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EVA Precision Industrial Holdings Limited
億和精密工業控股有限公司

(Incorporated with limited liability in the Cayman Islands)

(Stock Code: 838)

GENERAL DISCLOSURE UNDER RULE 13.18 OF THE LISTING RULES

On 28 February 2018, EVA Limited, a subsidiary of the Company, executed the UFJ Facility Letter which contains certain specific performance obligations on the Controlling Shareholders.

This announcement is made by EVA Precision Industrial Holdings Limited (the “**Company**”) in compliance with the disclosure requirements under Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

BANKING FACILITY PROVIDED BY THE BANK OF TOKYO-MITSUBISHI UFJ, LTD.

On 28 February 2018, EVA Limited, a subsidiary of the Company, executed a facility letter issued by The Bank of Tokyo-Mitsubishi UFJ, Ltd. (“**UFJ Facility Letter**”). Pursuant to the UFJ Facility Letter, The Bank of Tokyo-Mitsubishi UFJ, Ltd. agrees to make available to EVA Limited a new 4-year instalment loan facility of up to HK\$125,000,000. Together with an existing instalment loan with outstanding balance of HK\$125,000,000 as at 31 January 2018 and final repayment date in December 2019, the total instalment loan facilities granted by The Bank of Tokyo-Mitsubishi UFJ, Ltd. amounted to HK\$250,000,000 (“**UFJ Instalment Loan Facilities**”).

The following specific performance obligations are imposed on Mr. Zhang Hwo Jie, Mr. Zhang Jian Hua and Mr. Zhang Yaohua (together, the “**Controlling Shareholders**”) pursuant to the relevant terms of the UFJ Instalment Loan Facilities:

- (1) the Controlling Shareholders shall hold not less than 35% of the entire issued share capital of the Company; and
- (2) the Controlling Shareholders shall collectively remain as single largest shareholder of the Company.

A breach of the aforesaid obligation will constitute an event of default whereupon The Bank of Tokyo-Mitsubishi UFJ, Ltd. may declare that the outstanding loans and all accrued interest thereon and any other sums payable under the UFJ Instalment Loan Facilities be immediately due and payable and the UFJ Instalment Loan Facilities shall terminate.

As at the date of this announcement, Mr. Zhang Hwo Jie, Mr. Zhang Jian Hua and Mr. Zhang Yaohua own 38%, 29% and 33% respectively of the issued share capital of Prosper Empire Limited, which in turn owns approximately 38.21% of the issue share capital of the Company. In addition, the Controlling Shareholders also hold approximately 1.94% of the issued share capital of the Company.

In accordance with the Listing Rules, similar disclosure will also be included in the subsequent interim and annual reports of the Company for so long as the aforesaid specific performance obligations continue to exist.

By order of the Board
EVA Precision Industrial Holdings Limited
Zhang Hwo Jie
Chairman

Hong Kong, 28 February 2018

As at the date of this announcement, the board of directors of the Company comprises three executive directors, being Mr. Zhang Hwo Jie (Chairman), Mr. Zhang Jian Hua (Vice Chairman) and Mr. Zhang Yaohua (Chief Executive Officer) and three independent non-executive directors, being Mr. Choy Tak Ho, Mr. Leung Tai Chiu and Mr. Lam Hiu Lo.