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ETERNITY INVESTMENT LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 764)

POLL RESULTS OF SPECIAL GENERAL MEETING HELD ON 30 OCTOBER 2015

References are made to the notice of special general meeting and the circular of Eternity Investment Limited (the “**Company**”) dated 8 October 2015 (the “**Circular**”) in relation to the Subscription Agreement and the transactions contemplated thereunder, and the Deemed Disposal. Capitalised terms used herein shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE SGM

The Board is pleased to announce that the proposed resolution as set out in the notice of the SGM dated 8 October 2015 was duly passed by the Shareholders by way of poll at the SGM.

The poll results in respect of the resolution proposed at the SGM are set out below:

Ordinary Resolution ^(Note)	Number of Shares (%)	
	For	Against
To (a) confirm, approve and ratify the terms of the Subscription Agreement and the transactions contemplated thereunder; (b) confirm, approve and ratify the Deemed Disposal; and (c) authorise any one or more Directors to do all such acts and things and execute all such documents to implement and/or give effect to the Deemed Disposal.	1,339,763,497 (99.94%)	808,222 (0.06%)

Note: The full text of the ordinary resolution is set out in the notice of the SGM dated 8 October 2015.

As more than 50% of the votes cast in favour of the resolution, the resolution was duly passed as an ordinary resolution of the Company at the SGM.

Tricor Standard Limited, the Company's branch share registrar and transfer office in Hong Kong, was appointed as the scrutineer for the vote-taking at the SGM.

As at the date of the SGM, the total number of issued Shares was 2,680,006,486 Shares. To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, none of the Shareholders is interested in the Subscription and, accordingly, no Shareholder is required to abstain from voting on the resolution proposed at the SGM to approve the Subscription Agreement and the transactions contemplated thereunder, and the Deemed Disposal. As such, the total number of Shares entitling the holders thereof to attend and vote on the resolution at the SGM was 2,680,006,486 Shares.

The Subscription is subject to the fulfilment or waiver (as the case may be) of a number of conditions precedent in the Subscription Agreement. As such, the Subscription may or may not proceed.

The Shareholders and potential investors are advised to exercise caution when dealing in the Shares, and are recommended to consult their professional advisers if they are in any doubt about their position and as to actions that they should take.

By Order of the Board
Eternity Investment Limited
Lei Hong Wai
Chairman

Hong Kong, 30 October 2015

As at the date of this announcement, the Board comprises four executive Directors, namely, Mr. Lei Hong Wai, Mr. Cheung Kwok Wai, Elton, Mr. Chan Kin Wah, Billy and Mr. Cheung Kwok Fan; and three independent non-executive Directors, namely, Mr. Wan Shing Chi, Mr. Ng Heung Yan and Mr. Wong Tak Chuen.