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ETERNITY INVESTMENT LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 764)

FURTHER DELAY IN DESPATCH OF CIRCULAR

As additional time is required for the preparation of the unaudited financial information of the Property and to finalise certain information to be included in the Circular, it is expected that the despatch date of the Circular will be further postponed to a date falling on or before 23 June 2017.

This announcement is made pursuant to Rule 14.36A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

References are made to (a) the announcement of Eternity Investment Limited (the “**Company**”) dated 13 April 2017 (the “**Announcement**”) in relation to, among other things, the Acquisition; and (b) the announcement of the Company dated 26 May 2017 (the “**Delay Announcement**”) in relation to the delay in despatch of the Circular (as defined below). Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless stated otherwise.

As stated in the Delay Announcement, the circular (the “**Circular**”) containing, among other things, further details in respect of the Acquisition, together with a notice convening the SGM and a form of proxy is expected to be despatched to the Shareholders on or before 9 June 2017.

As additional time is required for the preparation of the unaudited financial information of the Property and to finalise certain information to be included in the Circular, it is expected that the despatch date of the Circular will be further postponed to a date falling on or before 23 June 2017.

Shareholders and potential investors should note that the Acquisition is subject to the satisfaction of the condition precedent under the Provisional Agreement and Formal Agreement (as the case may be), and therefore may or may not proceed. As such, Shareholders and potential investors are urged to exercise caution when dealing in the Shares.

By Order of the Board
Eternity Investment Limited
Lei Hong Wai
Chairman

Hong Kong, 9 June 2017

As at the date of this announcement, the Board comprises four executive Directors, namely, Mr. Lei Hong Wai, Mr. Cheung Kwok Wai Elton, Mr. Chan Kin Wah Billy and Mr. Cheung Kwok Fan; and three independent non-executive Directors, namely, Mr. Wan Shing Chi, Mr. Ng Heung Yan and Mr. Wong Tak Chuen.