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EuroEyes International Eye Clinic Limited

德視佳國際眼科有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1846)

POSITIVE PROFIT ALERT

This announcement is made by EuroEyes International Eye Clinic Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on a preliminary assessment of the unaudited consolidated management accounts of the Group for the year ended 31 December 2021 (the “**Year**”) and the information currently available to the Board, the Group expects to record a profit attributable to owners of the Company in the range of HK\$132 million to HK\$138 million, as compared to HK\$65.6 million for the year ended 31 December 2020 (“**Last Year**”).

The Board considers that the turnaround in the financial results and performance of the Group for the Year as compared to Last Year is principally attributable to the combined effects of (i) the increase in demand for performing the Phakic Lens (ICL) and Trifocal Lens Exchange; (ii) the number of eye surgeries has remained robust and continued to grow after the second half of 2021; and (iii) the impact of COVID-19 pandemic on the Group’s overall business has been under control.

The information contained in this announcement is only based on the preliminary assessment of information currently available and the unaudited consolidated management accounts of the Group for the Year by the management of the Company, and is not based on any figures or information audited or reviewed by the Company’s independent auditor and/or audit committee and may be also subject to further adjustment. The Company is still in the process of finalising the final results of the Group for the year ended 31 December 2021.

Further details of the Group's financial results and performance will be disclosed in the Company's results announcement for the year ended 31 December 2021 in compliance with the requirements of the Listing Rules, which shall prevail over the information contained herein. The Board wishes to emphasise that the results of the Group for the year ended 31 December 2021 may be affected by some other factors. As such, the above information is provided for Shareholders' and potential investors' reference only.

Shareholders and potential investors are advised to read carefully the announcement of the annual results of the Group for the year ended 31 December 2021, which is expected to be published by the end of March 2022.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
EuroEyes International Eye Clinic Limited
Dr. Jørn Slot Jørgensen
Chairman and Executive Director

Hong Kong, 13 January 2022

As at the date of this announcement, the Board comprises Dr. Jørn Slot Jørgensen, Dr. Markus Braun, Dr. Ralf-Christian Lerche, Mr. Jannik Jonas Slot Jørgensen as executive directors; Mr. Marcus Huascar Bracklo as non-executive director; Mr. Hans Helmuth Hennig, Ms. Katherine Rong Xin and Mr. Philip Duncan Wright as independent non-executive directors.