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ETERNITY INVESTMENT LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 764)

CLARIFICATION ANNOUNCEMENT IN RELATION TO THE ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2013

Reference is made to the annual report (the “**Annual Report**”) of Eternity Investment Limited (the “**Company**”) for the year ended 31 December 2013 published on 23 April 2014. Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the Annual Report.

In addition to the information disclosed in the paragraph headed “Capital structure” under the section headed “Management Discussion and Analysis” on pages 11 to 12 of the Annual Report, the Board would like to provide the shareholders and potential investors of the Company with the following additional information:

- (a) Issue of 47,000,000 new shares at a price of HK\$0.645 per share by way of placing of new shares under general mandate
 - (i) The directors considered that the placing presented an opportunity for the Company to raise additional funds while broadening the shareholder and capital base of the Company.
 - (ii) As at 31 December 2013 and the date of this announcement, the net proceeds from the placing of HK\$29,931,000 have not yet been utilised for property investment in Hong Kong and are currently placed as interest bearing deposits with licensed bank in Hong Kong.
 - (iii) The 47,000,000 new shares were allotted and issued to six individual investors and one company, who/which and its ultimate beneficial owner are third parties independent of and not connected or acting in concert with any directors, chief executive or substantial shareholders of the Company or its subsidiaries or any of their respective associates (as defined in the Listing Rules).

- (iv) The closing price of the shares was HK\$0.80 per share as quoted on the Stock Exchange on 14 January 2013, being the date of the placing agreement.
 - (v) The net price to the Company of each new share under the placing was HK\$0.637.
- (b) Issue of 152,224,414 new shares at a subscription price of HK\$1.20 per share by way of open offer
- (i) As at 31 December 2013, HK\$100,277,000 of the net proceeds from the open offer were applied for financing the granting of two loans pursuant to the two loan agreements dated 13 May 2013 and 3 June 2013 and the remaining net proceeds of HK\$80,000,000 were placed as interest bearing deposits with licensed bank in Hong Kong.
 - (ii) As at the date of this announcement, the remaining net proceeds from the open offer of HK\$80,000,000 were applied as to (i) HK\$40,000,000 for financing the subscription of the convertible notes issued by EDS Wellness on 22 May 2014 and (ii) HK\$40,000,000 for financing the granting of an unsecured loan to EDS Wellness on 23 May 2014.

The above additional information does not affect other information contained in the Annual Report and the contents of the Annual Report remain unchanged.

By Order of the Board
Eternity Investment Limited
Lei Hong Wai
Chairman

Hong Kong, 7 August 2014

As at the date of this announcement, the Board comprises three executive directors, namely, Mr. Lei Hong Wai, Mr. Cheung Kwok Wai, Elton and Mr. Chan Kin Wah, Billy; one non-executive director, namely, Mr. Cheung Kwok Fan; and three independent non-executive directors, namely, Mr. Wan Shing Chi, Mr. Ng Heung Yan and Mr. Wong Tak Chuen.