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## **ETERNITY INVESTMENT LIMITED**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 764)**

### **UPDATE ON THE GUARANTEED SECURED NOTES DUE 2021**

Reference is made to the Company's announcements dated 27 September 2021 and 25 October 2021 in relation to waiver letters having been entered into between the Company and the Holders pursuant to which the Holders agreed to waive the obligations of the Company to fully repay the outstanding principal amount of the Notes up to 25 November 2021.

Capitalised terms used herein and not defined shall have the same meaning as in the abovementioned announcements or as defined therein unless the context otherwise requires.

The Company hereby announces that, as further time is required to finalise the relevant documents for the issue of the New Notes, the Holders have agreed to waive the obligations of the Company to fully repay the outstanding principal amount of the Notes up to 24 December 2021.

Further announcement(s) will be made by the Company on the New Notes as and when appropriate or as required under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

By Order of the Board  
**Eternity Investment Limited**  
**Lei Hong Wai**  
*Chairman*

Hong Kong, 25 November 2021

*As at the date of this announcement, the Board comprises four executive Directors, namely, Mr. Lei Hong Wai, Mr. Cheung Kwok Wai Elton, Mr. Chan Kin Wah Billy and Mr. Cheung Kwok Fan; and three independent non-executive Directors, namely, Mr. Wan Shing Chi, Mr. Ng Heung Yan and Mr. Wong Tak Chuen.*