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## **ETERNITY INVESTMENT LIMITED**

*(Incorporated in the Bermuda with limited liability)*

**(Stock Code: 764)**

### **POLL RESULTS OF SPECIAL GENERAL MEETING HELD ON 10 OCTOBER 2014**

The Board announces that the proposed resolution as set out in the Notice was not passed by the Independent Shareholders by way of poll at the SGM. Accordingly, the Acquisition will not proceed as one of the conditions precedent to Completion cannot be fulfilled.

Reference is made to the circular incorporating the notice (the “**Notice**”) of special general meeting of Eternity Investment Limited (the “**Company**”) dated 23 September 2014 (the “**Circular**”) in relation to the S&P Agreement and the transactions contemplated thereunder. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

#### **POLL RESULTS OF THE SGM**

The Board announces that the proposed resolution as set out in the Notice was not passed by the Independent Shareholders by way of poll at the SGM.

As at the date of the SGM, the Company had 547,673,243 Shares in issue. Mr. Cheung Kwok Fan and his associates (including Twin Success, Mr. Lei Hong Wai and Mr. Cheung Kwok Wai, Elton), held in aggregate 105,708,000 Shares representing approximately 19.30% of the issued share capital of the Company, had abstained from voting on the proposed resolution at the SGM to approve the S&P Agreement and the transactions contemplated thereunder due to Mr. Cheng Kwok Fan’s interest in the S&P Agreement and the transactions contemplated thereunder. Accordingly, there were a total of 441,965,243 Shares entitling the Independent Shareholders to attend and vote for or against the proposed resolution approving the S&P Agreement and the transactions contemplated thereunder at the SGM.

Tricor Standard Limited, the Company's branch share registrar and transfer office in Hong Kong, was appointed as the scrutineer for the vote-taking at the SGM.

The poll results in respect of the resolution proposed at the SGM were as follows:

<b>Ordinary resolution</b> <i>(Note)</i>	<b>Number of votes (%)</b>	
	<b>For</b>	<b>Against</b>
To approve the S&P Agreement and the transactions contemplated thereunder.	368,648 (0.21%)	176,583,725 (99.79%)

*Note: Full text of the resolution is set out in the Notice.*

As less than 50% of the votes were cast in favour of the proposed resolution, the proposed resolution was not passed at the SGM.

Completion is conditional upon, inter alia, Independent Shareholders approving of the transactions contemplated by the S&P Agreement. As the proposed resolution to approve the S&P Agreement and the transactions contemplated thereunder has not been passed at the SGM, one of the conditions to Completion cannot be fulfilled. Accordingly, the Acquisition will not proceed.

By Order of the Board  
**Eternity Investment Limited**  
**Lei Hong Wai**  
*Chairman*

Hong Kong, 10 October 2014

*As at the date of this announcement, the Board comprises four executive Directors, namely, Mr. Lei Hong Wai, Mr. Cheung Kwok Wai, Elton, Mr. Chan Kin Wah, Billy and Mr. Cheung Kwok Fan; and three independent non-executive Directors, namely, Mr. Wan Shing Chi, Mr. Ng Heung Yan and Mr. Wong Tak Chuen.*