Federation of Industry and Commerce

### 2024 First Batch of Green Factories of Shenzhen

Shenzhen Municipal Bureau of Industry and Information Technology

### Specialised, refined, differentiated and innovated "Little Giant" Enterprise

China Municipal Bureau of Industry and Information Technology

### 2023 Zero - Waste Factory of Wuhan

Wuhan Municipal Bureau of Economy and Information Technology
Wuhan Municipal Bureau of Ecology and Environment

### 2024 Excellent Quality Cultivation Project of Guangming District

Market Supervision Bureau of Guangming District

### Municipal Pilot "Happy Enterprise"

Chongqing Federation of Trade Unions

### 2024 Guangdong Top 500 Enterprise
### 2023 Guangdong Top 500 Enterprise

Guangdong Provincial Enterprises Confederation

Guangdong Provincial Association of Entrepreneurs

### 2024 Shenzhen Top 500 Enterprise
### 2023 Shenzhen Top 500 Enterprise

Shenzhen Enterprise Confederation

Shenzhen Entrepreneur Association

# MAJOR AWARDS AND ACCOLADES (CONT'D)

Winner

Issuer

## 2023 and 2024 Premiere Partner


EVA Precision Industrial Holdings Limited

Fujifilm

## Excellent Partner


Okutatu (Macao Commercial Offshore) Limited

Fujifilm Manufacturing (Shenzhen) Co., Ltd

Fujifilm Procurement Consulting (Shenzhen) Co., Ltd

## Excellent Procurement Partner


EVA Precision Industrial (Suzhou) Limited

Canon Group

## Excellent Supplier


Shenzhen EVA Mould Manufacturing Limited

Epson Technology (Shenzhen) Co., Ltd.

# MAJOR AWARDS AND ACCOLADES (CONT'D)

**Outstanding Contribution Collective for Voluntary Blood Donation**


Shenzhen EVA Precision Technology Group Limited

Shenzhen Bao' an District Central Blood Station

**Advanced Group for Voluntary Blood Donation**


Shenzhen EVA Precision Technology Group Limited

Shenzhen Bao' an District Central Blood Station

**Shenzhen Charity Organisation for Voluntary Blood Donation**


Shenzhen Huaxian Intelligent Manufacturing Technology Co., Ltd.

Shenzhen Bao' an District Central Blood Station

**Special Cooperation Award**


Zhongshan Digit Automotive Technology Limited

Yachiyo Zhongshan Manufacturing Co., Ltd.

**Elderly Caring Enterprise**


Zhongshan Digit Automotive Technology Limited

Shabian Elderly Association

**China National Intellectual Property Great Enterprise**


Shenzhen EVA Precision Technology Group Limited

China National Intellectual Property Administration

# MAJOR AWARDS AND ACCOLADES (CONT'D)

**Responsible Business Alliance (RBA) – Sliver Certification**


**EVA Precision Industrial (Weihai) Limited**

Responsible Business Alliance

**Excellent Quality Award**


**Digit Stamping Technology (Wuhan) Co., Ltd.**

Topre Xiangyang Automobile Parts Co., Ltd.

**Excellent Quality Award**


**Digit Stamping Technology (Wuhan) Co., Ltd.**

Exquisite Automotive Parts (Jingmen) Co., Ltd.

**Standard Compliance Certificate for Maturity of Intelligent Manufacturing Capability**


**Shenzhen Huaxian Intelligent Manufacturing Technology Co., Ltd.**

BRICS Institute of Future Networks (Shenzhen, China)

**Excellence Mould Supplier**


**Shenzhen Digit Automotive Technology Limited**

China Die and Mould Industry Association

**Hubei Province Enterprise Technology Centre**


**Digit Stamping Technology (Wuhan) Co., Ltd.**

Hubei Development and Reform Commission
Department of Science and Technology of Hubei Province

# EXPERIENCED AND DIVERSIFIED MANAGEMENT TEAM

| Management | Position | Credentials |
|---|---|---|
| Mr. ZHANG Hwo Jie | Chairman | ◎ Co-founder of the Group<br>◎ More than 30 years of experience in marketing, strategic planning and corporate management in the precision moulding industry<br>◎ Responsible for the Group's overall strategic planning and marketing development<br>◎ Obtained “Young Industrialist Award of Hong Kong” in December 2008<br>◎ President honoris causa of Hong Kong Young Industrialists Council |
| Mr. ZHANG Yaohua | CEO | ◎ Co-founder of the Group<br>◎ More than 30 years of operational management experience in the precision moulding industry<br>◎ Responsible for the operation and management of the Group<br>◎ Chairman of Guangdong-Hong Kong-Macao Advanced Manufacturing Industry Alliance, first chairman of Shenzhen Advanced Manufacturing Technology Association, vice chairman of the 8th executive committee of Shenzhen Federation of Industry & Commerce, executive president of Shenzhen Machinery Association, vice president of Guangdong Die & Mould Industry Association and deputy head of Working Committee of Operation and Management of China Die & Mould Industry Association |
| Ms. ZHANG Yan Yi | Director | ◎ Responsible for the Group’s internal process and risk management<br>◎ Graduated from Royal Holloway University of London and Durham University<br>◎ Obtained a bachelor’s degree in Science (Economics) (First Class Honors) at the Royal Holloway University of London in 2018 and a Master of Science (Management) degree at Durham University in 2020 |

# OUTLOOK

- Holding a leading share in the OA equipment market, the Group, heeding the rise of domestic printer brands and the country promoting self-sufficiency of her IT application and innovation industry, has rapidly adjusted its strategy pinpointing the Chinese market. It is now working closely with domestic chip manufacturers and related ecosystem enterprises to jointly develop and launch printer products for independent Chinese brands.

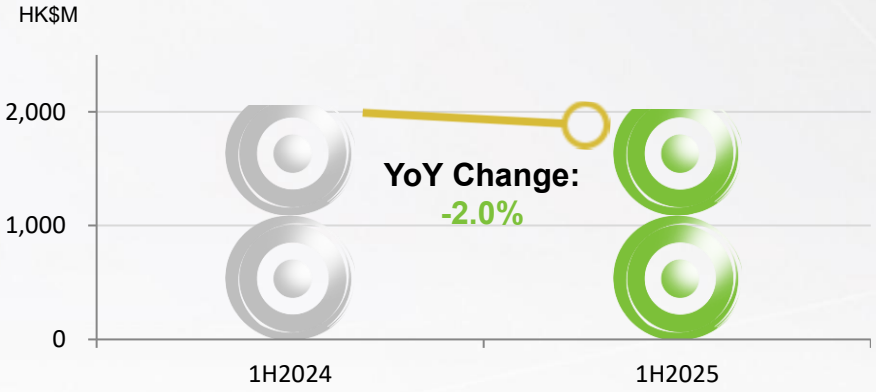
- Facing international tariff pressures and geopolitical uncertainties, the Group will speed up deployment of production capacity overseas, actively increase production capacity in Vietnam, and has plan for the new industrial park in Quang Ninh, Vietnam to start operation early next year. At the same time, the Group is actively reviewing the scale of production capacity in Southeast Asia and expects there will be opportunities in the future to explore setting up factories and adding production lines in other Southeast Asian countries, to build a more flexible global supply chain, strengthen its competitiveness and risk resistance.

- The Group will develop ICT business to meet changing market demand with the support of its global production layout and strong R&D team. Looking ahead, development of the ICT business will become an important growth engine for the Group, likely to allow it to reverse the outflow of OA equipment orders from Southern China, as well as offset the decline in export of automotive components and moulds, and the sluggish Japanese automotive business, bringing to it new vitality and business opportunities.

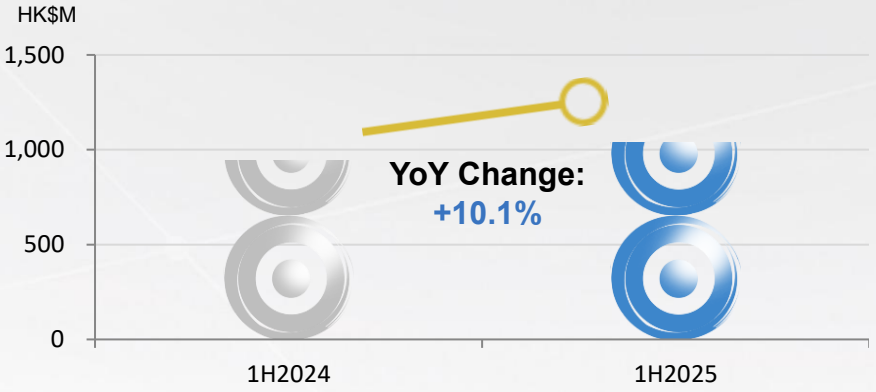
# FINANCIAL INFORMATION

# 1H2025 BUSINESS RESULTS

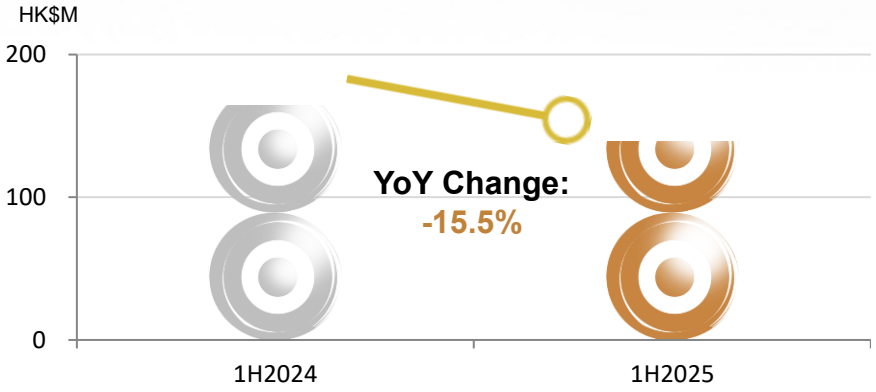
## Segment Turnover - Office Automation Equipment



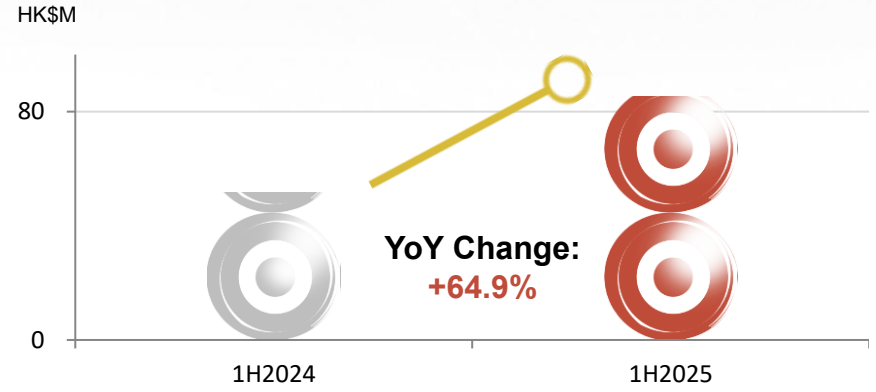

## Segment Turnover - Automotive Component




## Segment Profit - Office Automation Equipment




## Segment Profit - Automotive Component



# FINANCIAL PERFORMANCE

## Consolidated Income Statement

| Expressed in HK$'000 | 20251H | 20241H | YoY Chg |
|---|---|---|---|
| **Revenue** | **3,055,327** | **2,999,779** | **2%** |
| Cost of sales | (2,435,501) | (2,397,115) | **2%** |
| **Gross profit** | **619,826** | **602,664** | **3%** |
| Other income | 19,869 | 21,938 | **-9%** |
| Other gains/(lossed) - net | 11,778 | (7,161) | **-264%** |
| Selling and marketing costs | (115,201) | (117,011) | **-2%** |
| General and administrative expenses | (328,382) | (304,448) | **8%** |
| **Operating profit** | **207,890** | **195,982** | **6%** |
| Finance income | 15,207 | 17,071 | **-11%** |
| Finance costs | (57,477) | (64,582) | **-11%** |
| Share of profits/(losses) of associates | 257 | (7,420) | **-103%** |
| **Profit before income tax** | **165,877** | **141,051** | **18%** |
| Income tax expense | (30,949) | (13,238) | **134%** |
| **Profit attributable to equity holders of the Company** | **134,928** | **127,813** | **6%** |
| **Dividend** | **40,319** | **38,300** | |
| **Operating net cash flows** | **277,032** | **275,602** | |
| **Gross Margin** | **20.3%** | **20.1%** | |
| **Operating Margin** | **6.8%** | **6.5%** | |
| **Net Margin** | **4.4%** | **4.3%** | |
| **Dividend Payout Ratio** | **29.9%** | **30.0%** | |

During the period, the Group's turnover increased slightly by 1.9% to HK$3,055,327,000, which was primarily contributed by the increased order momentum in the Group's office automation equipment business in Vietnam and the automotive component business in Chongqing and Wuhan, as well as the rise in Internet server related sales in southern China, as a result of the Group's continuous efforts in strengthening relationships with existing customers and developing new customer orders in spite of challenging external market conditions.

During the period, gross profit margin improved to 20.3%, which was mainly driven by higher capacity utilisation in our production plants in Vietnam, Chongqing and Wuhan, offsetting the decline in the capacity utilisation in Weihai, Zhongshan and Mexico. Furthermore, the increase in gross profit margin was also caused by strengthened internal management and enhanced operational efficiency.

During the period, the Group recorded increased operating profit, which was mainly because of sharp increase in automotive component segmental profit, offsetting the decline in OA equipment segmental profit. The decrease in OA equipment segment profit was mainly due to a drop in office automation equipment orders in Weihai caused by unfavourable market conditions, resulting in capacity utilisation decline. Meanwhile, the expansion of the new industrial park in Quang Ninh Province, Vietnam, also generated certain preoperating expenses. The operating profit margin of the Group's automotive component segment significantly increased as the capacity utilisation rates of the Group's industrial parks in Wuhan and Chongqing greatly improved as a result of increase in sales momentum and boosted production scale of major projects for the segment's major domestic customers during the period.

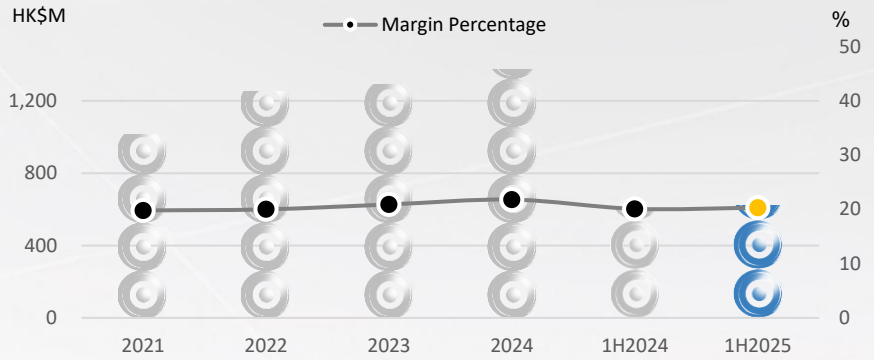
In addition, the Group recorded less interest costs, leading to a net profit increase by 5.6% to HK$134,928,000.

The Board declared an interim dividend of HK2.33 cents per ordinary share, totalling HK$40,319,000, for the six months ended 30 June 2025.

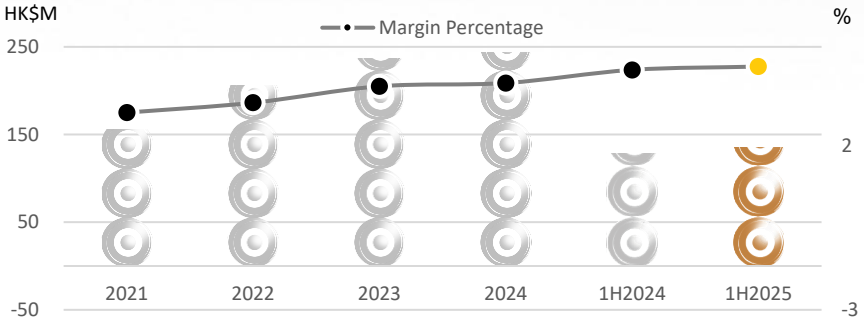
# FINANCIAL SUMMARY

## Revenue

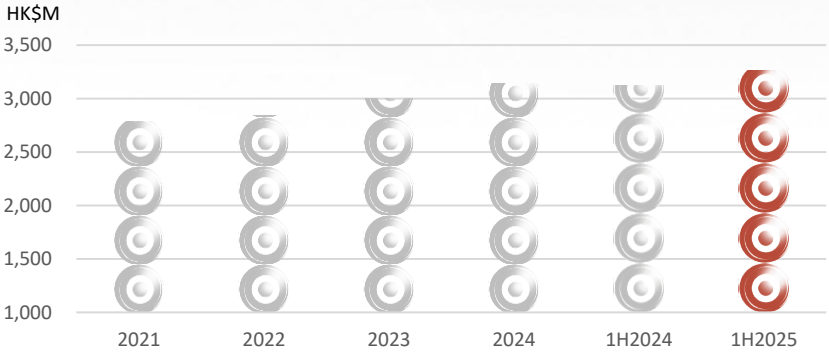

## Gross Profit and Margin




## Net Profit and Margin

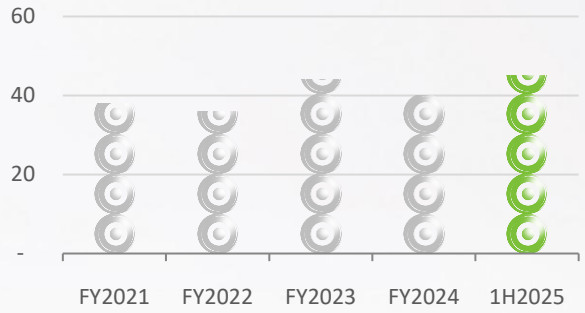



## Net Assets

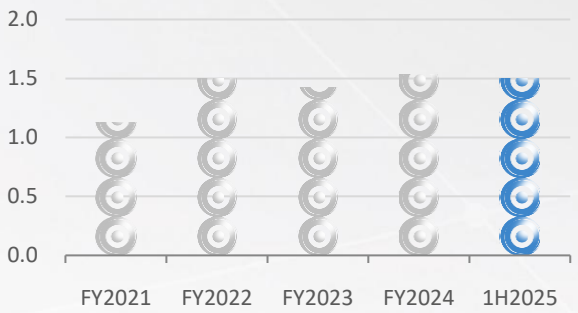


# OTHER KEY FINANCIAL RATIOS

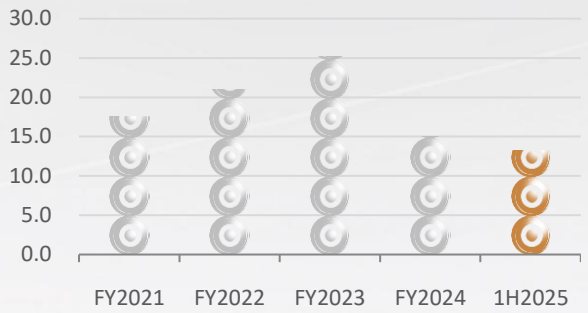
## Cash Conversion Cycle[1]



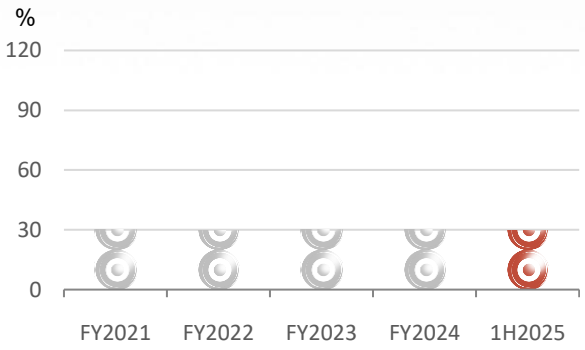

## Current Ratio




## Net Debt-to-Equity Ratio[2]




## Dividend Payout Ratio




- Cash conversion cycle at 45 days.
- Net debt-to-equity was at 13.2% as at30 June 2025.
- Normal dividend payout ratio at roughly 30% of net profit over the years.

*Note 1: Cash conversion cycle is defined as the total sum of inventory and debtors' turnover days less creditors' turnover days.*

*Note 2: Net debt-to-equity ratio is calculated based on the total balance of bank borrowings and lease liabilities less cash and bank balances divided by shareholders' equity. Lease liabilities exclude the rentals for factory and office premises in future periods which have not yet been expensed but are deemed as lease liabilities under the Hong Kong Financial Reporting Standard 16 "Leases".*

# THE END

# DISCLAIMER

Whilst all the projections and estimates given in this presentation have been made with assumptions considered by the Group's management to be most realistic at the relevant time, neither the Group nor its management can guarantee their accuracies or completeness. This presentation is not an investment advice, nor an offer or solicitation for the purchase or sale of any financial instrument. Past performance is not indicative of future results. Investors should make their own investment decisions without totally relying on the information contained herein. Only investors with sufficient knowledge and experience in financial matters to evaluate merits and risks should consider an investment in the Group. Other persons should not take any action on the basis of this presentation.

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