

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/09/2020		
To : Hong Kong Exchanges an	d Clearing Limited		
N. G.			
	<u>EuroEyes International Ey</u> 5 October 2020	e Clinic Limit	:ea (Stock Code: 01846
I. Movements in Authorised Sh	are Capital		
4. Onding and Objects			
1. Ordinary Shares			
(1) Stock code : <u>1846</u> [Description : <u>Ordinary</u>	shares	
	No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)
Balance at close of preceding	month 1,000,000,000	0.01	10,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,000,000,000	0.01	10,000,000.00
(2) Stock code : N/A	Description : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descripti	ion : <u> </u>	N/A		
			No. prefere shar		Par value (State currency)	Authorised share capital (State currency)
Balance at clos	e of precedi	ng month _				
Increase/(decre	ease)					
Balance at clos	e of the mor	nth _				
3. Other Classe	s of Shares					
Stock code :	N/A	Descripti	ion : <u> </u>	N/A		
			No. of classe shar	s of	Par value (State currency)	Authorised share capital (State currency)

Total authorised share capital at the end of the month		
(US\$)·	10.000.000.00	

Balance at close of preceding month _____

II. Movements in Issued Share Capital

Balance at close of the month

Increase/(decrease)

	No. of ordina	ry shares	No of preference	No. of other
_	(1)	(2)	shares	classes of shares
Balance at close of preceding month	329,234,000	N/A	N/A	N/A
Increase/ (decrease) during the month	0 _	N/A	N/A	N/A
Balance at close of the month	329,234,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme approved on 23 September 2019 but no option was granted for the month (Note 1) 2. N/A (/ /) shares (Note 1) 3. N/A (/ / /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Preference shares) (Preference shares)	Share Options (und	er Share Opt	tion Schemes c	of the Issuer)			
approval date (dd/mm/yyyr) and class of shares issuable	scheme					issuer issued during the month pursuant	issuer which may be issued pursuant
(dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme approved on 23 September 2019 but no option was granted for the month (Note 1) Nil N			Movement duri	ng the month		tnereto	
Sisuable Granted Exercised Cancelled Lapsed	(dd/mm/yyyy) and						tile illolitii
Option Scheme approved on 23 September 2019 but no option was granted for the month (Note 1) Nil Ni	issuable	Granted	Exercised	Cancelled	Lapsed		
approved on 23 September 2019 but no option was granted for the month (Note 1) 2. N/A (/ / /)							
23 September 2019 but no option was granted for the month (Note 1) 2. N/A (// /) shares (Note 1) 3. N/A (// /) shares (Note 1) Total A. (Ordinary shares) (/ Preference shares) N/A							
2019 but no option was granted for the month (Note 1) 2. N/A (I / I) shares (Note 1) (I / I) shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) Nil (Preference shares) N/A							
option was granted for the month (Note 1) 2. N/A (/ / /)							
granted for the month (Note 1) 2. N/A (/ / /) shares (Note 1) 3. N/A (/ / /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) N/A		Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)							
2. N/A							
(/ /)	(Note 1)						
(/ /)							
(/ /)							
(/ /)							
(/ /)	2. N/A						
Shares (Note 1)							
Shares (Note 1)							
Shares (Note 1)							
(Note 1) 3. N/A (I	(/ /)						
3. N/A							
	(Note 1)						
	2 NI/A						
(Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A	3. IN/A						
(Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A							
(Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A							
(Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A	(/ /)						
Total A. (Ordinary shares) Nil (Preference shares) N/A	shares						
(Preference shares) N/A							
			Tota				
,					ther class)	N/A	
Total funds raised during the month from exercise of options (State currency) N/A			onth from exerc	ise	N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	·					
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)			•			
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 2.	(/ /)				
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(
3.	. , ,		•			
(/ /)						-
Stock code (if listed) Class of shares						
O l						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4.						
(/ /)	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date			•			
(if applicable)	(,				
(dd/mm/yyyy)	(/ /)				
		Total B	3. (Ordina Preferen)	ary shares) ce shares)		-
			(0	other class)		-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u></u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	$\overline{}$					
-	_\					
	_ \					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	(
(dd/mm/yyyy)	(/ /)	_ \				
<u>.</u>	<u> </u>					
			\			
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
4.						
Stock code (if listed)					\	_
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		To	otal C. (Ordina	ary shares) ce shares)		-
				ther class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: shares (Note 1) 2. shares (Note 1) shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class) Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issuer which issued may be during the issued pursuant month pursuant thereto as at thereto close of the month Type of Issue 1. Rights issue Class of shares _ issuable (Note 1) (/ / State Issue and allotment At price: currency date: (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) Class of shares ₋ issuable (Note 1) State Issue and allotment 2. Open offer At price: currency date: (dd/mm/yyyy) (/ /EGM approval date: (dd/mm/yyyy)

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
3	Placing							
Ì				Class of shares issuable (Note 1)		_		
		At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		_		EGM approval date: (dd/mm/yyyy)	(/ /)		
								-
				Class of shares issuable (Note 1)		_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								<u> </u>
				Class of shares issuable (Note 1)		_		
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_
				Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_ \

	Type of Issue	No. of new shares of shares of issuer issuer which issued may be during the issued month pursuant pursuant thereto as a thereto close of the month
		Class of shares redeemed (Note 1)
7.	Redemption of shares	Redemption date : (/ /) (dd/mm/yyyy)
		EGM approval date: (/ /) (dd/mm/yyyy)
		Class of shares issuable (Note 1)
8.	Consideration issue At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)
		EGM approval date: (/ /) (dd/mm/yyyy)
		Class of shares issuable (Note 1)
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)
		EGM approval date: (/ /) (dd/mm/yyyy)
		Class of sharesissuable (Note 1)
10.	Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)
		EGM approval date: (/ /) (dd/mm/yyyy)
		Total E. (Ordinary
		shares) (Preference shares)
		(Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)
(2)
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to
E): (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)
IV. Confirmations
We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:
(Note 2)
(i) all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv) all the securities of each class are in all respects identical (Note 3);
(v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remarks (if any):
Submitted by: _Rosenna Ho
Submitted by: <u>Rosenna Ho</u> Title: <u>Company Secretary</u>

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.