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EuroEyes International Eye Clinic Limited

德視佳國際眼科有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1846)

POSITIVE PROFIT ALERT

This announcement is made by EuroEyes International Eye Clinic Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on a preliminary assessment of the unaudited consolidated management accounts of the Group for the year ended 31 December 2020 (the “**Year**”) and the information currently available to the Board, the Group expects to record a profit attributable to owners of the Company in the range of HK\$63 million to HK\$66 million, as compared to a loss attributable to owners of the Company of approximately HK\$3.4 million for the year ended 31 December 2019 (the “**Corresponding Year**”).

The Board considers that the turnaround in the results for the Year as compared to the Corresponding Year is principally attributable to the combined effects of (i) the increase in the total number of eye surgeries performed by the Group and (ii) the provision of one-off non-deductible listing expenses of approximately HK\$42.2 million which was recognised in the Corresponding Year.

The Company is still in the process of finalising the consolidated results of the Group for the Year. The information contained in this announcement is only a preliminary assessment by the Board based on information that is currently available including the unaudited consolidated management accounts of the Group for the Year, which have not been audited or reviewed by the Company’s auditor or the audit committee of the Board. The actual results of the Group for the Year may be different from what is disclosed in this announcement.

Shareholders and potential investors are advised to read carefully the announcement of the annual results of the Group for the Year, which is expected to be published by the end of March 2021.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
EuroEyes International Eye Clinic Limited
Dr. Jørn Slot Jørgensen
Chairman and Executive Director

Hong Kong, 22 February 2021

As at the date of this announcement, the Board comprises Dr. Jørn Slot Jørgensen, Dr. Markus Braun, Dr. Ralf-Christian Lerche, Prof. Dr. Thomas Friedrich Wilhelm Neuhann, Mr. Jannik Jonas Slot Jørgensen as executive directors; Mr. Marcus Huascar Bracklo as non-executive director; Mr. Hans Helmuth Hennig, Mr. Zhengzheng Hu and Mr. Philip Duncan Wright as independent non-executive directors.