

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



ETERNITY INVESTMENT LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 764)

COMPLETION OF MAJOR TRANSACTION IN RELATION TO THE PROPOSED DISPOSAL OF LISTED SECURITIES

References are made to the announcements of Eternity Investment Limited (the “**Company**”) dated 7 January 2021, 29 January 2021, 4 February 2021 and 16 March 2021 and the circular of the Company dated 23 February 2021 in relation to the proposed disposal of listed securities. Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as ascribed to them in the circular of the Company dated 23 February 2021.

The Board is pleased to announce that all the conditions precedent to Completion under the Sale and Purchase Agreement have been fulfilled, and Completion takes place on 31 May 2021. Following Completion, Eternity Finance ceases to hold any Sale Shares.

By Order of the Board
Eternity Investment Limited
Lei Hong Wai
Chairman

Hong Kong, 31 May 2021

As at the date of this announcement, the Board comprises four executive Directors, namely, Mr. Lei Hong Wai, Mr. Cheung Kwok Wai Elton, Mr. Chan Kin Wah Billy and Mr. Cheung Kwok Fan; and three independent non-executive Directors, namely, Mr. Wan Shing Chi, Mr. Ng Heung Yan and Mr. Wong Tak Chuen.