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## **EVA Precision Industrial Holdings Limited**

**億和精密工業控股有限公司**

*(Incorporated with limited liability in the Cayman Islands)*

(Stock Code: 838)

### **GENERAL DISCLOSURE UNDER RULE 13.18 OF THE LISTING RULES**

On 16 December 2024, Okutatu (Macao Commercial Offshore) Limited (the “**Borrower**”), a wholly-owned subsidiary of the Company, confirmed its acceptance of the UBO Facility Letters which contain specific performance obligations on the Controlling Shareholders.

This announcement is made by EVA Precision Industrial Holdings Limited (the “**Company**”) in compliance with the disclosure requirements under rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

### **BANKING FACILITIES PROVIDED BY UNITED OVERSEAS BANK LIMITED**

On 16 December 2024, the Borrower, a wholly-owned subsidiary of the Company, confirmed its acceptance of two facility letters both dated 13 December 2024 issued by United Overseas Bank Limited (“**UOB**”) (the “**UOB Facility Letter(s)**”).

Pursuant to one of the UOB Facility Letters, UOB has agreed to make available to the Borrower (1) trade finance facilities, comprising an import invoice finance line (the “**Import Invoice Finance Line**”) and a bills of exchange line (the “**BEP Line**”), and (2) a revolving commercial loan facility (the “**Commercial Loan Facility**”), in the aggregate principal amount of up to HKD70,000,000. Subject to UOB’s overriding rights to terminate or cancel the above facilities and require immediate repayment of all sums which are or will become due:

- (1) the facility under the Import Invoice Finance Line shall be repaid on the date falling 120 days from each relevant invoice date;
- (2) the facility under the BEP Line shall be repaid on the date falling 120 days from the date of each loan drawdown; and
- (3) the Commercial Loan Facility shall be repaid on the date falling one year from the first drawdown date.

Pursuant to the other UOB Facility Letter, UOB has agreed to make available to the Borrower a term loan facility of up to HKD230,000,000, which shall be repaid in accordance with the terms set out in that UOB Facility Letter with the final repayment date falling three years from the first drawdown date (the term loan facility, together with the trade finance facilities and Commercial Loan Facility referred to in the preceding paragraph, are collectively referred to as the “**UOB Facilities**”).

The following specific performance obligations are imposed on Mr Zhang Hwo Jie, Mr Zhang Jian Hua and Mr Zhang Yaohua (together the “**Controlling Shareholders**”) under each of the UOB Facility Letters:

- (1) the Controlling Shareholders shall maintain not less than 35% of the issued share capital of the Company; and
- (2) Mr. Zhang Hwo Jie shall remain as the chairman of the board of directors of the Company.

A breach of the aforesaid obligations will constitute an event of default under each of the UOB Facility Letters, whereupon UOB may:

- (1) cancel any or all UOB Facilities; and/or
- (2) declare that all the loans together with accrued interest, and all other amounts accrued or outstanding under any or all of the UOB Facility Letters shall immediately become due and payable.

As at the date of this announcement, Mr. Zhang Hwo Jie and Mr. Zhang Yaohua own 52.93% and 47.07% respectively of the issued share capital of Prosper Empire Limited, which in turn owns approximately 38.70% of the issued share capital of the Company. In addition, the Controlling Shareholders also hold personally approximately 5.11% of the issued share capital of the Company.

In accordance with the Listing Rules, similar disclosure will also be included in the subsequent interim and annual reports of the Company for so long as the aforesaid specific performance obligations continue to exist.

By order of the Board  
**EVA Precision Industrial Holdings Limited**  
**Zhang Hwo Jie**  
*Chairman*

Hong Kong, 16 December 2024

*As at the date of this announcement, the board of directors of the Company comprises four executive directors, being Mr. Zhang Hwo Jie (Chairman), Mr. Zhang Jian Hua (Vice Chairman), Mr. Zhang Yaohua (Chief Executive) and Ms. Zhang Yan Yi and three independent non-executive directors, being Mr. Lam Hiu Lo, Dr. Chai Ngai Chiu Sunny and Ms. Ling Kit Sum.*