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ETERNITY INVESTMENT LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 764)

EXTENSION OF THE SECURED NOTES DUE 2020

Reference is made to the Company's announcement dated 22 August 2017 (the "**2017 Announcement**") in relation to the Subscription Agreement pursuant to which the Company issued to the Subscriber secured notes due 2020 in an aggregate principal amount of HK\$300.00 million (the "**Secured Notes**"). The obligations and liabilities of the Company under the Secured Notes are secured by a share charge over 100% of the issued shares in China Jiu hao Health Industry Group Limited, a company incorporated in Hong Kong with limited liability and a wholly-owned subsidiary of the Company. The maturity date of the Secured Notes falls on 25 August 2020.

Capitalised terms used herein and not defined shall have the same meaning as in the 2017 Announcement.

On 24 August 2020, the Company made a partial redemption of HK\$30.00 million of the Secured Notes. As at the date of this announcement, the outstanding principal amount of the Secured Notes is HK\$270.00 million.

The Company has been in negotiations with the holders of the Secured Notes (the "**Holders**") for a one year extension to the maturity date of the Secured Notes, and the Holders have informed the Company that it is agreeable to such extension. The Company is currently in discussion with the Holders as to the formal terms and conditions for such extension.

Further announcement(s) will be made by the Company as and when appropriate or as required under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

By Order of the Board
Eternity Investment Limited
Lei Hong Wai
Chairman

Hong Kong, 25 August 2020

As at the date of this announcement, the Board comprises four executive Directors, namely, Mr. Lei Hong Wai, Mr. Cheung Kwok Wai Elton, Mr. Chan Kin Wah Billy and Mr. Cheung Kwok Fan; and three independent non-executive Directors, namely, Mr. Wan Shing Chi, Mr. Ng Heung Yan and Mr. Wong Tak Chuen.