

Excess Application  
Form No.

## IMPORTANT

**THIS EXCESS APPLICATION FORM IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE ONLY BY THE QUALIFYING SHAREHOLDER(S) NAMED BELOW WHO WISH(ES) TO APPLY FOR EXCESS OFFER SHARES IN ADDITION TO THOSE ENTITLED BY HIM/HER/THEM UNDER THE OPEN OFFER. APPLICATIONS MUST BE RECEIVED BY NO LATER THAN 4:00 P.M. ON TUESDAY, 9 AUGUST 2011. IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS EXCESS APPLICATION FORM OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT A LICENSED SECURITIES DEALER, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.**

TERMS USED HEREIN SHALL HAVE THE SAME MEANINGS AS DEFINED IN THE PROSPECTUS OF ETERNITY INVESTMENT LIMITED DATED 26 JULY 2011 UNLESS THE CONTEXT OTHERWISE REQUIRES.

A copy of each of the Prospectus Documents, and having attached thereto the documents specified in the paragraph headed "Documents delivered to the Registrars of Companies" in Appendix III to the Prospectus, has been registered with the Registrar of Companies in Hong Kong pursuant to Section 342C of the Companies Ordinance and a copy of each of the Prospectus Documents has been or will as soon as practicable be, filed with the Registrar of Companies in Bermuda in accordance with the Companies Act. The Securities and Futures Commission of Hong Kong, the Registrar of Companies in Hong Kong and the Registrar of Companies in Bermuda take no responsibility as to the contents of any of these documents.

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this Excess Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Excess Application Form.

Dealings in the Shares and the Offer Shares may be settled through CCASS and you should consult your licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser for details of these settlement arrangements and how such arrangements may affect your rights and interests.

Subject to the granting of the listing of, and permission to deal in, the Offer Shares on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Offer Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement date of dealings in the Offer Shares on the Stock Exchange or such other dates as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.



## ETERNITY INVESTMENT LIMITED

(Incorporated in Bermuda with limited liability)  
(Stock Code: 764)

**OPEN OFFER OF 6,611,960,980 OFFER SHARES AT HK\$0.04 PER OFFER SHARE  
ON THE BASIS OF FIVE OFFER SHARES  
FOR EVERY ONE EXISTING SHARE HELD ON THE RECORD DATE  
PAYABLE IN FULL ON APPLICATION BY NO LATER THAN 4:00 P.M. ON TUESDAY, 9 AUGUST 2011**

### EXCESS APPLICATION FORM

*Branch Share Registrar and Transfer Office in  
Hong Kong:  
Tricor Standard Limited  
26th Floor, Tesbury Centre  
28 Queen's Road East  
Wanchai  
Hong Kong*

*Registered office:  
Clarendon House  
2 Church Street  
Hamilton HM 11  
Bermuda*

*Head office and principal place of business  
in Hong Kong:  
Unit 3811, Shun Tak Centre  
West Tower  
168-200 Connaught Road Central  
Hong Kong*

Name(s) and address of the Qualifying Shareholder(s)

Application can only be made by the  
Qualifying Shareholder(s)  
named herein.

To: The Directors  
**Eternity Investment Limited**

Dear Sirs,

I/We, being the registered holder(s) named above of the Shares, hereby irrevocably apply for \_\_\_\_\_ excess Offer Share(s) at an issue price of HK\$0.04 per excess Offer Share, in respect of which I/we enclose a separate remittance by cheque or cashier's order in favour of "Eternity Investment Limited — Excess Application Account" for HK\$ \_\_\_\_\_ and crossed "Account Payee Only" being the payment in full on application for the above number of excess Offer Shares.

I/We, hereby request you to allot such excess Offer Shares applied for, or any smaller number, to me/us and to send by ordinary post at my/our risk to the address shown above my/our share certificate for the number of excess Offer Shares as may be allotted to me/us in respect of this application and/or a cheque for any surplus application monies returnable to me/us. I/We understand that allotments in respect of this application shall be at the sole discretion of the Directors. I/We acknowledge that I am/we are not guaranteed to be allotted all or any of the excess Offer Shares applied for.

I/We hereby undertake to accept such number of excess Offer Shares as may be allotted to me/us as aforesaid upon the terms set out in the Prospectus and this Excess Application Form and subject to the memorandum of association and the bye-laws of the Company. In respect of any excess Offer Shares allotted to me/us, I/we authorise you to place my/our name(s) on the register of members of the Company as the holder(s) of such excess Offer Shares.

By signing this form, I/we declare that I/we am/are not Prohibited Shareholder(s) and my/our application for the excess Offer Shares does not violate any applicable securities or other laws or regulations of any jurisdiction outside Hong Kong.

1. \_\_\_\_\_ 2. \_\_\_\_\_ 3. \_\_\_\_\_ 4. \_\_\_\_\_  
Signature(s) of applicant(s) (all joint applicants must sign)

Date: \_\_\_\_\_ 2011 Contact telephone number: \_\_\_\_\_

This Excess Application Form should be completed and lodged, together with payment by cheque or cashier's order in respect of HK\$0.04 per excess Offer Share applied for, with the Company's branch share registrar and transfer office in Hong Kong, Tricor Standard Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, so as to be received by no later than 4:00 p.m. on Tuesday, 9 August 2011. All remittances must be made in Hong Kong dollars. Cheques must be drawn on an account with, or cashier's order must be issued by, a licensed bank in Hong Kong and made payable to "Eternity Investment Limited — Excess Application Account" and crossed "Account Payee Only". No receipt will be given for such remittance.

Completion and return of this Excess Application Form together with a cheque or cashier's order in payment for the excess Offer Shares for which are the subject of this form will constitute a warranty by the applicant(s) that the cheque or cashier's order will be honoured on first presentation. All cheques and cashier's orders will be presented for payment following receipt and all interest earned on such monies (if any) will be retained for the benefit of the Company. If the cheque or cashier's order is not honoured on first presentation, or at the option of the Company, subsequent presentation, this Excess Application Form is liable to be rejected.

The Prospectus Documents have not been and will not be registered and/or filed under any securities or equivalent legislation of any jurisdictions other than the applicable laws in Hong Kong and Bermuda. The Prospectus (without the Application Form and this Excess Application Form) is being sent to the Prohibited Shareholders for their information only. No application for excess Offer Shares will be accepted from any Prohibited Shareholders. The Company reserves the right to refuse to accept any application for excess Offer Shares where it believes that acceptance would violate the applicable securities or other laws or regulations of any jurisdiction outside Hong Kong.

Completion and return of this Excess Application Form will constitute a warranty and representation to the Company that all registration, legal and regulatory requirements of all relevant jurisdictions other than Hong Kong in connection with this Excess Application Form and any acceptance of them, have been, or will be, duly complied with. If you are in doubt as to your position, you should consult your professional advisers.

You will be notified of any allotment of excess Offer Shares made to you. If no excess Offer Shares are allotted to you, it is expected that the amount tendered on application will be refunded to you in full without interest by means of a cheque despatched by ordinary post to you by no later than Monday, 15 August 2011, at your own risk. If the number of excess Offer Shares allotted to you is less than that applied for, it is expected that the surplus application monies will also be refunded to you by means of a cheque despatched by ordinary post to you, without interest, by no later than Monday, 15 August 2011, at your own risk. Any such cheque will be drawn in favour of the applicant(s) named on this Excess Application Form.

Share certificate for the excess Offer Shares is expected to be posted by ordinary post at your own risk on or before Monday, 15 August 2011. You will receive one share certificate for all the entitlement to Offer Shares and/or excess Offer Shares validly applied for and issued to you.

Additional information including conditions and procedures for application of the Offer Shares and/or the excess Offer Shares is enclosed.

### A SEPARATE CHEQUE OR CASHIER'S ORDER MUST ACCOMPANY EACH APPLICATION. NO RECEIPT WILL BE GIVEN.

(For office use only)

Application number	Number of excess Offer Shares applied for	Amount paid on application	Balance refunded
		HK\$	HK\$