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**EVA Precision Industrial Holdings Limited**  
**億和精密工業控股有限公司**

*(Incorporated with limited liability in the Cayman Islands)*

(Stock Code: 838)

**GENERAL DISCLOSURE UNDER RULE 13.18 OF THE LISTING RULES**

On 25 March 2022, the Borrower, a wholly-owned subsidiary of the Company, entered into a CMBC Facility Agreement made between the Borrower, China Minsheng Banking Corp., Ltd. Hong Kong Branch, the Company and three indirectly wholly-owned subsidiaries of the Company which contains certain specific performance obligations on the Controlling Shareholders.

This announcement is made by EVA Precision Industrial Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) in compliance with the disclosure requirements under Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

**BANKING FACILITIES PROVIDED BY CHINA MINSHENG BANKING CORP., LTD. HONG KONG BRANCH**

On 25 March 2022, EVA Limited (the “**Borrower**”), a wholly-owned subsidiary of the Company, entered into a facility agreement made between the Borrower, China Minsheng Banking Corp., Ltd. Hong Kong Branch (“**CMBC**”), the Company and three indirectly wholly-owned subsidiaries of the Company (the “**CMBC Facility Agreement**”). Pursuant to the CMBC Facility Agreement, CMBC agreed to make available to the Borrower an aggregate amount of HK\$250,000,000 term and revolving loan facilities (the “**CMBC Facilities**”) for general working capital requirement, refinancing the capital expenditure of the Group in Mexico and refinancing the existing loan facilities of the Group. The term loan facility of HK\$150,000,000 is repayable by 4 instalments with the final repayment date falling 36 months from the date of the CMBC Facility Agreement. The revolving loan facility of HK\$100,000,000 was granted on an uncommitted basis and is subject to review by CMBC from time to time.

Under the CMBC Facility Agreement, Mr. Zhang Hwo Jie, Mr. Zhang Jian Hua and Mr. Zhang Yaohua (the “**Controlling Shareholders**”) shall collectively and beneficially own not less than 35% of the entire issued share capital of the Company; and remains as the largest shareholder in the Company and Mr. Zhang Hwo Jie shall remain the chairman of the board of directors and an executive director of the Company.

A breach of the aforesaid obligations will constitute an event of default under the CMBC Facility Agreement and CMBC may declare all or any part of the CMBC Facilities be immediately due and payable and cancel any undrawn balance of the same.

As at the date of this announcement, Mr. Zhang Hwo Jie and Mr. Zhang Yaohua owns 52.93% and 47.07% respectively of the issued share capital of Prosper Empire Limited, which in turn owns approximately 38.41% of the issued share capital of the Company. In addition, the Controlling Shareholders also hold personally approximately 3.78% of the issued share capital of the Company.

In accordance with the Listing Rules, similar disclosure will also be included in the subsequent interim and annual reports of the Company for so long as the aforesaid specific performance obligations continue to exist.

By order of the Board  
**EVA Precision Industrial Holdings Limited**  
**Zhang Hwo Jie**  
*Chairman*

Hong Kong, 25 March 2022

*As at the date of this announcement, the board of directors of the Company comprises three executive directors, being Mr. Zhang Hwo Jie (Chairman), Mr. Zhang Jian Hua (Vice Chairman), Mr. Zhang Yaohua (Chief Executive Officer) and three independent non-executive directors, being Mr. Lam Hiu Lo, Dr. Chai Ngai Chiu Sunny and Ms. Ling Kit Sum.*