

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities.



ETERNITY INVESTMENT LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 764)

VERY SUBSTANTIAL ACQUISITION IN RELATION TO THE ACQUISITION OF THE ENTIRE SHAREHOLDING INTEREST OF SMART TITLE LIMITED AND SHAREHOLDER'S LOAN DUE FROM SMART TITLE LIMITED AND SPECIFIC MANDATE TO ISSUE NEW ETERNITY SHARES

FURTHER DELAY IN DESPATCH OF VSA CIRCULAR

Reference is made to the joint announcement (the “**Joint Announcement**”) of Jiu hao Health and Eternity dated 15 May 2015 in relation to the Transactions and the announcement of Eternity dated 26 June 2015 in relation to the delay in despatch of the VSA Circular. Capitalised terms used herein shall have the same meanings as those defined in the Joint Announcement unless the context requires otherwise.

The despatch date of the VSA Circular of Eternity is expected to be further delayed from 31 July 2015 to on or before 21 August 2015 as more time is needed to prepare the information for inclusion in the VSA Circular to be issued by Eternity.

By order of the board of directors of
Eternity Investment Limited
Lei Hong Wai
Chairman

Hong Kong, 31 July 2015

As at the date of this announcement, the executive directors of Eternity are Mr. Lei Hong Wai, Mr. Cheung Kwok Wai, Elton, Mr. Chan Kin Wah, Billy and Mr. Cheung Kwok Fan; and the independent non-executive directors of Eternity are Mr. Wan Shing Chi, Mr. Ng Heung Yan and Mr. Wong Tak Chuen.