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ETERNITY INVESTMENT LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 764)

CLARIFICATION ANNOUNCEMENT IN RELATION TO THE POSSIBLE DISPOSAL OF SHARES IN EDS WELLNESS HOLDINGS LIMITED

Reference is made to the announcement of Eternity Investment Limited (the “**Company**”) dated 8 January 2016 (the “**Announcement**”) in relation to the Disposal Mandate. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless stated otherwise.

THE CLARIFICATION

As stated in the Announcement, the Disposal Mandate constituted a major transaction of the Company and was subject to the announcement, circular and Shareholders’ approval requirements under Chapter 14 of the Listing Rules.

Having considered that the market price of Ordinary EDS Shares is subject to change, the selling prices of Ordinary EDS Shares cannot be ascertained as of the date of the Announcement and may increase in future, the Directors thus resolve to regard the Disposal as a very substantial disposal to the Company.

LISTING RULES IMPLICATIONS

As the Disposal Mandate is regarded as a very substantial disposal of the Company, the Disposal Mandate is subject to the announcement, circular and Shareholders’ approval requirements under Chapter 14 of the Listing Rules.

GENERAL

The SGM will be convened and held for the Shareholders to consider and, if thought fit, approve the grant of the Disposal Mandate. The aforesaid approval shall be obtained by way of a poll. To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, no Shareholder has a material interest in the Disposal Mandate; therefore, no Shareholder is required to abstain from voting for the resolution to approve the Disposal Mandate at the SGM.

A circular containing, among other things, details of the Disposal and the grant of the Disposal Mandate, together with a notice convening the SGM and other information required under the Listing Rules will be despatched to the Shareholders on or before 29 January 2016.

Shareholders and potential investors should note that (i) the grant of the Disposal Mandate is subject to the approval of the Shareholders at the SGM and therefore the Disposal may not be proceeded; and (ii) there is no assurance that the Company will proceed with the Disposal after the grant of the Disposal Mandate as the Disposal is subject to the conditions under the Disposal Mandate. As such, Shareholders and potential investors are urged to exercise caution when dealing in the Shares.

By Order of the Board
Eternity Investment Limited
Lei Hong Wai
Chairman

Hong Kong, 11 January 2016

As at the date of this announcement, the Board comprises four executive Directors, namely, Mr. Lei Hong Wai, Mr. Cheung Kwok Wai, Elton, Mr. Chan Kin Wah, Billy and Mr. Cheung Kwok Fan; and three independent non-executive Directors, namely, Mr. Wan Shing Chi, Mr. Ng Heung Yan and Mr. Wong Tak Chuen.