

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/01/2020						
To : Hong Kong Exchanges and Clearing Limited							
	uroEyes International Eye 1846)	: Clinic Limit	ted (Stock Code:				
Date Submitted 4 February 2020							
I. Movements in Authorised Sha	are Capital						
1. Ordinary Shares							
(1) Stock code : <u>1846</u>	Description : Ordinary s	hares					
	No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)				
Balance at close of preceding r	nonth1,000,000,000	0.01	10,000,000.00				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	1,000,000,000	0.01	10,000,000.00				
(2) Stock code : N/A	Description : N/A						
		Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding r	nonth						
Increase/(decrease)							
Balance at close of the month							

ion : <u>N/A</u>		
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
ion : <u>N/A</u>		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
nd of the month	_10,00	00,000.00
	No. of preference shares ion: N/A No. of other classes of	No. of preference shares currency) ion: N/A No. of other classes of shares currency) nd of the month

	No. of ordina	ry shares	No of preference	No. of other		
_	(1) (2)		shares	classes of shares		
Balance at close of preceding month	329,234,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	0 _	N/A	N/A	N/A		
Balance at close of the month	329,234,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme					No. of new shar issuer issued duthe month purs	uring issuer uant issu	which may be ed pursuant
including EGM approval date (dd/mm/yyyy) and		Movement du	uring the month		thereto -		as at close of ne month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed			
1. Share	Orantoa	LXCTOIDCG	Carroched	Бароса			
Option Scheme							
approved on							
23 September 2019 but no							
option was	Nil	Nil	Nil	Nil	Nil		Nil
granted for the							
month (Note 1)							
(11010-1)							
0.11/4							
2. N/A							
(/ /)							
shares							
(Note 1)							
3. N/A							
0.14// (
(/ /)							
shares (Note 1)							
(Note 1)		To	tal A. (Ordina	rv shares)	Nil		
		10		ce shares)	N/A		
				ther class)	N/A		
Total funds raised of		onth from exe	rcise				
of options (State cu	ırrency)			N/A			
Warrants to Issue S	Shares of the	Issuer which	are to be Listed				
						No. of new shares of	No. of new shares of
						issuer	issuer which
						issued	may be
			Nominal value			during the month	issued pursuant
		Currency	at close of	Exercised	Nominal value	pursuant	thereto as at
Description of warr		of nominal	preceding	during the		thereto	close of the
(Date of expiry - do	l/mm/yyyy)	value	month	month	month		month
1.							
-							
(/ /)				<u> </u>		
Stock code (if	,				_		
Class of share						_	
issuable (Note Subscription)				_			
	JIIUU			_			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2.	,	,				
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date	\					
(if applicable)						
(dd/mm/yyyy)	(11)				
3.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , ,	,				
(dd/mm/yyyy)	(/ /)				
4.						
(/ /)						· -
Stock code (if listed)						
Class of shares						
issuable <i>(Note 1)</i>						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
	,	,				
		Total B		ary shares)		. \
				ce shares)		
			(C	other class)		. \
						\

Convertibles (i.e. Convertible	into Shares of the	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	<u></u>					
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(
_	(/ /)					
2.	$\overline{}$					
	_\					
	_ \					
Ctook and a (if lintary)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
	_					
						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(/ /)					
	•					
4.						
	_					
Stock and (if listed)					\	
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)					`	
(dd/mm/yyyy)	(/ /)					
		To	otal C. (Ordina			_
				ce shares)		_
			(O	ther class)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: the month shares (Note 1) 2. shares (Note 1) 3. shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class) Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issuer which issued may be during the issued month pursuant pursuant thereto as at thereto close of the month Type of Issue 1. Rights issue Class of shares _ issuable (Note 1) State Issue and allotment At price: currency date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) State Issue and allotment 2. Open offer At price: currency date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy)

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
3	Placing			Class of shares issuable (Note 1)		_		
		At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		_		EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		_		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue		No. of new shares of shares of issuer issuer which issued may be during the month pursuant thereto as at thereto close of the month
	Class of shares redeemed (Note 1)	
7. Redemption of shares	Redemption date : (/ / (dd/mm/yyyy))
	EGM approval date: (/ / (dd/mm/yyyy))
	Class of shares issuable (Note 1)	_
8. Consideration At price : State currency —	Issue and allotment (/ / date : (dd/mm/yyyy))
	EGM approval date: (/ / (dd/mm/yyyy))
	Class of shares issuable (Note 1)	_
9. Capital reorganisation	Issue and allotment (/ / date : (dd/mm/yyyy))
	EGM approval date: (/ / (dd/mm/yyyy))
	Class of sharesissuable (Note 1)	
10. Other (Please specify) At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))
	EGM approval date: (/ / (dd/mm/yyyy))
	Total E. (Ordi sha (Preference sha (Other cl	ares)
Total increase / (decrease) in ordinary shares	during the month (i.e. Total of A to E):	(1) Nil
		(2)

Total i	ncrease / (decrease) in preference shares during the month (i.e. Total of A to E):
E):	ncrease / (decrease) in other classes of shares during the month (i.e. Total of A to
(These	e figures should be the same as the relevant figures under II above ("Movements in Issued Share al").)
IV. Cor	nfirmations
We he	ereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued
by the	issuer during the month as set out in Part III which has not been previously disclosed in a return published rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as
(Note	2)
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar	ks (if any):
Submit	tted by: <u>Leung Ting Cheung</u>
Title:	Company Secretary
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.