

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**EVA Precision Industrial Holdings Limited**  
**億和精密工業控股有限公司**

*(Incorporated with limited liability in the Cayman Islands)*

(Stock Code: 838)

**GENERAL DISCLOSURE UNDER RULE 13.18 OF THE LISTING RULES**

On 12 June 2014, EVA Limited (the “**Borrower**”), a wholly-owned subsidiary of the Company, confirmed its acceptance of the HSBC Facility Letters which contained specific performance obligations on the Controlling Shareholders.

This announcement is made by EVA Precision Industrial Holdings Limited (the “**Company**”) in compliance with the disclosure requirements under Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

**BANKING FACILITIES PROVIDED BY THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED**

On 12 June 2014, the Borrower, a wholly-owned subsidiary of the Company, confirmed its acceptance of the relevant facility letters issued by The Hongkong and Shanghai Banking Corporation Limited (“**HSBC**”) (the “**HSBC Facility Letters**”). Pursuant to the HSBC Facility Letters, HSBC agrees to make available to the Borrower a new term loan facility of HK\$150,000,000 which has a repayment period of four years after drawdown (the “**New HSBC Banking Facility**”).

Together with other existing loans with outstanding balances of approximately HK\$276,497,000 as at 30 April 2014, the total amount of loans granted by HSBC to the Borrower and other subsidiaries of the Company amounts to HK\$426,497,000.

Under the HSBC Facility Letters, Mr. Zhang Hwo Jie, Mr. Zhang Jian Hua and Mr. Zhang Yaohua (the “**Controlling Shareholders**”) together shall maintain an aggregate shareholding of not less than 35% of the issued share capital of the Company, and Mr. Zhang Hwo Jie shall remain as the chairman of the board of directors of the Company.

A breach of the aforesaid obligations will constitute an event of default under the HSBC Facility Letters, whereupon HSBC may at any time by notice to the Borrower declare that:

- (1) the obligation of HSBC to make the New HSBC Banking Facility available shall be terminated; and/or
- (2) if any advance is outstanding, all the sums payable to HSBC shall immediately become due and payable.

As at the date of this announcement, Mr. Zhang Hwo Jie, Mr. Zhang Jian Hua and Mr. Zhang Yaohua owns 38%, 29% and 33% respectively of the issued share capital of Prosper Empire Limited, which in turn owns approximately 39.99% of the issued share capital of the Company. In addition, the Controlling Shareholders also hold, either personally or through another investment holding company, approximately 1.92% of the issued share capital of the Company.

In accordance with the Listing Rules, similar disclosure will also be included in the subsequent interim and annual reports of the Company for so long as the aforesaid specific performance obligations continue to exist.

By order of the Board  
**EVA Precision Industrial Holdings Limited**  
**Zhang Hwo Jie**  
*Chairman*

Hong Kong, 13 June 2014

*As at the date of this announcement, the Board comprises three executive directors, being Mr. Zhang Hwo Jie (Chairman), Mr. Zhang Jian Hua (Vice Chairman), Mr. Zhang Yaohua (Chief Executive Officer), and three independent non-executive directors, being Mr. Choy Tak Ho, Mr. Leung Tai Chiu and Mr. Lam Hiu Lo.*