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ETERNITY INVESTMENT LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 764)

UPDATE ON THE ANNUAL FINANCIAL RESULTS FOR THE YEAR ENDED 31 DECEMBER 2019

This announcement is made pursuant to Rule 13.49(3)(ii)(a) of the Listing Rules.

Reference is made to the Company's announcement dated 30 March 2020 relating to the unaudited annual results announcement for the year ended 31 December 2019 (the "**2019 Annual Results Announcement**"). Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the 2019 Annual Results Announcement.

Due to the quarantine requirements imposed by the People's Government of Beijing Municipality and the Hong Kong government amid the novel coronavirus outbreak, HLB Hodgson Impey Cheng Limited, the Company's auditor, was not able to arrange its staff to travel to Beijing, Mainland China, where certain major subsidiaries of the Group are located, to perform audit fieldwork. As a result, the consolidated financial results of the Group for the year ended 31 December 2019 (the "**2019 Annual Financial Results**") as set out in the 2019 Annual Results Announcement had not been agreed by HLB Hodgson Impey Cheng Limited.

AUDITOR'S AGREEMENT ON THE ANNUAL FINANCIAL RESULTS FOR THE YEAR ENDED 31 DECEMBER 2019

The Board announces that, on 6 May 2020, the Company has obtained the agreement from HLB Hodgson Impey Cheng Limited on the 2019 Annual Financial Results as set out in the 2019 Annual Results Announcement in accordance with Rule 13.49(2) of the Listing Rules. The 2019 Annual Financial Results contained in the 2019 Annual Results Announcement remain unchanged.

The Audit Committee of the Board has reviewed with the management and HLB Hodgson Impey Cheng Limited the audited consolidated financial statements of the Group for the year ended 31 December 2019.

FINAL DIVIDEND

The Board confirms its recommendation as set out in the 2019 Annual Results Announcement of not paying a final dividend for the year ended 31 December 2019.

SCOPE OF WORK OF HLB HODGSON IMPEY CHENG LIMITED

The financial figures in respect of the Group's consolidated statement of profit or loss, consolidated statement of profit or loss and other comprehensive income, consolidated statement of financial position, and the related notes thereto for the year ended 31 December 2019 as set out in the 2019 Annual Results Announcement have been agreed by HLB Hodgson Impey Cheng Limited, to the amounts set out in the audited consolidated financial statements of the Group for the year ended 31 December 2019, as approved by the Board on 6 May 2020. The work performed by HLB Hodgson Impey Cheng Limited in this respect did not constitute an assurance engagement in accordance with Hong Kong Standards on Auditing, Hong Kong Standards on Review Engagements or Hong Kong Standards on Assurance Engagements issued by the HKICPA and consequently no assurance has been expressed by HLB Hodgson Impey Cheng Limited on the 2019 Annual Results Announcement or this announcement.

PUBLICATION OF ANNUAL REPORT

The annual report of the Company for the year ended 31 December 2019 will be published on or before 15 May 2020.

By Order of the Board
Eternity Investment Limited
Lei Hong Wai
Chairman

Hong Kong, 6 May 2020

As at the date of this announcement, the Board comprises four executive directors, namely, Mr. Lei Hong Wai, Mr. Cheung Kwok Wai Elton, Mr. Chan Kin Wah Billy and Mr. Cheung Kwok Fan; and three independent non-executive directors, namely, Mr. Wan Shing Chi, Mr. Ng Heung Yan and Mr. Wong Tak Chuen.