

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



EVA Precision Industrial Holdings Limited
億和精密工業控股有限公司

(Incorporated with limited liability in the Cayman Islands)

(Stock Code: 838)

GENERAL DISCLOSURE UNDER RULE 13.18 OF THE LISTING RULES

On 4 January 2024, the Company, entered into the Luso Loan Facility Agreement with Luso, which contains specific performance obligation on the Controlling Shareholders.

This announcement is made by EVA Precision Industrial Holdings Limited (the “**Company**”) in compliance with the disclosure requirements under rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

LOAN FACILITY PROVIDED BY LUSO INTERNATIONAL BANKING LIMITED

On 4 January 2024, the Company entered into a loan facility agreement with Luso International Banking Limited (“**Luso**”) (“**Luso Loan Facility Agreement**”). Pursuant to the Luso Loan Facility Agreement, Luso agreed to make available to the Company a loan facility for an amount of not more than HK\$150,000,000 for 24 months from the date of drawdown (“**Luso Loan Facility**”).

Under the Luso Loan Facility Agreement, Mr. Zhang Hwo Jie, Mr. Zhang Jian Hua and Mr. Zhang Yaohua (together, the “**Controlling Shareholders**”) shall maintain not less than 35% of the issued share capital of the Company.

A breach of the aforesaid obligation will constitute an event of default under the Luso Loan Facility Agreement, whereupon Luso may declare that all or part of the Luso Loan Facility be immediately due and payable and cancel all or any part of the undrawn amount of the Luso Loan Facility.

As at the date of this announcement, Mr. Zhang Hwo Jie and Mr. Zhang Yaohua own 52.93% and 47.07% respectively of the issued share capital of Prosper Empire Limited, which in turn owns approximately 38.70% of the issue share capital of the Company. In addition, the Controlling Shareholders also hold approximately 4.55% of the issued share capital of the Company.

In accordance with the Listing Rules, similar disclosure will also be included in the subsequent interim and annual reports of the Company for so long as the aforesaid specific performance obligations continue to exist.

By order of the Board
EVA Precision Industrial Holdings Limited
Zhang Hwo Jie
Chairman

Hong Kong, 4 January 2024

As at the date of this announcement, the board of directors of the Company comprises four executive directors, being Mr. Zhang Hwo Jie (Chairman), Mr. Zhang Jian Hua (Vice Chairman), Mr. Zhang Yaohua (Chief Executive) and Ms. Zhang Yan Yi and three independent non-executive directors, being Mr. Lam Hiu Lo, Dr. Chai Ngai Chiu Sunny and Ms. Ling Kit Sum.