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EVA Precision Industrial Holdings Limited
億和精密工業控股有限公司

(Incorporated with limited liability in the Cayman Islands)

(Stock Code: 838)

GENERAL DISCLOSURE UNDER RULE 13.18 OF THE LISTING RULES

On 11 April 2018, EVA Limited, a subsidiary of the Company, executed the Chong Hing Facility Letter which contains certain specific performance obligations on the Controlling Shareholders.

This announcement is made by EVA Precision Industrial Holdings Limited (the “**Company**”) in compliance with the disclosure requirements under Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

BANKING FACILITY PROVIDED BY CHONG HING BANK LIMITED

On 11 April 2018, EVA Limited, a subsidiary of the Company, confirmed its acceptance of a facility letter issued by Chong Hing Bank Limited (the “**Chong Hing Facility Letter**”). Pursuant to the Chong Hing Facility Letter, Chong Hing Bank Limited agrees to increase the revolving loan facility provided to EVA Limited from HK\$15,000,000 to HK\$120,000,000 (the “**Chong Hing Banking Facility**”).

The following specific performance obligations are imposed on Mr. Zhang Hwo Jie, Mr. Zhang Jian Hua and Mr. Zhang Yaohua (together, the “**Controlling Shareholders**”) under the Chong Hing Facility Letter:

- (1) the Controlling Shareholders shall at all times maintain not less than 35% of the issued share capital of the Company; and
- (2) the Controlling Shareholders shall remain as the largest shareholder of the Company.

A breach of the aforesaid obligation will constitute an event of default under the Chong Hing Facility Letter whereupon Chong Hing Bank Limited may declare the Chong Hing Banking Facility to be terminated and forthwith cancelled, and the liabilities payable under Chong Hing Facility Letter and the security documents to be forthwith due and payable.

As at the date of this announcement, Mr. Zhang Hwo Jie, Mr. Zhang Jian Hua and Mr. Zhang Yaohua together hold 100% of the issued share capital of Prosper Empire Limited, which in turn owns approximately 38.21% of the issue share capital of the Company. In addition, the Controlling Shareholders also personally hold approximately 1.94% of the issued share capital of the Company.

In accordance with the Listing Rules, similar disclosure will also be included in the subsequent interim and annual reports of the Company for so long as the aforesaid specific performance obligations continue to exist.

By order of the Board
EVA Precision Industrial Holdings Limited
Zhang Hwo Jie
Chairman

Hong Kong, 11 April 2018

As at the date of this announcement, the board of directors of the Company comprises three executive directors, being Mr. Zhang Hwo Jie (Chairman), Mr. Zhang Jian Hua (Vice Chairman) and Mr. Zhang Yaohua (Chief Executive Officer) and three independent non-executive directors, being Mr. Choy Tak Ho, Mr. Leung Tai Chiu and Mr. Lam Hiu Lo.