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## **ETERNITY INVESTMENT LIMITED**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 764)**

### **DELAY IN DESPATCH OF CIRCULAR**

As additional time is required for the preparation of the unaudited financial information of the Property and to finalise certain information to be included in the Circular, it is expected that the despatch date of the Circular will be postponed to a date falling on or before 9 June 2017.

This announcement is made pursuant to Rule 14.36A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcement of Eternity Investment Limited (the “**Company**”) dated 13 April 2017 (the “**Announcement**”) in relation to, amongst others, the Acquisition. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless stated otherwise.

As stated in the Announcement, the circular (the “**Circular**”) containing, among other things, further details in respect of the Acquisition, together with a notice convening the SGM and a form of proxy would be despatched to the Shareholders on or before 26 May 2017.

As additional time is required for the preparation of the unaudited financial information of the Property and to finalise certain information to be included in the Circular, it is expected that the despatch date of the Circular will be postponed to a date falling on or before 9 June 2017.

**Shareholders and potential investors should note that the Acquisition is subject to the satisfaction of the condition precedent under the Provisional Agreement and Formal Agreement (as the case may be), and therefore may or may not proceed. As such, Shareholders and potential investors are urged to exercise caution when dealing in the Shares.**

By Order of the Board  
**Eternity Investment Limited**  
**Lei Hong Wai**  
*Chairman*

Hong Kong, 26 May 2017

*As at the date of this announcement, the Board comprises four executive Directors, namely, Mr. Lei Hong Wai, Mr. Cheung Kwok Wai Elton, Mr. Chan Kin Wah Billy and Mr. Cheung Kwok Fan; and three independent non-executive Directors, namely, Mr. Wan Shing Chi, Mr. Ng Heung Yan and Mr. Wong Tak Chuen.*