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## **ETERNITY INVESTMENT LIMITED**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 764)**

### **VOLUNTARY ANNOUNCEMENT PLEDGE OF SHARES BY SUBSTANTIAL SHAREHOLDER**

This is a voluntary announcement made by Eternity Investment Limited (the “**Company**”).

On 5 June 2018, Twin Success International Limited (“**Twin Success**”), the substantial shareholder of the Company, informed the board of directors of the Company (the “**Board**”) that Twin Success pledged its 583,832,803 shares of the Company in favour of a finance company as security for a loan facility. The 583,832,803 pledged shares represent approximately 15.29% of the issued share capital of the Company as at the date of this announcement.

As at the date of this announcement, Twin Success is the single largest shareholder of the Company holding 583,832,803 shares of the Company, representing approximately 15.29% of the issued share capital of the Company. Twin Success is beneficially owned as to 50% by Mr. Lei Hong Wai, as to 25% by Mr. Cheung Kwok Wai Elton, and as to 25% by Mr. Cheung Kwok Fan. Mr. Lei Hong Wai is the Chairman of the Board and an executive director of the Company. Mr. Cheung Kwok Wai Elton and Mr. Cheung Kwok Fan are executive directors of the Company.

The pledge of shares by Twin Success does not fall within the scope of Rule 13.17 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited as it is not for the purpose of securing the Company’s debts or securing guarantees or other support of its obligations.

By Order of the Board  
**Eternity Investment Limited**  
**Lei Hong Wai**  
*Chairman*

Hong Kong, 5 June 2018

*As at the date of this announcement, the Board comprises four executive directors, namely, Mr. Lei Hong Wai, Mr. Cheung Kwok Wai Elton, Mr. Chan Kin Wah Billy and Mr. Cheung Kwok Fan; and three independent non-executive directors, namely, Mr. Wan Shing Chi, Mr. Ng Heung Yan and Mr. Wong Tak Chuen.*