

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



ETERNITY INVESTMENT LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 764)

DELAY IN DESPATCH OF CIRCULAR

As additional time is required to finalise certain information to be included in the Circular, it is expected that the despatch date of the Circular will be postponed to a date falling on or before 20 October 2015.

This announcement is made pursuant to Rule 14.36A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcement jointly published by Sino Credit Holdings Limited and Eternity Investment Limited (the “**Company**”) dated 7 September 2015 (the “**Joint Announcement**”) in relation to, amongst others, the Transaction. Capitalised terms used herein shall have the same meanings as those defined in the Joint Announcement unless stated otherwise.

As stated in the Joint Announcement, the circular (the “**Circular**”) containing, among other things, (i) further information on the Transaction; (ii) the accountants’ report on the Target Group; (iii) the unaudited pro forma financial information of the Eternity Group and the Target Group; (iv) the valuation report on the Property; and (v) other information as required under the Listing Rules together with a notice of the SGM and a proxy form is expected to be despatched to the shareholders of the Company on or before 25 September 2015.

As additional time is required to finalise certain information to be included in the Circular, it is expected that the despatch date of the Circular will be postponed to a date falling on or before 20 October 2015.

Completion of the Transaction is subject to the satisfaction and/or waiver of the conditions precedent under the Sale and Purchase Agreement and therefore may or may not proceed. Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Eternity Investment Limited
Lei Hong Wai
Chairman

Hong Kong, 25 September 2015

As at the date of this announcement, the board of directors of the Company comprises four executive directors, namely, Mr. Lei Hong Wai, Mr. Cheung Kwok Wai, Elton, Mr. Chan Kin Wah, Billy and Mr. Cheung Kwok Fan; and three independent non-executive directors, namely, Mr. Wan Shing Chi, Mr. Ng Heung Yan and Mr. Wong Tak Chuen.