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EVA Precision Industrial Holdings Limited
億和精密工業控股有限公司

(Incorporated with limited liability in the Cayman Islands)

(Stock Code: 838)

GENERAL DISCLOSURE UNDER RULE 13.18 OF THE LISTING RULES

On 1 March 2013, EVA Limited and EVA Plastic Mould Products (HK) Limited (the “**Borrowers**”), each a wholly-owned subsidiary of the Company, confirmed their acceptance of the Fubon Facility Letters which contain specific performance obligation on the Controlling Shareholders.

This announcement is made by EVA Precision Industrial Holdings Limited (the “**Company**”) in compliance with the disclosure requirements under Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

BANKING FACILITIES PROVIDED BY FUBON BANK (HONG KONG) LIMITED

On 1 March 2013, the Borrowers, each a wholly-owned subsidiary of the Company, confirmed their acceptance of the two facility letters issued by Fubon Bank (Hong Kong) Limited (“**Fubon**”) (“**Fubon Facility Letters**”). Pursuant to the Fubon Facility Letters, Fubon agrees to make available to the Borrowers the following banking facilities:

- (i) Short Term Advance Facility on a revolving basis of up to US\$7,000,000 (the “**Short Term Advance Facility**”); and
- (ii) Facility for treasury transactions up to an aggregate pre-settlement risk amount of not more than US\$1,000,000 (“**Treasury Facility**”).

Under the Fubon Facility Letters, Mr. Zhang Hwo Jie, Mr. Zhang Jian Hua and Mr. Zhang Yaohua (the “**Controlling Shareholders**”) together shall maintain not less than 35% of the issued share capital of the Company.

A breach of the aforesaid obligation will constitute an event of default under each of the Fubon Facility Letters. In the event of a default in respect of the Short Term Advance Facility, Fubon is entitled to take whatever action it considers necessary in order to maintain, protect and enforce its rights in respect of the Borrowers' obligations. In the event of a default in respect of the Treasury Facility, the security created under the Treasury Facility shall become immediately enforceable and the power of sale and all other powers provided under the Treasury Facility or by law or equity shall become immediately exercisable.

As at the date of this announcement, Mr. Zhang Hwo Jie, Mr. Zhang Jian Hua and Mr. Zhang Yaohua owns 38%, 29% and 33% respectively of the issued share capital of Prosper Empire Limited, which in turn owns approximately 38.2% of the issued share capital of the Company. In addition, the Controlling Shareholders also hold, either personally or through other investment holding company, approximately 1.9% of the issued share capital of the Company.

In accordance with the Listing Rules, similar disclosure will also be included in the subsequent interim and annual reports of the Company for so long as the aforesaid specific performance obligations continue to exist.

By order of the Board
EVA Precision Industrial Holdings Limited
Zhang Hwo Jie
Chairman

Hong Kong, 1 March 2013

As at the date of this announcement, the Board comprises three executive directors, being Mr. Zhang Hwo Jie (Chairman), Mr. Zhang Jian Hua (Vice Chairman), Mr. Zhang Yaohua (Chief Executive Officer) and three independent non-executive directors, being Mr. Choy Tak Ho, Mr. Leung Tai Chiu and Mr. Lam Hiu Lo.