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**EVA Precision Industrial Holdings Limited**  
**億和精密工業控股有限公司**

*(Incorporated with limited liability in the Cayman Islands)*

(Stock Code: 838)

**CLARIFICATION ANNOUNCEMENT**  
**IN RESPECT OF THE ACTUAL USE OF NET PROCEEDS FROM**  
**PLACING OF EXISTING SHARES**  
**AND**  
**SUBSCRIPTION OF NEW SHARES UNDER GENERAL MANDATE**

Reference is made to the announcements of EVA Precision Industrial Holdings Limited (the “**Company**”) dated 15 January 2015 (the “**Announcement**”) in relation to the placing of existing shares of the Company (“**Shares**”) and the subscription of new Shares under general mandate (the “**Placing and Subscription**”) and the annual report of the Company for the year ended 31 December 2015 published on 18 April 2016 (the “**Annual Report**”). Unless otherwise stated herein, capitalised terms used in this announcement shall have the meanings as those defined in the Announcement.

Further to the Announcement and the Annual Report, the Board wishes to provide further information regarding the actual use of the net proceeds from the Placing and Subscription.

**ACTUAL USE OF PROCEEDS FROM THE PLACING AND SUBSCRIPTION**

The net proceeds from the Placing and Subscription, after deducting the placing commission and other related expenses, were approximately HK\$131,270,000. It was intended that the net proceeds from the Placing and Subscription would be applied by the Company for the continuing expansion of its existing business and general working capital purposes.

As at the date of the Annual Report, all of the net proceeds had been used as to (i) approximately HK\$34,200,000 (representing approximately 26.1% of the net proceeds) as general working capital of the Group; (ii) approximately HK\$51,870,000 (representing approximately 39.5% of the net proceeds)

for purchases of production equipment located in China; and (iii) approximately HK\$45,200,000 (representing approximately 34.4% of the net proceeds) for construction of a new industrial park in Vietnam.

By order of the Board  
**EVA Precision Industrial Holdings Limited**  
**Zhang Hwo Jie**  
*Chairman*

Hong Kong, 28 July 2016

*As at the date of this announcement, the Board comprises three executive directors, being Mr. Zhang Hwo Jie (Chairman), Mr. Zhang Jian Hua (Vice Chairman), Mr. Zhang Yaohua (Chief Executive Officer) and three independent non-executive directors, being Mr. Choy Tak Ho, Mr. Leung Tai Chiu and Mr. Lam Hiu Lo.*