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EVA Precision Industrial Holdings Limited
億和精密工業控股有限公司

(Incorporated with limited liability in the Cayman Islands)

(Stock Code: 838)

GENERAL DISCLOSURE UNDER RULE 13.18 OF THE LISTING RULES

On 25 March 2015, EVA Limited (the “**Borrower**”), a wholly-owned subsidiary of the Company, confirmed its acceptance of the Fubon Facility Letter which contains specific performance obligation on the Controlling Shareholders.

This announcement is made by EVA Precision Industrial Holdings Limited (the “Company”) in compliance with the disclosure requirements under Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

BANKING FACILITIES PROVIDED BY FUBON BANK (HONG KONG) LIMITED

On 25 March 2015, the Borrower, a wholly-owned subsidiary of the Company, confirmed its acceptance of the facility letter issued by Fubon Bank (Hong Kong) Limited (“**Fubon**”) (“**Fubon Facility Letter**”). Pursuant to the Fubon Facility Letter, Fubon agrees to make available to the Borrower a term loan up to US\$4,000,000 which is repayable by instalments within 3 years from the date of drawdown (the “**Term Loan**”). Together with an existing revolving short-term advance facility up to US\$7,000,000, the total facility limit granted by Fubon amounts to US\$11,000,000 (the “**Fubon Banking Facilities**”).

Under the Fubon Facility Letter, Mr. Zhang Hwo Jie, Mr. Zhang Jian Hua and Mr. Zhang Yaohua (the “**Controlling Shareholders**”) together shall maintain not less than 35% of the issued share capital of the Company.

A breach of the aforesaid obligation will constitute an event of default under the Fubon Facility Letter. In the event of a default, Fubon may declare the Term Loan and all accrued interest and any other sums to be payable hereunder to be, whereupon they shall become, immediately due and payable without further demand, notice or other legal formality of any kind; and/or declare the Term Loan terminated whereupon the same shall be reduced to zero. In addition, Fubon is also entitled to

take whatever action it considers necessary in order to maintain, protect and enforce its rights in respect of the Borrower's obligations, including the recovery of all outstanding amounts owed by the Borrower to Fubon.

As at the date of this announcement, Mr. Zhang Hwo Jie, Mr. Zhang Jian Hua and Mr. Zhang Yaohua owns 38%, 29% and 33% respectively of the issued share capital of Prosper Empire Limited, which in turn owns approximately 38.3% of the issue share capital of the Company. In addition, the Controlling Shareholders also personally hold approximately 1.8% of the issued share capital of the Company.

In accordance with the Listing Rules, similar disclosure will also be included in the subsequent interim and annual reports of the Company for so long as the aforesaid specific performance obligations continue to exist.

By order of the Board
EVA Precision Industrial Holdings Limited
Zhang Hwo Jie
Chairman

Hong Kong, 26 March 2015

As at the date of this announcement, the Board comprises three executive directors, being Mr. Zhang Hwo Jie (Chairman), Mr. Zhang Jian Hua (Vice Chairman), Mr. Zhang Yaohua (Chief Executive Officer) and three independent non-executive directors, being Mr. Choy Tak Ho, Mr. Leung Tai Chiu and Mr. Lam Hiu Lo.