HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended	
(dd/mm/yyyy) :	

31/03/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	EuroEyes International Eye Clinic Limited (Stock Code: 01846)
Date Submitted	2 April 2020

I. Movements in Authorised Share Capital

1.	Ordinary	Shares
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I) Stock code : <u>1846</u> Description : <u>Ordinary shares</u>								
	No. of ordinary shares	Par value <i>(US\$)</i>	Authorised share capital <i>(US\$)</i>					
Balance at close of preceding month	1,000,000,000	0.01	10,000,000.00					
Increase/(decrease)	Nil		Nil					
Balance at close of the month	1,000,000,000	0.01	10,000,000.00					
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>					
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								

2. Preference Shares

Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month		. <u> </u>	
Increase/(decrease)		-	
Balance at close of the month			

3. Other Classes of Shares

Stock code : <u>N/A</u>	ADescript	tion : <u>N/A</u>					
		No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>			
Balance at close of preceding month							
Increase/(decrease)	-		-				
Balance at close of t	the month						

Total authorised share capital at the end of the month (US\$):

10,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
-	(1)	(2)	shares	classes of shares
Balance at close of preceding month	329,234,000	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	329,234,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares	٨	lovement durinç	g the month			No. of new shares of issuer which may be issued pursuant thereto as at close of the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme approved on 23 September 2019 but no option was granted for the month (Note 1)	Nil	Nil	Nil	Nil	Nil	Nil
<u>2. N/A</u>						
(/ /) shares (Note 1)						
<u>3. N/A</u>						
(/ /) shares (Note 1)						
		Total	A. (Ordina			
				ce shares) ther class)	<u> </u>	
Total funds raised d of options (State cu		nth from exercise		N/A		

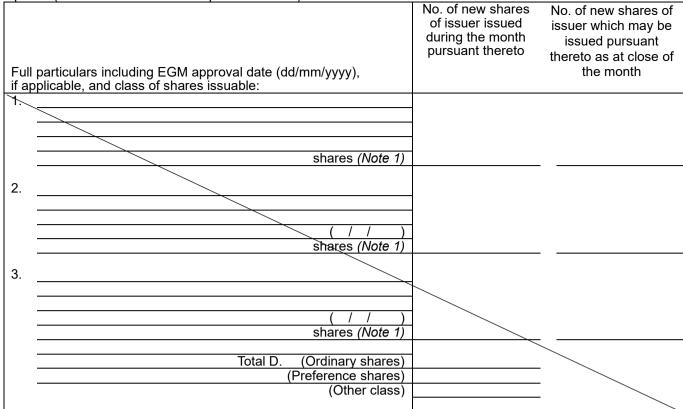
Warrants to	Issue	Shares	of the	Issuer	which	are to	be Lis	ted

					No. of new	No. of new
					shares of	shares of
					issuer	issuer which
					issued	may be
					during the	issued
		Nominal value			month	pursuant
	Currency	at close of	Exercised	Nominal value	pursuant	thereto as at
Description of warrants	of nominal	preceding	during the	at close of the	thereto	close of the
(Date of expiry - dd/mm/yyyy)	value	month	month	month		month
1.						
Stock code (if listed)						
Class of shares						
issuable <i>(Note 1)</i>						
Subscription price						

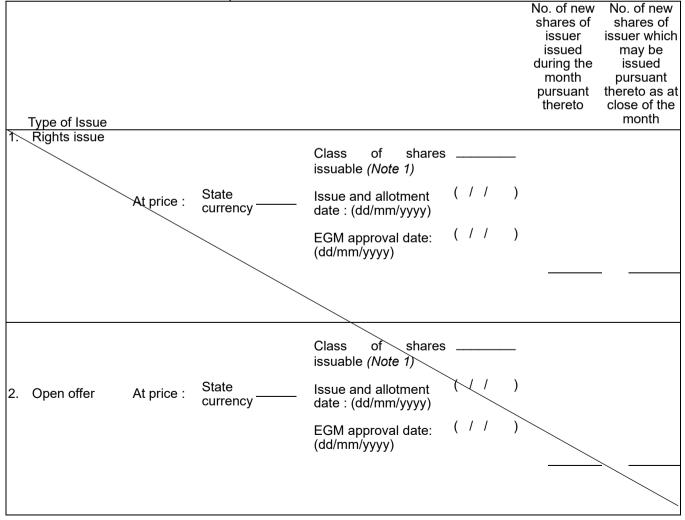
Description of warrants (Date of expiry - dd/mm/yyyy)	l Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
EGM approval date (if applicable) (td/mm/yyyy) 2.	(/ /)				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) <u>3.</u> (/ /) Stock code (if listed)		_) 				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) <u>4.</u> (/ /) Stack code (if listed)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /) Total B	(Preferen	ary shares) ce shares) ther class)		

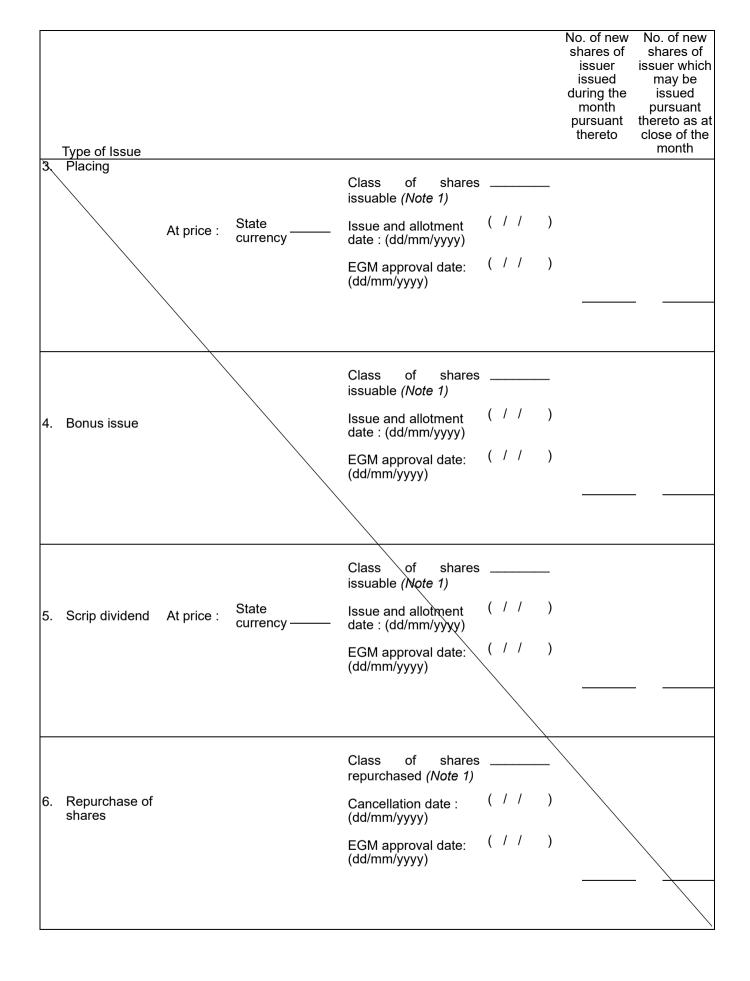
Convertibles (i.e. Convertible	into Shares of the	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
<u> </u>						
	_					
<u>Stack and (if listed)</u>						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	$\overline{}$					
	-\					
	- \					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)		\mathbf{i}				
(dd/mm/yyyy)	(/ /)	\				
3.	_					
	_	\backslash				
			\backslash			
Stock code (if listed)			\rightarrow			
Class of shares						
Subscription price			$\langle \rangle$			
EGM approval date (if applicable)				\backslash		
(il applicable) (dd/mm/yyyy)	(/ /)			\mathbf{i}		
<u>4</u> .						
	_			\backslash		
				\backslash		
					<u>\</u>	
Stock code (if listed)					\backslash	
Class of shares issuable (Note 1)					\backslash	
<u> </u>					\sim	
EGM approval date					\backslash	<u>_</u>
(if applicable)						\searrow
(dd/mm/yyyy)	(/ /)		stal C (Ordina	nu oborce)		\sim
		10	וסו ט. (Uraina) Preferen	ary shares) ce shares)		- 🔪
			(O	ther class)		- \
			(0			- \

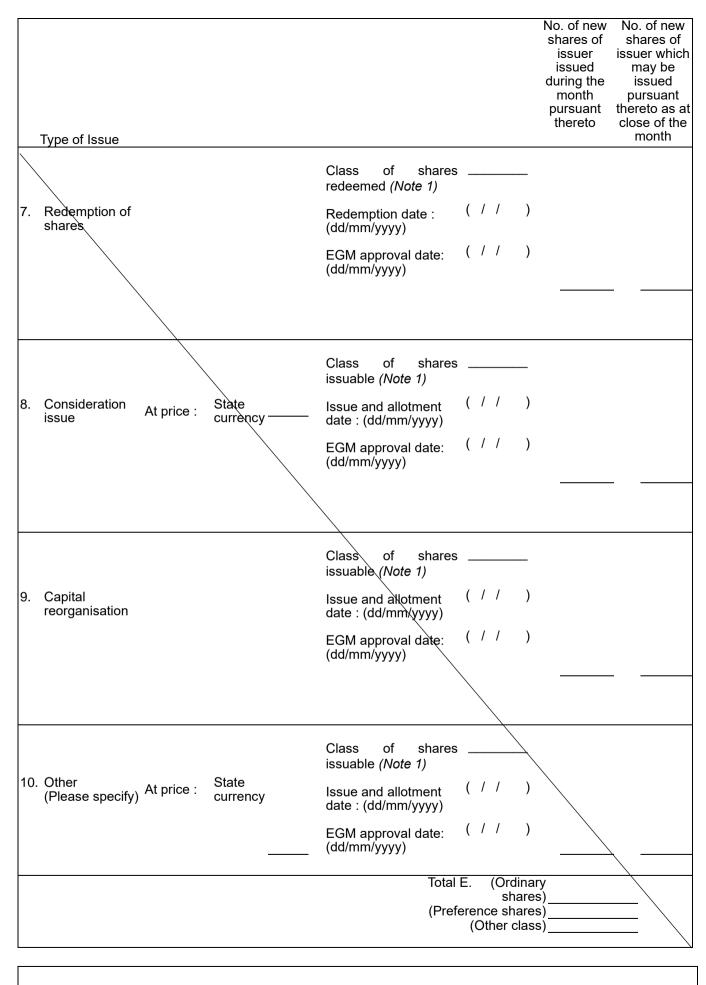
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)











Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): E): (These figures should be the same as the relevant figures under II above ("Movements in Issued Share")

IV. Confirmations

Capital").)

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: Leung Ting Cheung

Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.