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EVA Precision Industrial Holdings Limited
億和精密工業控股有限公司

(Incorporated with limited liability in the Cayman Islands)

(Stock Code: 838)

GENERAL DISCLOSURE UNDER RULE 13.18 OF THE LISTING RULES

On 19 June 2013, EVA Limited (the “**Borrower**”), a wholly-owned subsidiary of the Company, confirmed its acceptance of Hang Seng Facility Letter which contained specific performance obligations on the Controlling Shareholders.

This announcement is made by EVA Precision Industrial Holdings Limited (the “**Company**”) in compliance with the disclosure requirements under Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

BANKING FACILITIES PROVIDED BY HANG SENG BANK

On 19 June 2013, the Borrower, a wholly-owned subsidiary of the Company, confirmed its acceptance of the facility letter issued by Hang Seng Bank Limited (“**Hang Seng**”) (“**Hang Seng Facility Letter**”). Pursuant to Hang Seng Facility Letter, Hang Seng agrees to make available to the Borrower the following new banking facilities:

- (i) Revolving loan facility of HK\$50,000,000;
- (ii) Term loan facility in the principal amount of HK\$250,000,000, which is repayable by instalments over 4 years from the date of drawdown; and
- (iii) Treasury products facility with a notional amount of HK\$47,619,048.

Together with the existing facilities including other term loans which had outstanding balance of HK\$259,000,000 as at 31 May 2013 and are fully repayable on 15 August 2016 and combined documentary credits of HK\$25,000,000, the total facility limit under Hang Seng Facility Letter is HK\$631,619,048.

Under Hang Seng Facility Letter, Mr. Zhang Hwo Jie, Mr. Zhang Jian Hua and Mr. Zhang Yaohua (the “**Controlling Shareholders**”) together shall maintain an aggregate shareholding of not less than 35% of the issued share capital of the Company, and Mr. Zhang Hwo Jie shall remain as the chairman of the board of directors of the Company.

Any breach of the aforesaid obligations will constitute an event of default under Hang Seng Facility Letter, whereupon Hang Seng will be entitled to declare any of the facilities immediately due and payable and cancel any undrawn balance of the same.

As at the date of this announcement, Mr. Zhang Hwo Jie, Mr. Zhang Jian Hua and Mr. Zhang Yaohua owns 38%, 29% and 33% respectively of the issued share capital of Prosper Empire Limited, which in turn owns approximately 38.2% of the issue share capital of the Company. In addition, the Controlling Shareholders also hold, either personally or through another investment holding company, approximately 1.9% of the issued share capital of the Company.

In accordance with the Listing Rules, similar disclosure will also be included in the subsequent interim and annual reports of the Company for so long as the aforesaid specific performance obligations continue to exist.

By order of the Board
EVA Precision Industrial Holdings Limited
Zhang Hwo Jie
Chairman

Hong Kong, 19 June 2013

As at the date of this announcement, the Board comprises three executive directors, being Mr. Zhang Hwo Jie (Chairman), Mr. Zhang Jian Hua (Vice Chairman) and Mr. Zhang Yaohua (Chief Executive Officer), and three independent non-executive directors, being Mr. Choy Tak Ho, Mr. Leung Tai Chiu and Mr. Lam Hiu Lo.