HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/03/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	EuroEyes International Eye Clinic Limited (Stock Code: 01846)
Date Submitted	1 April 2021

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1846</u> Descrip	otion : <u>Ordinary</u>	shares	
	No. of ordinary shares	Par value <i>(US\$)</i>	Authorised share capital <i>(US\$)</i>
Balance at close of preceding month	1,000,000,000	0.01	10,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,000,000,000	0.01	10,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N/A</u> Des	cription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mor	nth		
Increase/(decrease)		-	
Balance at close of the month		<u> </u>	

3. Other Classes of Shares

Stock code :	N/A	_Descript	tion :	N/A		
			clas	of other ses of ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedir	g month				
Increase/(decre	ease)	-				
Balance at clos	e of the mon	th				

Total authorised share capital at the end of the month (US\$):

10,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference shares	No. of other classes of shares	
-	(`)	(=)			
Balance at close of preceding month	329,234,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	0	N/A	N/A	N/A	
Balance at close of the month	329,234,000	N/A	N/A	N/A	

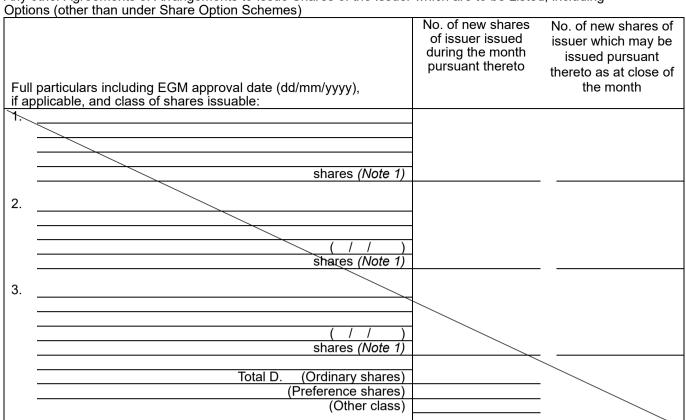
III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes of	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM		Movement duri	na the month		thereto	thereto as at close of
approval date					-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme						
approved on						
23 September						
2019 but no	N 111	N 1'1	N 111	N 111	N 111	N 111
option was	Nil	Nil	Nil	Nil	Nil	Nil
granted for the						
month						
(Note 1)						
(11010 1)						
2. N/A						
<u>Z. IN/A</u>						
<u>(/ /)</u>						
shares						
(Note 1)						
<u>3. N/A</u>						
(/ /)						
shares						
(Note 1)						
		Tota	al A. (Ordina	ry shares)	Nil	
				ce shares)	N/A	
				ther class)		
Total funds raised d	uring the mo	onth from exerc		- /		
of options (State cu				N/A		
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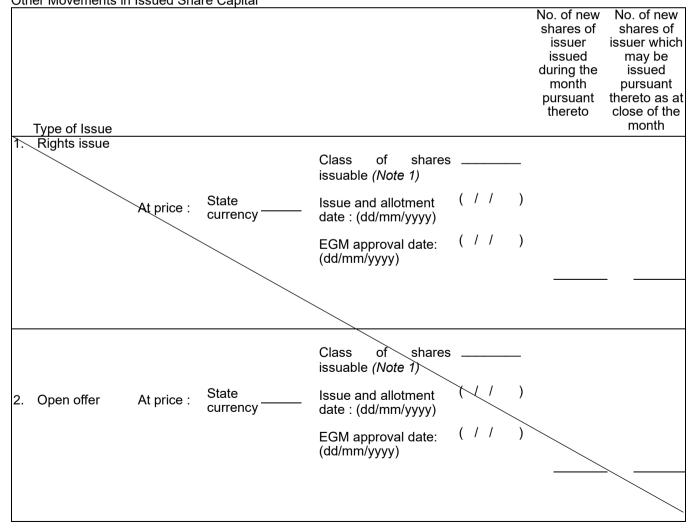
Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\</u>						
(/) Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2.						
\						
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price		.				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /					
3.						
(/ /) Stock code (if listed)			\backslash			
Class of shares						
Cube evintien nuise						
EGM approval date (if applicable)				\backslash		
(dd/mm/yyyy)	(/ /)				
4.						
(/ /) Stock code (if listed)					\backslash	
Class of shares					\backslash	
Subscription price						
EGM approval date (if applicable)					\backslash	
	(/ /)			Ň	
		Total B	. (Ordina	ary shares)		_ \
			Preteren) (O	ce shares) ther class)		-
			(0	······ · /		· \

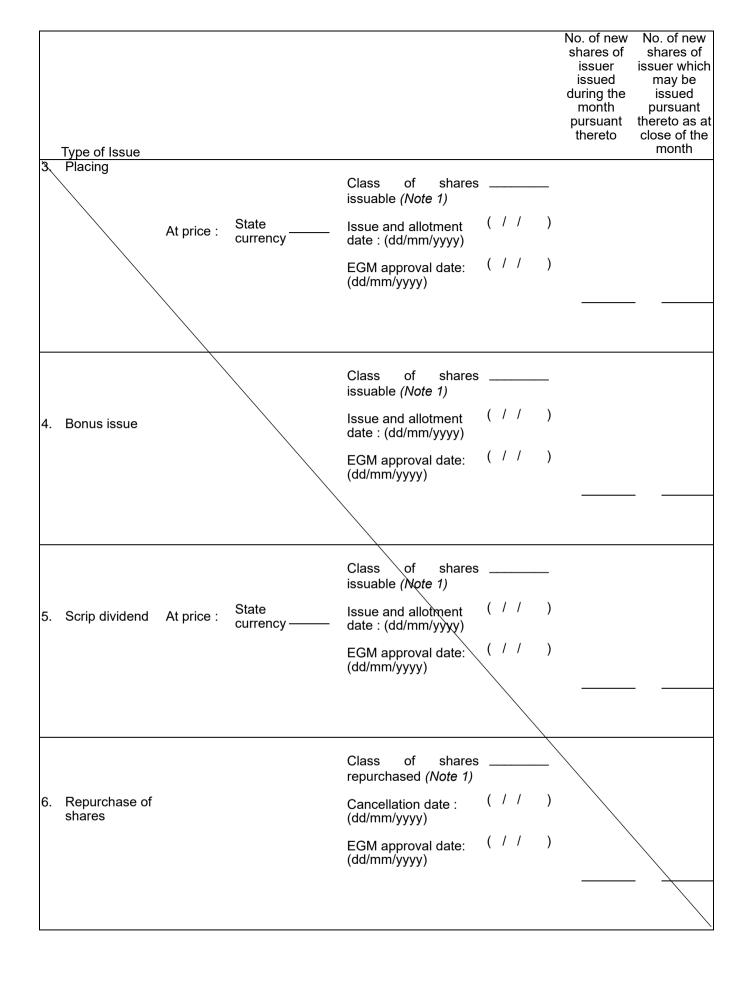
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>_1.</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	<					
	_/					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)		\backslash				
(dd/mm/yyyy)	(/ /)					
3.	_	_ \				
	_					
	_		\backslash			
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1)</i> Subscription price						
EGM approval date			\backslash	<		
(if applicable)				\mathbf{i}		
	(/ /)					
4.						
					<u> </u>	
Stock code (if listed) Class of shares						
to conclude (Alla (a. 4))						
Subscription price						
EGM approval date					\	
(if applicable) (dd/mm/yyyy)	(/ /)					\mathbf{i}
	, , ,		otal C. (Ordina	ary shares)		_ \
			(Preferen	ce shares) ther class)		- \
			(0	<u></u>		-

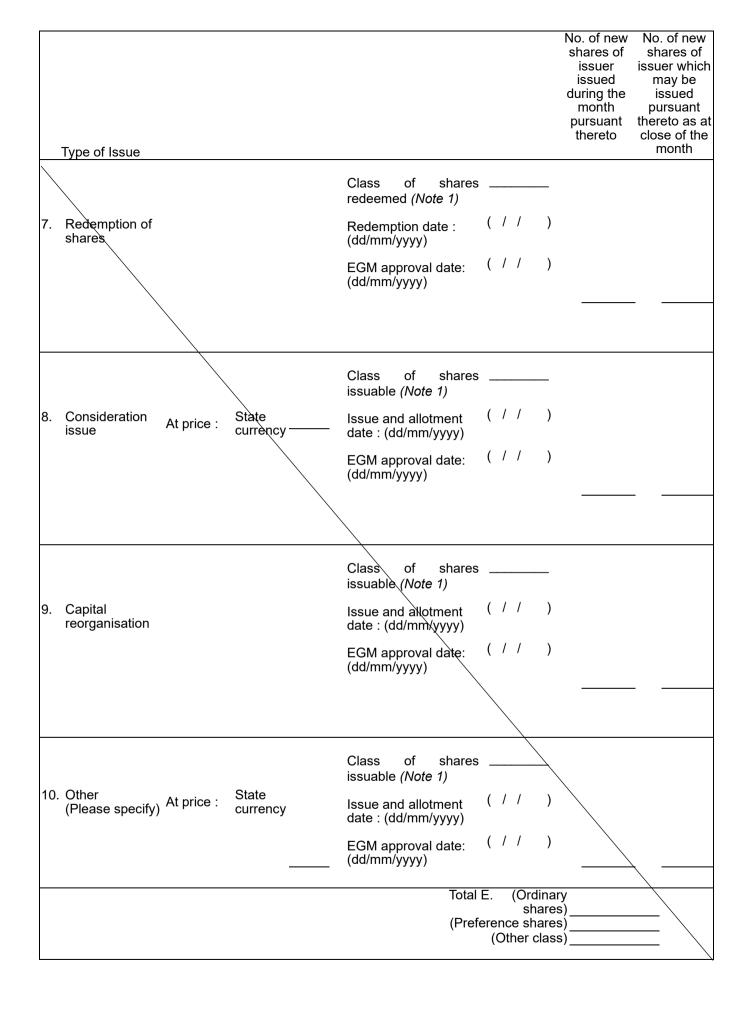


Other Movements in Issued Share Capital



Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including





Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Is Capital"))	ssued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: <u>Rosenna Ho</u>

Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.