**EuroEyes International Eye Clinic Limited**
**德視佳國際眼科有限公司**
*(Incorporated in the Cayman Islands with limited liability)*
**(Stock Code: 1846)**

# PROPOSED AMENDMENTS TO THE EXISTING MEMORANDUM AND ARTICLES OF ASSOCIATION AND ADOPTION OF THE NEW MEMORANDUM AND ARTICLES OF ASSOCIATION

This announcement is made by EuroEyes International Eye Clinic Limited pursuant to Rule 13.51(1) of the Listing Rules.

The Company proposes to amend the Existing M&A and adopt the New M&A for the purposes of (i) enabling the Company to hold hybrid and electronic meetings; (ii) permitting electronic voting; (iii) aligning with the requirements of the "Consultation Conclusions to Proposals to Further Expand the Paperless Listing Regime and Other Rule Amendments" published by the Stock Exchange on 24 January 2025; and (iv) incorporating certain housekeeping amendments.

The proposed adoption of the New M&A which will consolidate all the Proposed Amendments to the Existing M&A, upon approved, will be adopted in substitution for, and to the exclusion of, the Existing M&A.

The Proposed Amendments and the proposed adoption of the New M&A shall be subject to the passing of a special resolution by the Shareholders at the AGM, and if approved, will become effective upon approval. A circular, containing among others, further details of the Proposed Amendments under the New M&A and the notice convening the AGM and the proxy form will be published/despatched to the Shareholders in accordance with the requirements of the Listing Rules in due course.

**DEFINITIONS**

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| "**AGM**" | the annual general meeting of the Company for the year ended 31 December 2025 to be held at 24/F., Admiralty Centre I, 18 Harcourt Road, Hong Kong, on Tuesday, 30 June 2026 at 4:00 p.m., or any adjournment thereof, to consider and, if thought fit, approve, among other matters, the proposed adoption of the New M&A |
| "**Board**" | the board of Directors |
| "**Company**" | EuroEyes International Eye Clinic Limited, a company incorporated in the Cayman Islands with limited liability, the issued Shares of which are listed on the Main Board of the Stock Exchange (Stock Code: 1846) |
| "**Directors**" | the director(s) of the Company |
| "**Existing M&A**" | the existing second amended and restated memorandum and articles of association of the Company currently in force |
| "**Listing Rule**s" | the Rules Governing the Listing of Securities on the Stock Exchange |
| "**New M&A**" | the third amended and restated memorandum and articles of association of the Company to be adopted by the Shareholders at the AGM containing the Proposed Amendments |
| "**Proposed Amendments**" | the proposed amendments to the Existing M&A, details of which will be set out in the circular to be published/despatched to the Shareholders |
| "**Share(s)**" | share(s) of USD0.01 each in the share capital of the Company |
| "**Shareholder(s)**" | holder(s) of Share(s) |
| "**Stock Exchange**" | The Stock Exchange of Hong Kong Limited |

By order of the Board
**EuroEyes International Eye Clinic Limited**
**Dr. Jørn Slot Jørgensen**
*Chairman and Executive Director*

Hong Kong, 31 March 2026

*As at the date of this announcement, the Board comprises Dr. Jørn Slot Jørgensen, Mr. Jannik Jonas Slot Jørgensen, Professor Dan Zoltan Reinstein and Mr. Marcus Huascar Bracklo as executive Directors; and Mr. Hans Helmuth Hennig, Ms. Katherine Rong Xin and Mr. Philip Duncan Wright as independent non-executive Directors.*