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EVA Precision Industrial Holdings Limited
億和精密工業控股有限公司

(Incorporated with limited liability in the Cayman Islands)

(Stock Code: 838)

GENERAL DISCLOSURE UNDER RULE 13.18 OF THE LISTING RULES

On 28 March 2019, EVA Limited (the “**Borrower**”), a wholly-owned subsidiary of the Company, confirmed its acceptance of the CCB Facility Letter which contains specific performance obligations on the Controlling Shareholders.

This announcement is made by EVA Precision Industrial Holdings Limited (the “**Company**”) in compliance with the disclosure requirements under Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

BANKING FACILITY PROVIDED BY CHINA CONSTRUCTION BANK CORPORATION, HONG KONG BRANCH

On 28 March 2019, the Borrower, a wholly-owned subsidiary of the Company, confirmed its acceptance of the facility letter issued by China Construction Bank Corporation, Hong Kong Branch (“**CCB**”) (the “**CCB Facility Letter**”). Pursuant to the CCB Facility Letter, CCB agrees to make available to the Borrower a revolving loan facility for an amount up to HK\$200,000,000 (the “**CCB Facility**”). The CCB Facility is subject to the overriding right by CCB to demand repayment of the loan at any time.

Under the CCB Facility Letter, Mr. Zhang Hwo Jie, Mr. Zhang Jian Hua and Mr. Zhang Yaohua (together the “**Controlling Shareholders**”) shall (i) collectively maintain holding of not less than 35% of the legal and beneficial interest in the issued share capital of the Company; and (ii) remain as the largest shareholder with controlling power in the Company. A breach of the aforesaid obligations may trigger CCB to exercise its overriding rights:

- (1) to cancel or suspend any unutilised part of the CCB Facility or not to permit utilisation of any part of the CCB Facility; and

- (2) to demand repayment of all outstanding balances at any time, including the right to require the Borrower to provide cash cover or other collateral on demand for the liabilities under the CCB Facility, whether due or owing, actual, prospective or contingent under the CCB Facility.

As at the date of this announcement, Mr. Zhang Hwo Jie and Mr. Zhang Yaohua owns 52.93% and 47.07% respectively of the issued share capital of Prosper Empire Limited, which in turn owns approximately 38.88% of the issued share capital of the Company. In addition, the Controlling Shareholders also personally hold approximately 1.98% of the issued share capital of the Company.

In accordance with the Listing Rules, similar disclosure will also be included in the subsequent interim and annual reports of the Company for so long as the aforesaid specific performance obligations continue to exist.

By order of the Board
EVA Precision Industrial Holdings Limited
Zhang Hwo Jie
Chairman

Hong Kong, 28 March 2019

As at the date of this announcement, the board of directors of the Company comprises three executive directors, being Mr. Zhang Hwo Jie (Chairman), Mr. Zhang Jian Hua (Vice Chairman), Mr. Zhang Yaohua (Chief Executive Officer) and three independent non-executive directors, being Mr. Choy Tak Ho, Mr. Leung Tai Chiu and Mr. Lam Hiu Lo.