

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the securities of the Company.*



## **ETERNITY INVESTMENT LIMITED**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 764)**

### **POLL RESULTS OF SPECIAL GENERAL MEETING HELD ON 16 JULY 2015; AND COMMENCEMENT OF DEALINGS IN THE SHARES ON AN EX-ENTITLEMENT BASIS**

#### **POLL RESULTS OF THE SGM**

The Board is pleased to announce that the proposed resolution set out in the notice of the SGM dated 26 June 2015 was duly passed by the Independent Shareholders by way of poll at the SGM.

#### **COMMENCEMENT OF DEALINGS IN THE SHARES ON AN EX-ENTITLEMENT BASIS**

Given the ordinary resolution relating to the Rights Issue was duly passed by the Independent Shareholders at the SGM, the dates and times mentioned in the expected timetable for the Rights Issue as set out in the Circular remain unchanged.

Pursuant to the expected timetable for the Rights Issue as set out in the Circular, the last day of dealings in the Shares on a cum-entitlement basis will be Friday, 17 July 2015.

Dealings in the Shares on an ex-entitlement basis shall commence on Monday, 20 July 2015.

References are made to the notice of special general meeting and the circular of Eternity Investment Limited (the “**Company**”) dated 26 June 2015 (the “**Circular**”) in relation to the Rights Issue. Capitalised terms used herein shall have the same meanings as those defined in the Circular.

## POLL RESULTS OF THE SGM

The Board is pleased to announce that the proposed resolution set out in the notice of the SGM dated 26 June 2015 was duly passed by the Independent Shareholders by way of poll at the SGM.

The poll results in respect of the resolution proposed at the SGM are set out below.

Ordinary Resolution	Number of votes (%)	
	For	Against
To approve the Underwriting Agreement, the Rights Issue on the basis of one (1) Rights Share for every one (1) existing Share held on the Record Date and the transactions contemplated thereunder and to authorise any Director to do all such acts and things and execute all such documents to give effect to the same.	203,112,228 (99.30%)	1,430,000 (0.70%)

As more than 50% of the votes cast in favour of the resolution, the resolution was duly passed as an ordinary resolution of the Company at the SGM.

Tricor Standard Limited, the Company's branch share registrar and transfer office in Hong Kong, was appointed as the scrutineer for the vote-taking at the SGM.

As at the date of the SGM, the total number of issued Shares was 590,003,243. As stated in the Circular, (i) Twin Success, which is an associate of Mr. Lei Hong Wai, Mr. Cheung Kwok Wai, Elton and Mr. Cheung Kwok Fan (all of them are executive Directors) and held 105,708,000 Shares, representing approximately 17.92% of the issued Shares as at the date of the SGM; and (ii) Mr. Chan Kin Wah, Billy (an executive Director) who held 6,319,500 Shares, representing approximately 1.07% of the issued Shares as at the date of the SGM, were required to abstain and had abstained from voting in favour of the resolution approving the Rights Issue and the transactions contemplated thereunder at the SGM. Save as disclosed above, there were no Shares entitling the holders to attend and abstain from voting in favour of the resolution at the SGM as set out in Rule 13.40 of the Listing Rules and no Shareholder was required under the Listing Rules to abstain from voting on the resolution at the SGM. As such, the total number of Shares entitling the holders thereof to attend and vote on the resolution at the SGM was 477,975,743 Shares.

## COMMENCEMENT OF DEALINGS IN THE SHARES ON AN EX-ENTITLEMENT BASIS

Given the ordinary resolution relating to the Rights Issue was duly passed by the Independent Shareholders at the SGM, the dates and times mentioned in the expected timetable for the Rights Issue as set out in the Circular remain unchanged.

Pursuant to the expected timetable for the Rights Issue as set out in the Circular, the last day of dealings in the Shares on a cum-entitlement basis will be Friday, 17 July 2015.

Dealings in the Shares on an ex-entitlement basis shall commence on Monday, 20 July 2015.

Subject to the registration of the Prospectus Documents with the Registrar of Companies in Hong Kong, the Prospectus Documents will be despatched to the Qualifying Shareholders on Wednesday, 29 July 2015 and the Prospectus will be despatched to the Prohibited Shareholders (if any) for information only on Wednesday, 29 July 2015.

**Shareholders and potential investors should note that the Rights Issue is conditional upon the Underwriting Agreement having become unconditional and the Underwriter not having terminated the Underwriting Agreement in accordance with the terms thereof. Accordingly, the Rights Issue may or may not proceed.**

**Dealings in the Rights Shares in the nil-paid form will take place from Friday, 31 July 2015 to Friday, 7 August 2015 (both dates inclusive). If the conditions of the Rights Issue are not fulfilled or the Underwriting Agreement is terminated, the Rights Issue will not proceed. Any Shareholders or other persons dealing in Shares up to the date on which all the conditions to which the Rights Issue is subject are fulfilled (and the date on which the Underwriter's right of termination of the Underwriting Agreement ceases) and any persons dealing in the nil-paid Rights Shares during the period from Friday, 31 July 2015 to Friday, 7 August 2015 (both dates inclusive) will accordingly bear the risk that the Rights Issue may not become unconditional and may not proceed.**

**Shareholders and potential investors should exercise extreme caution when dealing in the Shares and the nil-paid Rights Shares, and if they are in any doubt about their position, they should consult their professional advisers.**

By Order of the Board  
**Eternity Investment Limited**  
**Lei Hong Wai**  
*Chairman*

Hong Kong, 16 July 2015

*As at the date of this announcement, the Board comprises four executive Directors, namely, Mr. Lei Hong Wai, Mr. Cheung Kwok Wai, Elton, Mr. Chan Kin Wah, Billy and Mr. Cheung Kwok Fan; and three independent non-executive Directors, namely, Mr. Wan Shing Chi, Mr. Ng Heung Yan and Mr. Wong Tak Chuen.*