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ETERNITY INVESTMENT LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 764)

DELAY IN DESPATCH OF CIRCULAR IN RELATION TO MAJOR TRANSACTION - PROVISION OF FINANCIAL ASSISTANCE RELATING TO THE VARIATION OF THE LOAN AGREEMENTS

Reference is made to the announcement of Eternity Investment Limited (the “**Company**”) dated 8 November 2024 in relation to the variation of the loan agreements of the Company (the “**Announcement**”). Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as ascribed to them in the Announcement.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among others, (i) details of the Supplemental Agreements and the transactions contemplated thereunder; (ii) other information required under the Listing Rules; and (iii) notice of the SGM would be despatched to the Shareholders on or before 29 November 2024.

As additional time is required for the Company to prepare and finalise certain information to be included in the Circular, it is expected that the date of despatch of the Circular will be postponed to a date falling on or before 31 December 2024.

By Order of the Board
Eternity Investment Limited
Lei Hong Wai
Chairman

Hong Kong, 29 November 2024

As at the date of this announcement, the Board comprises three executive Directors, namely, Mr. Lei Hong Wai, Mr. Cheung Kwok Wai Elton and Mr. Cheung Kwok Fan; and four independent non-executive Directors, namely, Mr. Wan Shing Chi, Mr. Ng Heung Yan, Ms. Leung Man Yee Fanny and Mr. Law Kwok Ho Kenward.