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## **ETERNITY INVESTMENT LIMITED**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 764)**

### **ADDITIONAL INFORMATION TO THE ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2015**

Reference is made to the annual report (the “**Annual Report**”) of Eternity Investment Limited (the “**Company**”) for the year ended 31 December 2015 published on 27 April 2016. Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the Annual Report.

In addition to the information disclosed in the section headed Operations Review under Management Discussion and Analysis on pages 19 to 26 of the Annual Report, the Board would like to provide the shareholders and potential investors of the Company with the following additional information in relation to the Hong Kong listed equities, which are disclosed as financial assets at fair value through profit or loss in the consolidated statement of financial position, of HK\$597,658,000 held by the Group at 31 December 2015:

During the year ended 31 December 2015, the Group acquired 12 Hong Kong listed equities with the aggregate market value of HK\$692,505,000, made a trading loss of HK\$14,175,000 from disposing of eight Hong Kong listed equities with the aggregate carrying amount plus transactions costs of HK\$636,726,000 at the aggregate sale proceeds of HK\$622,551,000, and recorded a dividend income of HK\$3,111,000.

Details of the movements in the Hong Kong listed equities held by the Group during the year ended 31 December 2015 are as follows:

	<i>HK\$'000</i>
Carrying amount at 31 December 2014	598,705
<i>Add:</i> Acquisitions	692,505
<i>Less:</i> Disposals	(627,266)
Loss arising on change in fair value	(66,286)
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Carrying amount at 31 December 2015	597,658
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Details of the Hong Kong listed equities held by the Group at 31 December 2015 are as follows:

Name of Hong Kong listed equities	Number of shares held at 31 December 2015	Fair value at 31 December 2015 <i>HK\$'000</i>	Gain/(loss) arising on change in fair value recognised in the year ended 31 December 2015 <i>HK\$'000</i>
Brockman Mining Ltd. (stock code: 159)	220,088,000	30,592	(46,439)
China Smarter Energy Group Holdings Ltd. (stock code: 1004)	48,000,000	46,080	(26,659)
CST Mining Group Ltd. (stock code: 985)	500,000,000	45,500	(17,563)
Frontier Services Group Ltd. (stock code: 500)	4,800,000	8,544	1,577
Hsin Chong Construction Group Ltd. (stock code: 404)	90,000,000	69,300	(20,797)
Kingston Financial Group Ltd. (stock code: 1031)	24,350,000	80,112	(9,773)
Leyou Technologies Holdings Ltd. (stock code: 1089)	43,000,000	32,250	(46,949)
Reorient Group Ltd. (stock code: 376)	13,000,000	128,180	76,960
Sincere Watch (Hong Kong) Ltd. (stock code: 444)	55,000,000	45,100	(4,453)
Town Health International Medical Group Ltd. (stock code: 3886)	70,000,000	112,000	27,810
		<u>597,658</u>	<u>(66,286)</u>

The directors believe that the future performance of the Hong Kong listed equities held by the Group is largely affected by economic factors, investor sentiment, demand and supply balance of an investee company's shares and fundamentals of an investee company, such as investee company's news, business fundamentals and development, financial performance and future prospects. Accordingly, the directors closely monitor the above factors, particularly the fundamentals of each individual investee company in the Group's existing equity portfolio, and proactively adjust the Group's equity portfolio mix in order to improve its performance.

The above additional information does not affect other information contained in the Annual Report and the other contents of the Annual Report remain unchanged.

By Order of the Board  
**Eternity Investment Limited**  
**Lei Hong Wai**  
*Chairman*

Hong Kong, 23 August 2016

*As at the date of this announcement, the Board comprises four executive directors, namely, Mr. Lei Hong Wai, Mr. Cheung Kwok Wai Elton, Mr. Chan Kin Wah Billy and Mr. Cheung Kwok Fan; and three independent non-executive directors, namely, Mr. Wan Shing Chi, Mr. Ng Heung Yan and Mr. Wong Tak Chuen.*