# **日KEX**香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

30/04/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	EuroEyes International Eye Clinic Limited (Stock Code: 01846)
Date Submitted	4 May 2020

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1846</u> Description : <u>Ordinary shares</u>						
	No. of ordinary shares	Par value <i>(US\$)</i>	Authorised share capital <i>(US\$)</i>			
Balance at close of preceding month	1,000,000,000	0.01	10,000,000.00			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	1,000,000,000	0.01	10,000,000.00			
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

#### 2. Preference Shares

Stock code : <u>N/</u>	/A Descript	ion : <u>N/A</u>		
		No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	f preceding month _		·	
Increase/(decrease	≥)			
Balance at close of	f the month _			

3. Other Classes of Shares

Stock code :	N/A	Descript	tion :	N/A		
			clas	of other ses of ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedir	ng month				
Increase/(decre	ease)	_				
Balance at clos	e of the mon	ith _				

Total authorised share capital at the end of the month (US\$):

10,000,000.00

## II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference shares	No. of other classes of shares
Balance at close of preceding month	329,234,000	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	329,234,000	<u>N/A</u>	N/A	N/A

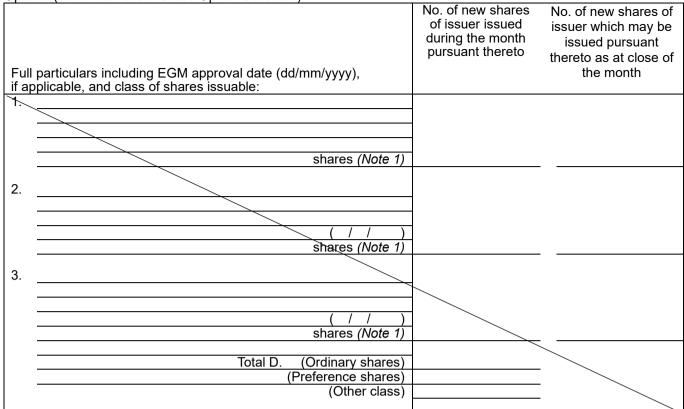
Particulars of No. of new shares of No. of new shar	Share Options (und	er Share Opt	ion Schemes c	of the Issuer)			
scheme       the month pursuant       issued pursuant       issued pursuant       thereto as at close of the month         dd/mm/yyyy) and class of shares       issuable       Granted       Exercised       Cancelled       Lapsed         1. Share       Option Scheme       Granted       Exercised       Cancelled       Lapsed       Ithereto       thereto as at close of the month         2019 but no       Option Scheme       Option Scheme       September       2019 but no       Nil	Particulars of						
including EGM Movement during the month thereto thereto as at close of the month (ddmm/yyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme approved on 23 September 2019 but no option was Nil Nil Nil Nil Nil Nil Nil Nil Nil Option was granted for the month (Note 1)							
approval date       inversion during the month         (dd/mm/yyyy) and class of shares       issuable       Granted       Exercised       Cancelled       Lapsed         1. Share       Option Scheme       approved on       23 September       2019 but no       Nil							
approval date       the month         (ddmm/yyyy) and       class of shares         issuable       Granted       Exercised       Cancelled       Lapsed         1. Share       Option Scheme       approved on       23 September       2019 but no       Nil		I	Movement duri	ng the month		thereto	
class of shares       Granted       Exercised       Cancelled       Lapsed         1. Share       Option Scheme       approved on       23 September         23 September       2019 but no       Nil       Nil       Nil       Nil         23 September       2019 but no       Nil       Nil       Nil       Nil       Nil         2019 but no       Nil       Nil       Nil       Nil       Nil       Nil         granted for the month       (Note 1)						_	the month
issuable       Granted       Exercised       Cancelled       Lapsed         1. Share       Option Scheme       approved on       23 September       23 September         2019 but no       Nil       Nil       Nil       Nil       Nil         granted for the month       Mil       Nil       Nil       Nil       Nil         (Note 1)							
1. Share       Option Scheme         approved on       23 September         2019 but no       Nil       Nil       Nil       Nil         approved on       Nil       Nil       Nil       Nil       Nil         approved on       Nil       Nil       Nil       Nil       Nil       Nil         2019 but no       option was       granted for the       Image: September       Image: September       Image: September         2010 Hot 10       Image: September       Image: September       Image: September       Image: September       Image: September         2. N/A       Image: September       Image: September       Image: September       Image: September       Image: September         2. N/A       Image: September       Image: September </td <td></td> <td></td> <td>– · .</td> <td><b>•</b> • • •</td> <td></td> <td></td> <td></td>			– · .	<b>•</b> • • •			
Option Scheme approved on 23 September 2019 but no option was granted for the month (Note 1)       Nil       Nil <td></td> <td>Granted</td> <td>Exercised</td> <td>Cancelled</td> <td>Lapsed</td> <td></td> <td></td>		Granted	Exercised	Cancelled	Lapsed		
approved on 23 September 2019 but no option was granted for the month (Note 1)       Nil       Nil       Nil       Nil       Nil							
23 September         2019 but no         option was         granted for the         month         (Note 1)							
2019 but no option was granted for the month (Note 1)       Nil       Nil       Nil       Nil       Nil         2. N/A							
option was     Nil     Nil     Nil     Nil       granted for the month ( <i>Note 1</i> )							
oppion was       granted for the month         (Note 1)		Nil	Nil	Nil	Nil	Nil	Nil
imonth         imonth           (Note 1)							
(Note 1)							
2. N/A							
	(Note 1)						
	2. N/A						
(Note 1)         3. N/A							
(Note 1)         3. N/A							
(Note 1)         3. N/A	·						
(Note 1)         3. N/A							
(Note 1)         3. N/A							
3. N/A							
	(Note 1)						
	0 11/4						
(Note 1)       Total A. (Ordinary shares)       Nil         (Preference shares)       N/A         (Other class)       N/A         Total funds raised during the month from exercise       N/A	<u>3. N/A</u>						
(Note 1)       Total A. (Ordinary shares)       Nil         (Preference shares)       N/A         (Other class)       N/A         Total funds raised during the month from exercise       N/A							
(Note 1)       Total A. (Ordinary shares)       Nil         (Preference shares)       N/A         (Other class)       N/A         Total funds raised during the month from exercise       N/A							
(Note 1)       Total A. (Ordinary shares)       Nil         (Preference shares)       N/A         (Other class)       N/A         Total funds raised during the month from exercise       N/A							
(Note 1)       Total A. (Ordinary shares)       Nil         (Preference shares)       N/A         (Other class)       N/A         Total funds raised during the month from exercise       N/A	( / / )						
Total A. (Ordinary shares)       Nil         (Preference shares)       N/A         (Other class)       N/A         Total funds raised during the month from exercise       N/A	shares						
Total A. (Ordinary shares)       Nil         (Preference shares)       N/A         (Other class)       N/A         Total funds raised during the month from exercise       N/A	(Note 1)						
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise			Tota	al A. (Ordina	ry shares)	Nil	
(Other class) N/A							
Total funds raised during the month from exercise							
	Total funds raised d	uring the mo	nth from ever				
				100	N/A		
					,		

Share Options (under Share Option Schemes of the Issuer)

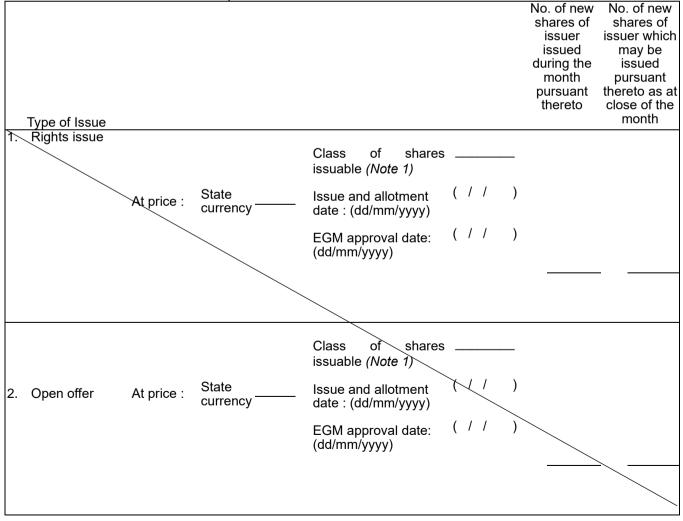
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\.</u>						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2.						
	$\backslash$					
	$\overline{}$					
Stock code (if listed)						
Class of shares issuable <i>(Note 1)</i>						
Subscription price		\ \				
EGM approval date		$\backslash$				
(if applicable) (dd/mm/yyyy)	( / /					
<u>3.</u>	<b>,</b>					
		/		. <u></u>		
Stock code (if listed)			$\backslash$			
Class of shares						
			· \			
EGM approval date			· \	<b>\</b>		
(if applicable) (dd/mm/yyyy)	( / /	)		$\mathbf{i}$		
4.		)				
		<u> </u>		<u> </u>		
( / /  ) Stock code (if listed)				$\backslash$	<b>\</b>	
Class of shares					$\backslash$	
<b>O</b> I <b>I</b> I I I I I I I I I I I I I I I I						
Subscription price EGM approval date					$\backslash$	
(if applicable)	, , ,	,			$\backslash$	<b>`</b>
(dd/mm/yyyy)	( / /	)				$\backslash$
		Total B	8. (Ordina	ary shares)		
			(Preferen	ce shares)		
			(U	other class)		· \

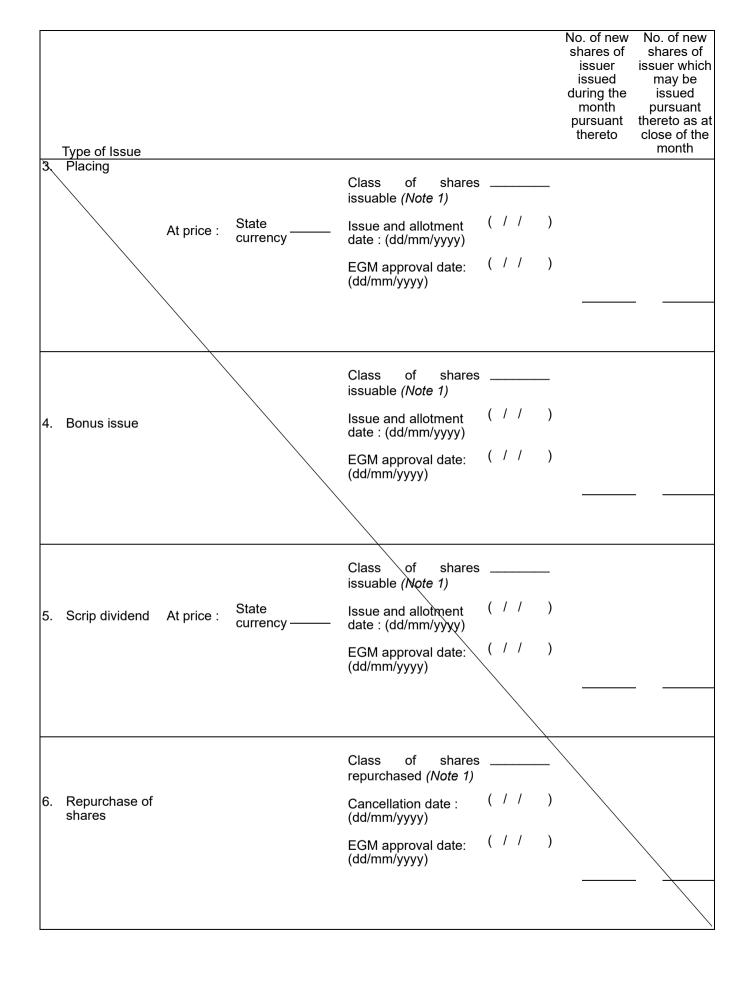
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	g					
Stock code (if listed)	_ _ 					
Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)) 2.						
Stock code (if listed) Class of shares						
issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.	_ _	_ \				
	_	Ň				
EGM approval date (if applicable)	( / / )					
4.	_					
	_				< A statement of the st	
Stock code (if listed) Class of shares issuable <i>(Note 1)</i>						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )			ry shares) ce shares) ther class)		

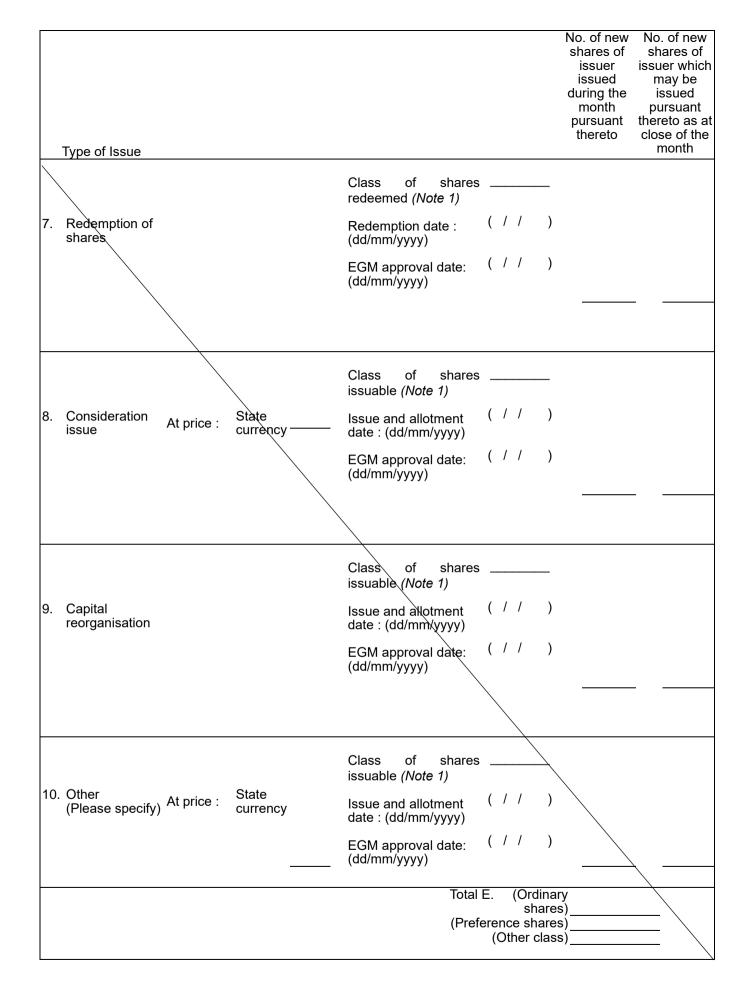
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)











Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Is Capital").)	ssued Share

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: <u>Rosenna Ho</u>

Title: <u>Company Secretary</u> (<del>Director,</del> Secretary <del>or other duly authorised officer</del>)

#### Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.