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## **ETERNITY INVESTMENT LIMITED**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 764)**

### **POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 27 FEBRUARY 2018**

References are made to notice of special general meeting (the “**Notice**”) and the circular of Eternity Investment Limited (the “**Company**”) dated 2 February 2018 (the “**Circular**”) in relation to the Sale and Purchase Agreement and the transactions contemplated thereunder. Capitalised terms used herein shall have the same meanings as those defined in the Circular unless stated otherwise.

#### **POLL RESULTS OF THE SGM**

The Board is pleased to announce that the proposed resolution as set out in the Notice was duly passed by the Shareholders by way of poll at the SGM.

The poll results in respect of the resolution proposed at the SGM are set out below:

<b>Ordinary Resolution</b> <i>(Note)</i>	<b>Number of Shares voted (%)</b>	
	<b>For</b>	<b>Against</b>
To approve, confirm and ratify the Sale and Purchase Agreement and the transactions contemplated thereunder and to authorise any Director to do all such acts and things and execute all such documents to give effect to the same.	941,648,825 (99.54%)	4,360,003 (0.46%)

*Note:* The full text of the ordinary resolution is set out in the Notice.

As more than 50% of the votes cast in favour of the resolution, the resolution was duly passed as an ordinary resolution of the Company at the SGM.

Tricor Standard Limited, the Company's branch share registrar and transfer office in Hong Kong, was appointed as the scrutineer for the vote-taking at the SGM.

As at the date of the SGM, the total number of issued Shares was 3,819,606,486. To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, no Shareholder has a material interest in the Disposal. As such, no Shareholder is required to abstain from voting at the SGM and the total number of Shares entitling the holders thereof to attend and vote on the resolution proposed at the SGM was 3,819,606,486 Shares.

**Completion is subject to the satisfaction or waiver of the conditions precedent under the Sale and Purchase Agreement, and therefore may or may not proceed.**

**Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.**

By Order of the Board  
**Eternity Investment Limited**  
**Lei Hong Wai**  
*Chairman*

Hong Kong, 27 February 2018

*As at the date of this announcement, the Board comprises four executive Directors, namely, Mr. Lei Hong Wai, Mr. Cheung Kwok Wai Elton, Mr. Chan Kin Wah Billy and Mr. Cheung Kwok Fan; and three independent non-executive Directors, namely, Mr. Wan Shing Chi, Mr. Ng Heung Yan and Mr. Wong Tak Chuen.*